



# ROUND ROCK WORKFORCE REPORT

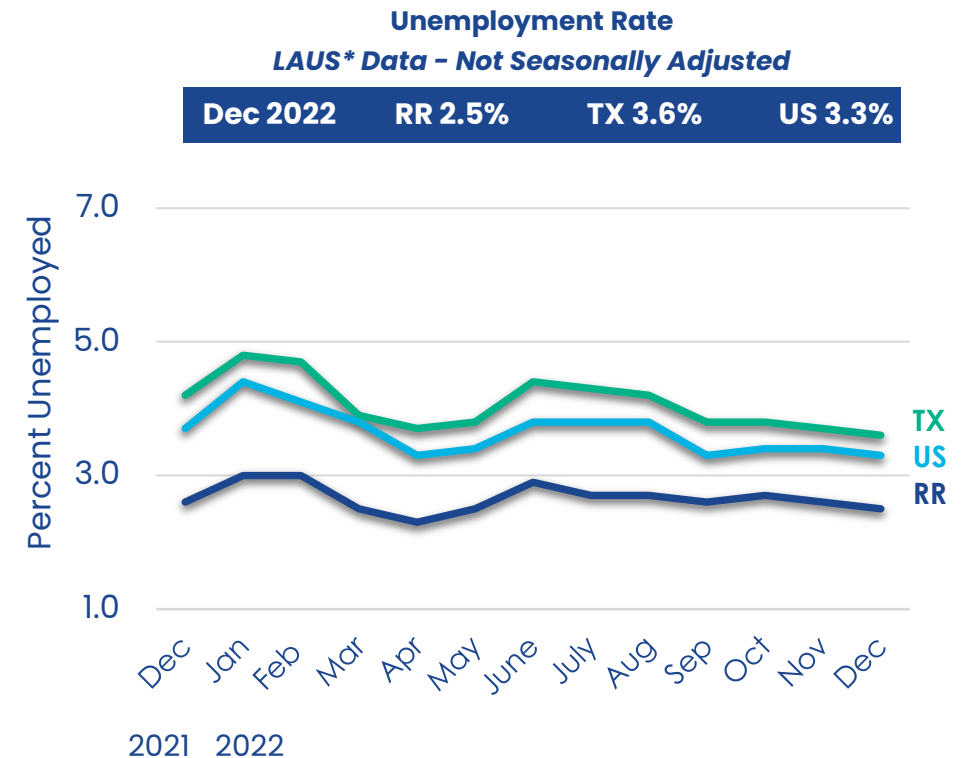
DATA AS OF DECEMBER 2022



# Economic Indicators – Employed vs. Unemployed

December 2022 Employment Data (Not Adjusted)				
	Employed	Unemployed	Unemploy. Rate	Δ from prev. year (in p.p.)*
Round Rock	78,605	1,980	2.5%	-0.1
Williamson County	348,897	9,825	2.7%	-0.2
Rural Capital (WDA)*	606,649	17,357	2.8%	-0.2
Austin–Round Rock MSA	1,335,791	36,833	2.7%	-0.2
Texas	14,189,378	530,622	3.6%	-0.6
US	158,872,000	5,352,000	3.3%	-0.4

Source: Texas Workforce Commission, LAUS, December 2022



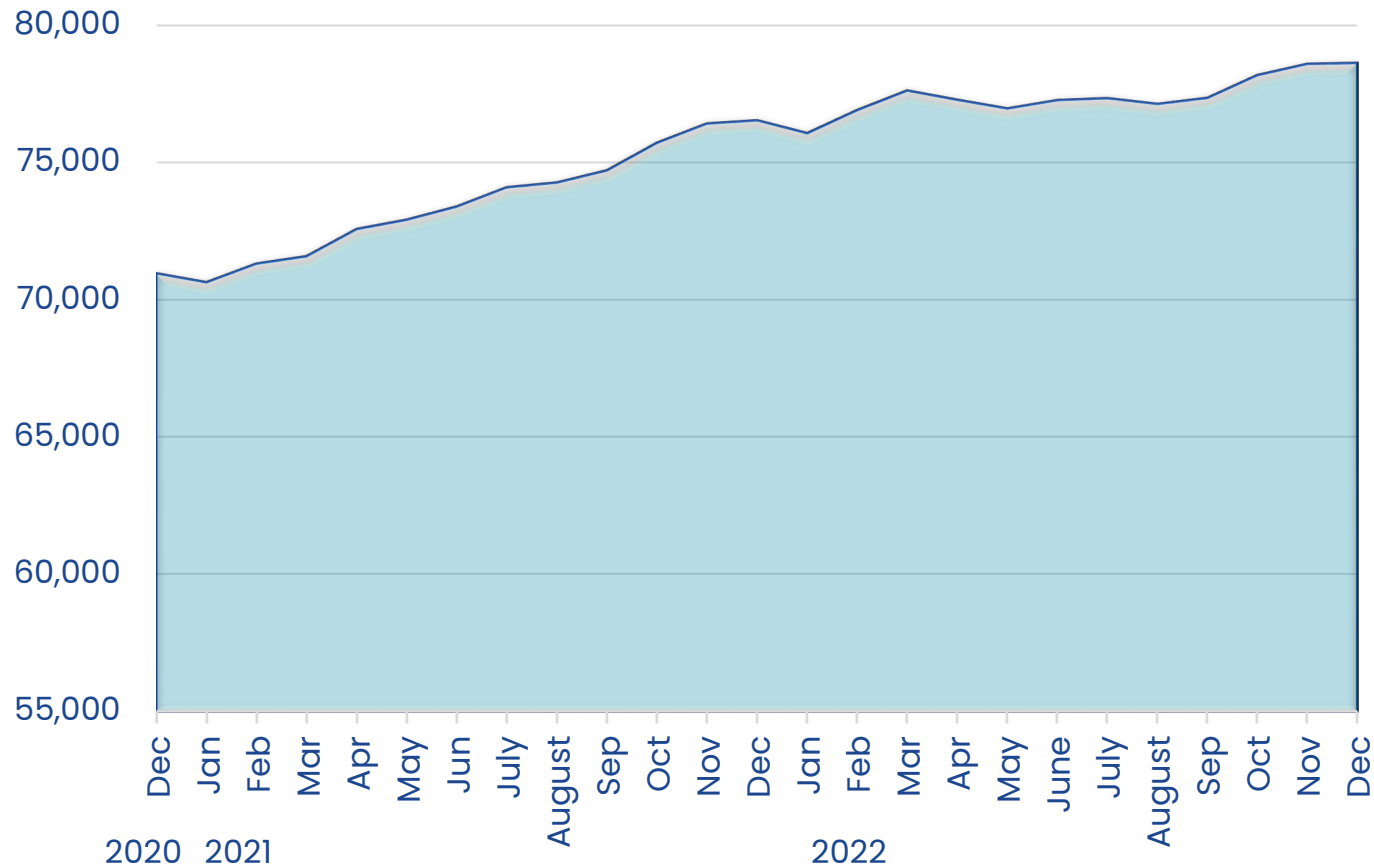


# Economic Indicators – Employment

## Round Rock Employment

*\*LAUS Data - Not Seasonally Adjusted*

Dec 22 = 78,605



Round Rock Employment	
	Employed
Dec-20	70,954
Dec-21	76,518
Dec-22	78,605



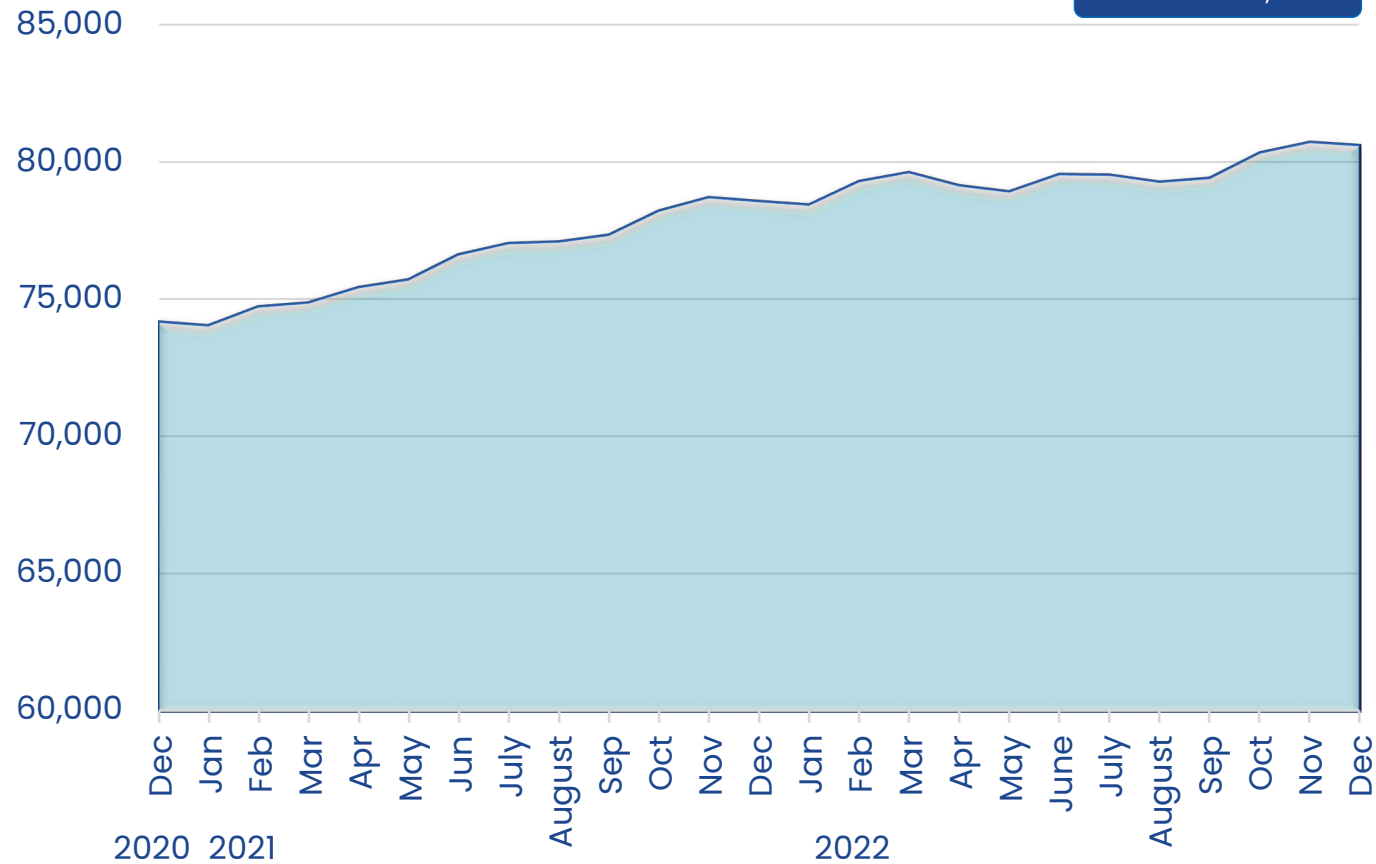


# Economic Indicators Civilian Labor Force

## Round Rock Civilian Labor Force

*\*LAUS Data - Not Seasonally Adjusted*

Dec 22 = 80,585



Round Rock Civ. Labor Force	
	Civ. Labor Force
Dec-20	74,180
Dec-21	78,555
Dec-22	80,585





# Economic Indicators – MSA CES

Employees by Industry – Austin/Round Rock MSA and Texas								
	Austin/Round Rock MSA				Texas			
	Dec 21	Dec 22	Δ prev. year	Δ prev. month	Dec 21	Dec 22	Δ prev. year	Δ prev. month
Mining, logging, and construction	75,300	71,800	-3,500	-800	951,300	1,007,000	55,700	-2,900
Manufacturing	66,900	70,100	3,200	-1,600	893,200	942,400	49,200	7,900
Trade, Transportation, Utilities	202,600	208,300	5,700	2,800	2,702,000	2,795,500	93,500	25,000
Information	47,500	50,400	2,900	100	217,300	242,500	25,200	3,500
Financial Activities	76,700	77,100	400	400	863,300	920,600	57,300	6,700
Professional and Bus. Serv.	251,600	264,200	12,600	2,500	1,983,300	2,040,600	57,300	-18,000
Education & Health Services	138,700	145,600	6,900	-200	1,762,500	1,868,500	106,000	9,300
Leisure & Hospitality	128,900	150,900	22,000	-2,800	1,355,200	1,508,000	152,800	-17,600
Other Services	45,700	46,500	800	-500	435,200	463,100	27,900	2,600
Government	186,300	186,200	-100	-300	2,006,200	2,028,900	22,700	-3,000
<b>Total Nonfarm</b>	<b>1,220,200</b>	<b>1,271,100</b>	<b>50,900</b>	<b>-400</b>	<b>13,169,500</b>	<b>13,817,100</b>	<b>647,600</b>	<b>13,500</b>

Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission

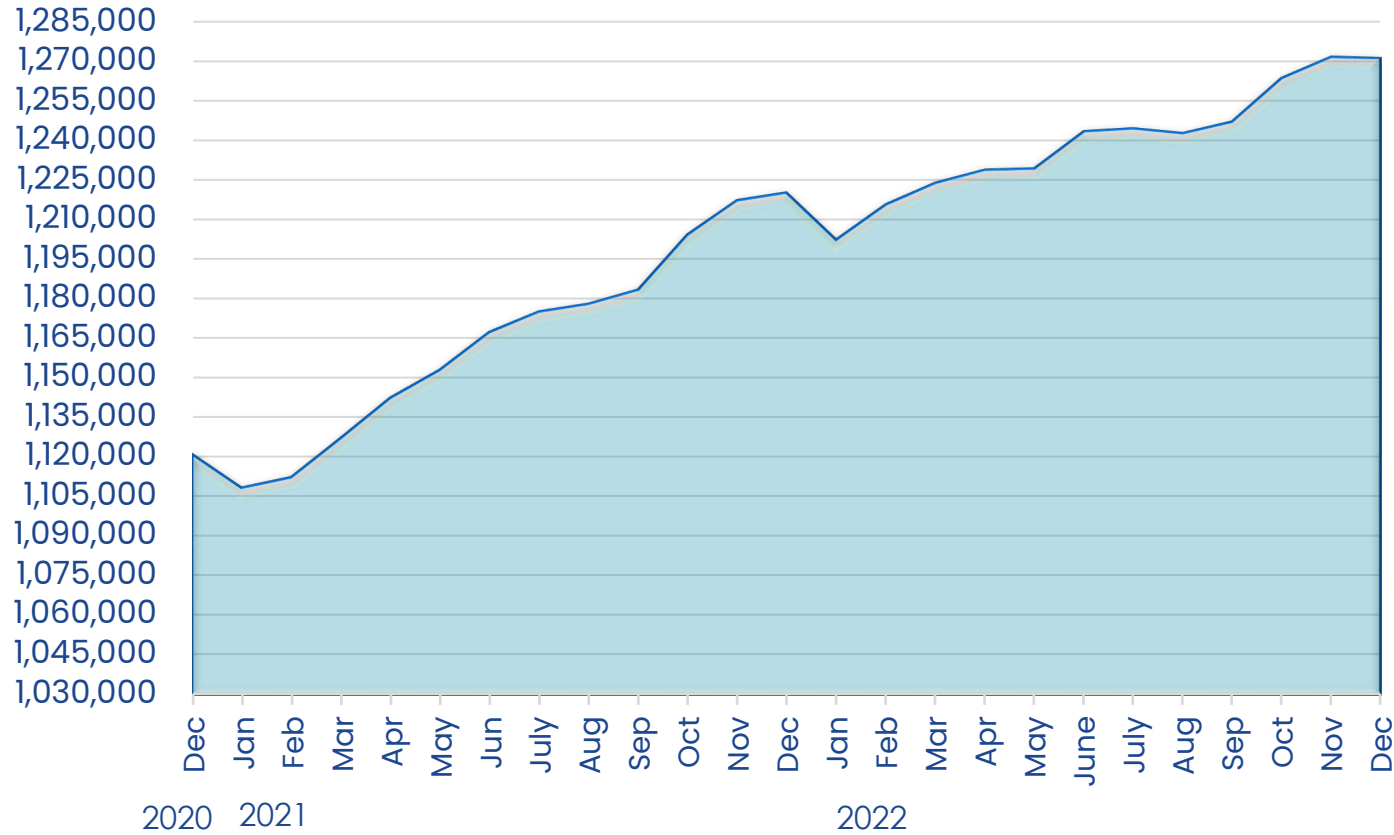




# Economic Indicators – MSA Total Nonfarm Jobs

## Austin– Round Rock MSA (CES), Total Nonfarm

Dec 22= 1,271,100



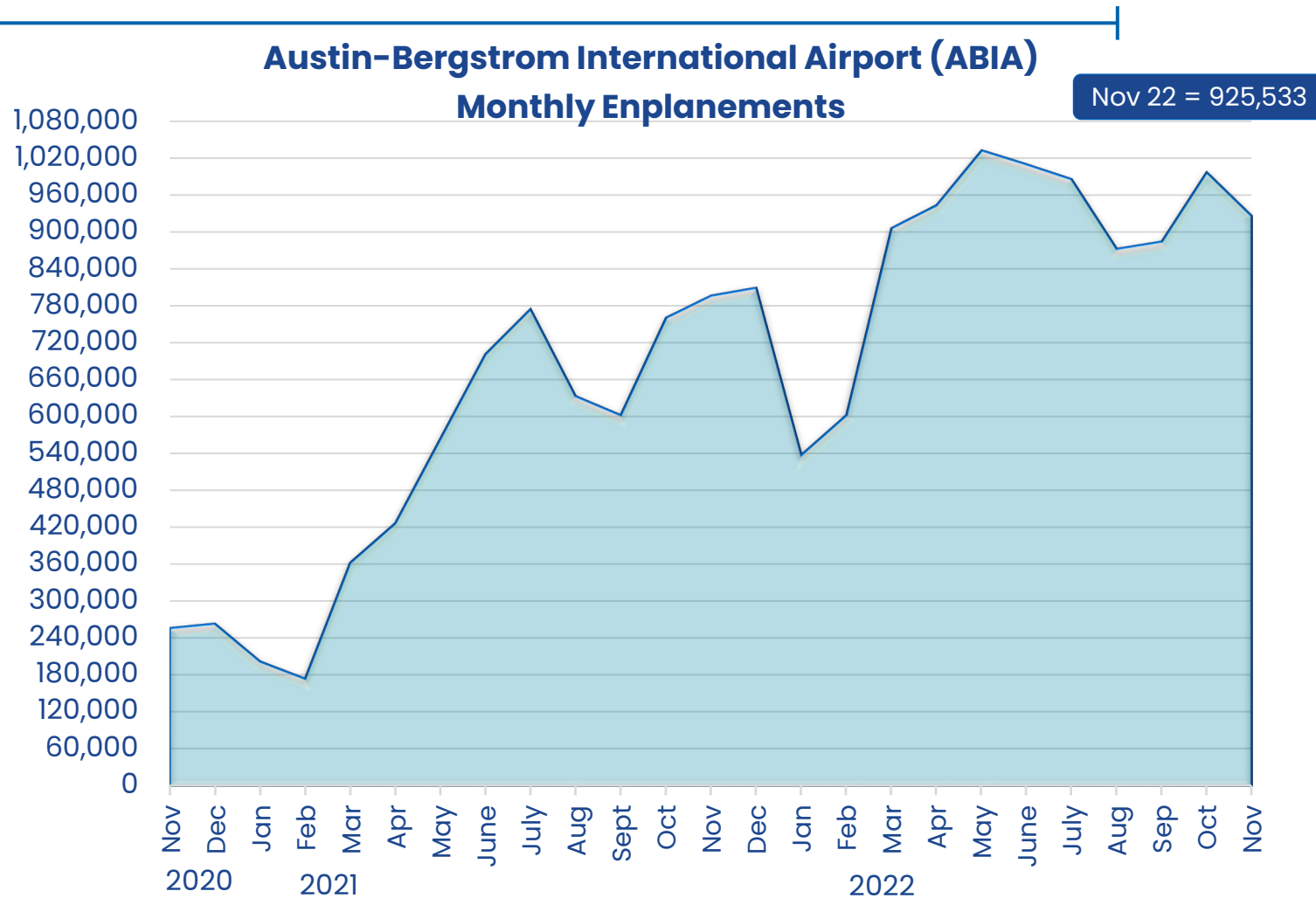
Austin– Round Rock MSA	
Employment, Total	
	Employed
Dec-20	1,121,000
Dec-21	1,220,200
Dec-22	1,271,100

Data as of 1/27/2023 \*Current Employment Statistics (CES), Not Seasonally Adjusted





# Economic Indicators – ABIA Enplanements



Austin-Bergstrom International Airport Enplanements		
Nov-21	Nov-22	Percent Change
795,836	925,533	16%

Data as of 1/27/23 Source: City of Austin, Airport Activity Reports - Passenger & Air Cargo Traffic





# Economic Indicators – Interest Rates and S&P 500

Interest Rates – Ave. of Jan 30th, 2023 – Feb 3rd, 2023	
Federal Funds (as of 2.3.23)	4.58
Bank Prime Loan (as of 2.3.23)	7.75
Treasury Constant Maturities (nominal)	
3-month	4.69
1-year	4.70
5-year	3.59
10-year	3.48
30-year	3.61
Treasury Constant Maturities (inflation indexed)	
5-year	1.31
10-year	1.23
30-year	1.40

Source: Federal Reserve Statistical Release, February 6, 2023.

Data as of February 6, 2023

## S&P 500 Average

Feb 6 = 4,111.08







# Wage Information – City of Round Rock

## City of Round Rock, TX, 2022Q3<sup>1</sup>

NAICS	Industry	Avg Ann Wages
42	Wholesale Trade	\$132,756
44	Retail Trade	\$45,368
72	Accommodation and Food Services	\$26,423
31	Manufacturing	\$138,465
62	Health Care and Social Assistance	\$57,012
54	Professional, Scientific, and Technical Services	\$112,952
61	Educational Services	\$68,709
23	Construction	\$51,318
56	Administrative and Support and Waste Management and Remediation Services	\$51,968
81	Other Services (except Public Administration)	\$40,750
52	Finance and Insurance	\$103,797
48	Transportation and Warehousing	\$46,312
71	Arts, Entertainment, and Recreation	\$26,567
53	Real Estate and Rental and Leasing	\$65,114
92	Public Administration	\$72,244
51	Information	\$106,783
55	Management of Companies and Enterprises	\$251,230
22	Utilities	\$73,562
11	Agriculture, Forestry, Fishing and Hunting	\$17,159
99	Unclassified	\$52,902
21	Mining, Quarrying, and Oil and Gas Extraction	\$36,981
	<b>Total - All Industries</b>	<b>\$71,129</b>

Source: JobsEQ®  
Data as of 2022Q3

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3. Forecast employment growth uses national projections adapted for regional growth patterns.





# Cost of Living Index – City of Round Rock, TX

## Cost of Living Information

	<b>Annual Average Salary</b>	<b>Cost of Living Index (Base US)</b>	<b>US Purchasing Power</b>
City of Round Rock, TX	\$71,129	98.1	\$72,494
Texas	\$66,740	94.4	\$70,724
USA	\$68,132	100.0	\$68,132

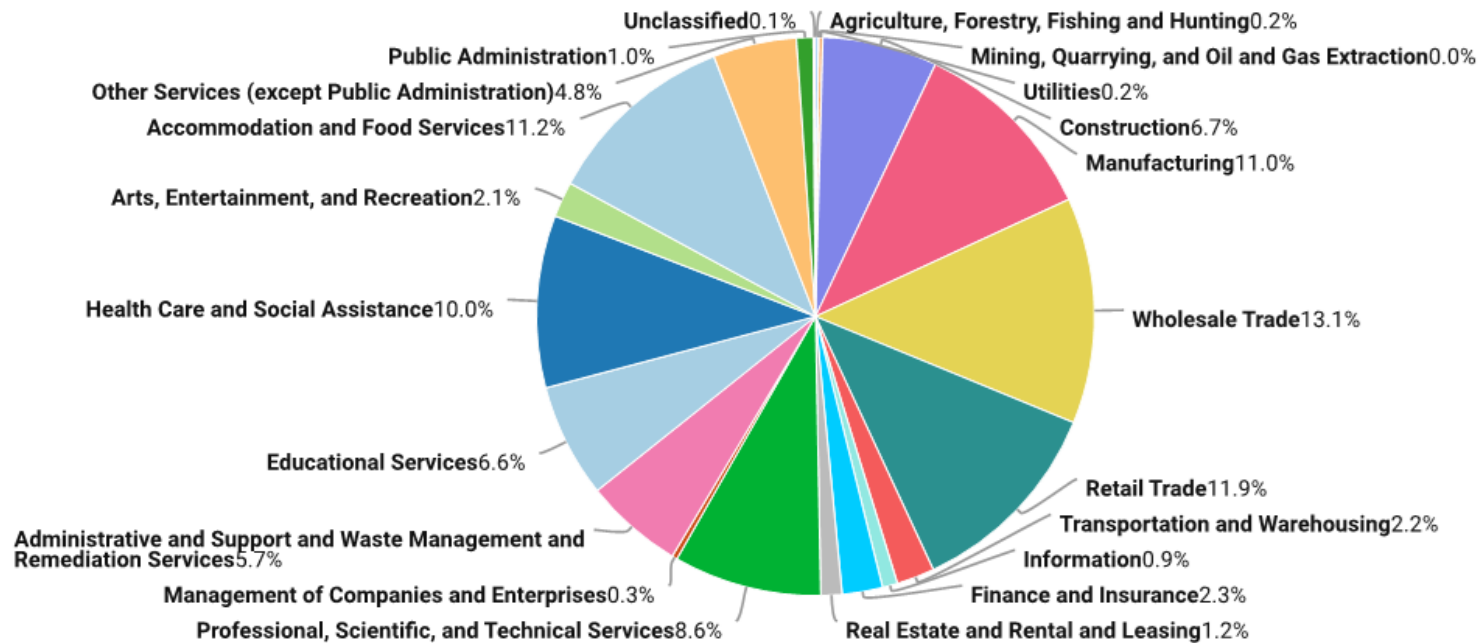
Source: [JobsEQ®](#)  
Data as of 2022Q3  
Cost of Living per COLI, data as of 2022Q3, imputed by Chmura where necessary.





# Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: JobsEQ®, Data as of 2022Q3

Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.

