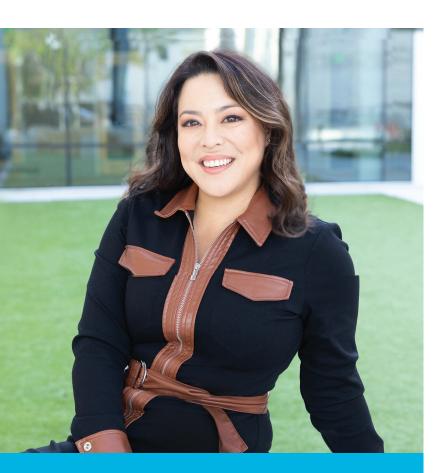


A MESSAGE FROM OUR LEADERSHIP

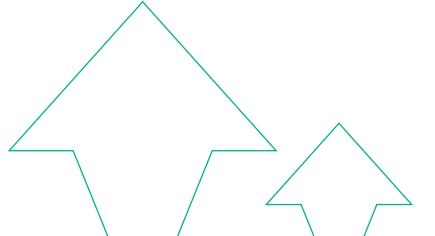
During a recent lunch, a new friend asked why I integrated civic engagement into my role as a business owner and dedicated significant time to the Round Rock Chamber. I explained that while initially, like many entrepreneurs, I joined the Chamber for business opportunities, my perspective shifted after participating in Leadership Round Rock in 2018.



JESSICA SCANLON 2024 Board Chair Round Rock Chamber Experiencing firsthand how the Chamber supports economic development and contributes to the community ignited my passion for involvement. Recognizing the potential for individuals like me to make a difference, I became part of some very impactful projects, such as shaping our entrepreneurship strategy, aiding in COVID relief through Round Rock Cares and establishing the Chamber's Diversity, Equity and Inclusion Council.

As the Round Rock Chamber continues its tremendous work in fostering a business-friendly environment, economic development, and talent development in 2024, my personal goal as Chamber Chair is to amplify the organization's excellence. I hope to promote investor growth, enhance engagement, and forge new opportunities through regional relationships.

I'm very proud to be serving as your Chamber Chair this year. To say I've been looking forward to this is an understatement. The Chamber does so much for our great city, a city that has been good to my family and our business. My only hope is to return the favor.



A MESSAGE FROM THE CHAMBER CEO

As we reflect on the past year, I am filled with pride and gratitude for the collective efforts and unwavering support from all of you, our investors, that continue to propel our community forward. The Round Rock Chamber has always stood as a beacon of economic vitality, and it is my pleasure to share with you the highlights of our collaborative accomplishments as we present the 2023 Annual Report.

Throughout the year, our community has experienced remarkable growth, and it is due, in no small part, to the dedication of each and every one of you. Our commitment to fostering an environment that nurtures businesses of all sizes and creates opportunities for sustainable development has yielded impressive results. Together, we have attracted new investments, facilitated job creation and positioned Round Rock as a hub of innovation and prosperity.



One notable achievement has been our success in enhancing educational initiatives that directly impact our workforce, which is a vital component to the economic growth of our community. Collaborative programs between local businesses and educational institutions have not only empowered our youth with relevant skills but have also solidified Round Rock's reputation as a community invested in its future leaders.

Looking ahead to 2024, the possibilities are truly exciting. With your continued support, we are poised to undertake ambitious projects that will further elevate Round Rock's standing as a premier destination for businesses and residents alike.

As we embark on this next year together, I extend my deepest gratitude for your steadfast commitment to the Round Rock Chamber's mission. We are committed to building on our successes while continuing to address the evolving needs of our dynamic community. Your investment has been instrumental in shaping our community's success, and I am confident that the coming year will bring even greater achievements.

Thank you for your unwavering support, and here's to another year of collaboration, growth and prosperity.



ABOUT THE CHAMBER

The Round Rock Chamber is the economic generator for the Round Rock community. It is driven by its dedication to improving quality of life and creating new opportunities for businesses, individuals and families. By fostering collaboration and partnerships with a unified voice, the Chamber drives business growth, attracts new businesses, creates new jobs and nurtures small businesses.

ABOUT MOMENTUM

Momentum is a five-year, public-private partnership between the Round Rock Chamber, City of Round Rock and private-sector investors from the Austin Round Rock metropolitan area who play a critical role in funding the execution of the Chamber's economic development strategy, which directly contributes to the overall economic vitality of the region.



CHAMBER PRIORITIES





BUSINESS ATTRACTION

Lead community efforts for business recruitment by aggressively promoting Round Rock as a premier destination to live and work, and proactively recruit companies in identified target industries.



BUSINESS RETENTION & EXPANSION

Provide support for local employers to maintain and grow operations in Round Rock through a proactive business visitation program, offering local business assistance and ensuring the City remains a viable place to do business.



ENTREPRENEURSHIP

Develop a thriving ecosystem that supports high-growth entrepreneurs and startup businesses in Round Rock by nurturing and accelerating entrepreneurship throughout all stages of the startup pipeline.



WORKFORCE & TALENT DEVELOPMENT

Enhance and expand workforce availability and talent development programs for employers and employees by identifying and addressing industry-based, shared workforce needs while also fostering a new pipeline of leaders within the business community.



BUSINESS ADVOCACY

Promote a general pro-business climate in Round Rock that is supportive of economic vitality and influence infrastructure investment that supports growth and mobility.



INVESTOR ENGAGEMENT

Provide meaningful opportunities for investors to establish connections and knowledge, while continuing to convene business and community leaders that will influence outcomes in Round Rock.



ORGANIZATIONAL EXCELLENCE

Advance the Round Rock Chamber's mission with best-in-class industry practices and talent.

MISSION

The Round Rock Chamber will lead economic generation in Round Rock through collaboration with community and business leaders to establish programs that support.

VISION

To establish the City of Round Rock as a regional economic driver that offers businesses an environment for growth, career opportunities for residents and an excellent quality of life for all.

VALUES

- Integrity
- Unity
- Innovation
- Transparency
- Collaboration Professionalism

BELIEF STATEMENT

A strong economy in the community of Round Rock will create new opportunities for businesses, individuals and families to achieve greater potential and improve their quality of life.





RECRUITING EFFORTS

ROUND ROCK GOES GLOBAL

SOUTH KOREA TRIP

Leadership from the Round Rock Chamber and City of Round Rock joined a delegation of Williamson County economic development officials on a business mission to South Korea, aimed to foster international business relationships, explore new investment opportunities, and promote Williamson County as a prime destination for business expansion and collaboration. **Key highlights** of the delegation mission included:

Individual Prospect Meetings

Throughout the week, the delegation engaged in a total of 32 additional individual meetings with prospective Korean companies looking for expansion and investment opportunities in Central Texas.



ROUND ROCK

CHAMBER WEBSITE



Seminar at KOTRA Headquarters

The mission commenced with a half-day seminar held at the Korea Trade-Investment Promotion Agency (KOTRA) headquarters in South Korea. The seminar attracted the attention of more than 100 Korean businesses keen on exploring business opportunities in Williamson County.

U.S. Embassy Briefing

Delegates received a comprehensive briefing from the U.S. Embassy in Seoul, which was instrumental in helping the delegation understand the political and economic landscape in South Korea.

Visit to Pyeongtaek

Delegates had the privilege of touring the expansive Samsung semiconductor facilities allowing for firsthand insights into advanced manufacturing and technology capabilities in South Korea.

The Round Rock Chamber was thrilled to launch a new website in March of 2023 as a refresh of its digital presence to enhance user experience and strategically align with Round Rock's value proposition for businesses.

The new website has an enhanced architecture and revived content optimizing both the visual appearance and operational capabilities. With the business community and economic development at the core focus of our values, the Chamber wanted to create a digital platform that provides meaningful interactions and robust informational resources.

MOMENTUM

The work of the Momentum strategic partnership is essential for the future of Round Rock and for the regional business community. As the economic generation leader for Round Rock, the Round Rock Chamber's Momentum Program stimulates job creation, encourages business investment, supports entrepreneurs, nurtures local companies and expands the City's economic base.

Momentum investors play a critical role in funding the execution of the Chamber's economic development strategy, which directly contributes to the overall economic vitality of the region.

RECRUITING EVENTS

March 10-19

SXSW Conference (Austin, TX)

March 23-25

Wilco EDP Fam Tour (Williamson County, TX)

March 29-31

Site Selectors Guild Annual Conference (San Antonio, TX)

April 17-19

Area Development Annual Workshop Forum (Greenville, SC)

June 20

Health Supernova by Capital Factory (Dallas, TX)

June 26-28

Opportunity Austin Marketing Trip (Chicago)

August 22-24

Fed Supernova at Capital Factory (Austin, TX)

August 28-30

Formnext Additive Manufacturing Expo (Austin, TX)

September

Williamson County Recruitment Trip (South Korea)

September 10-13

Industrial Asset Management Council (Boise, ID)

October 10-12

Association of the United States Army – AUSA (Washington, D.C.)

December 5-7

Round Rock Business Recruitment Trip (Philadelphia, PA)



PACESETTER INVESTORS











AMETRINE Be Invisible







































6

NEW



ATTRACTION & RETENTION



ROUND ROCK'S HEALTHCARE & LIFE SCIENCES ECONOMIC GROWTH

Microchem Laboratory Facility

Opened a new 46k-sq.-ft. facility. Microchem Laboratory specializes in the testing of disinfectants, sanitizers, antimicrobial devices, medical devices and personal care products.

Ascension Seton Williamson

\$230 million expansion which will include a six-story tower to house new operating rooms and increased bed capacity and an additional 34k-sq.-ft. expansion at Ascension Seton Williamson Medical Plaza. 400 jobs are projected to be created.

St. David's Round Rock Medical Center

Opened an expansion to its emergency room, adding 1,200 sq. ft. and increasing the total number of beds to 34. Part of an ongoing \$53.1 million expansion to bring the total number of beds in hospital to 200, 11 operating rooms and space for growth in the future. 60 new jobs to be added over the next two years.

Baylor Scott & White Medical Center -Round Rock

\$220 million expansion for a new five-story tower and remodel of the existing building to add a neonatal intensive care unit, an undisclosed number of new beds, labs and much more.

TOPPAN EXPANSION & OTHER HIGHLIGHTS

Toppan Photomasks Round Rock, Inc. has been in Round Rock since 1986 and is an advanced manufacturer of photomasks, a key component in the process of creating a semiconductor chip that is used by global companies such as Samsung, Texas Instruments and others. After evaluating investment opportunities worldwide and in the U.S., Toppan selected its existing Round Rock location to move forward with their expansion and modernization project.

♦ \$185m Capital Investment **♦ 50** New Jobs

MSS International Chooses Round Rock, TX, for U.S. Headquarters

In a strategic move to establish a significant presence in the United States, MSS International, a key supplier of gas sensor and piping to Samsung in the semiconductor supply chain, has chosen Round Rock as the location for its new U.S. headquarters. The decision reflects the company's recognition of Round Rock's pro-business climate and its proximity to Samsung's new fabrication facility in Taylor, TX.

AiRCO Mechanical Expansion

Opened a new, 40k-sq.-ft. facility next to their existing facility, which will increase training opportunities at their site and provide additional space for operations.

ENTREPRENEURSHIP

30+

900+

endees

Hours towards

The Round Rock community has a strong entrepreneurial culture, bolstered by a friendly environment for startups and small businesses. The Chamber is committed to nurturing a vibrant environment that fosters high-growth entrepreneurs and startup enterprises through a range of programs and events focused on entrepreneurship.

- ♦ Hosted 10 Business Leader Series events for scaling companies, including an exclusive CEO Roundtable for entrepreneurs and small business owners.
- ♦ Hosted 4 Spark events where successful entrepreneurs gather quarterly to share their stories—the good, the bad and the ugly—to inspire budding leaders.
- Nosted 12 1 Million Cups Round Rock events, a monthly opportunity for entrepreneurs to present their company and receive feedback, as well as tools and resources to help them strengthen their company.
- ↑ Celebrated National Small Business Week in May.

Promoted Round Rock's startup ecosystem at regional and national events:









ROUND ROCK PITCH COMPETITION

The Round Rock Chamber hosted the inaugural Round Rock Pitch Competition—a Shark

Tank-style pitch competition focused on supporting local entrepreneurs in all stages from concept to startups looking to scale. This pitch competition connected local entrepreneurs with community leaders and partners to further grow Round Rock's entrepreneurial ecosystem.

- **♦ 8** Finalists **♦ 75+** Attendees
- ♦ Grand Prize valued at more than \$10K

TEXAS VENTURE CRAWL

In partnership with the Texas Venture Alliance, the Round Rock Chamber participated in the Texas Venture Crawl. Texas might be the Lone Star State, but we shouldn't have lone star founders. This event highlighted the fast-growing greater venture and entrepreneurship community across the state. This unique statewide event occurred simultaneously on the same day and at the same time in 10+ different cities.

- ↑ Theme: Defense Innovation ↑ 50+ Attendees
- ↑ Defense Innovation Fund Grand Awarded
- ♦ Demonstration from Smarter Reality

2023 EXPANSION AT A GLANCE

124

New prospect leads

Existing business and retention meetings

39
Proposals submitted

Meetings with commercial

brokers and site selectors

Prospect site visits in Round Rock

13

Marketing trips

LAUNCHED DEFENSE INNOVATION FUND

The Round Rock Chamber launched the Defense Innovation Fund to spur and accelerate the growth of defense innovation-focused companies.

- ↑ 2 Grants Awarded (Elysium Robotics & Smarter Reality)
- **♦ \$40k** in Grants

8

WORKFORCE & TALENT DEVELOPMENT







Job Board

Incorporated a job board into the launch of our new website in support of Round Rock Chamber members' hiring efforts.

2023 EFFORTS

2023 Teacher Summer Externship Program

The 2023 Teacher Externship Program is a partnership between Round Rock Chamber, RRISD and Workforce Solutions Rural Capital Area (WSRCA), and is designed to bolster the area's talent development. This year's program included the following statistics:

- **♦ 5-day** Teacher Externship
- **♦ 69** Participating Educators
- **44** Participating Businesses

Coffee Connections

Hosted 4 virtual Coffee Connections for RRISD Career & Technical Education educators to connect with local business leaders.

Talent Development Council

Hosted 6 Talent Development Council meetings, including an inaugural Industry Roundtable, bringing together local education partners and other organizations working to build the talent pipeline in Round Rock.

Educator Site Visits

The Site Visit Program is in connection with the Externship Program and RRISD. 11 businesses participated, benefiting 100+ educators.

CEO Round Table

In July 2023, the Chamber gathered founders and CEOs of scaling startups and small businesses to discuss a variety of topics and address challenges that entrepreneurs and small business owners are experiencing in today's environment. This exclusive event included 20 business leaders representing companies ranging from 5 employees to 100 employees. Over the course of 2 hours, the group discussed best practices tied to hiring and retaining employees and how new technology such as AI is transforming business processes.

BRE Program

In conjunction with National Economic Development Week, the Round Rock Chamber launched its first-ever proactive business visitation program as a part of its overall Business Retention & Expansion (BRE) strategy. This BRE visitation program focused on identifying challenges and opportunities for existing businesses through confidential, face-to-face meetings with Chamber, City and private-sector leaders. Information gathered during these visits provided clarity about a company's history, products, services, workforce, challenges and opportunities, which in turn allow the Chamber to better assist businesses as they seek to stay and grow in Round Rock.

↑ 3 Days ↑ 41 Meetings

21 Industries

BUSINESS ADVOCACY

ADVOCATING FOR ECONOMIC VITALITY

The Round Rock Chamber is committed to regularly engaging with all federal, state and local elected officials to keep them well-informed of the perspectives of the local business community to ensure continued economic prosperity in Round Rock and Central Texas.

2023 STATE LEGISLATIVE PRIORITIES

The Chamber, through the work of the Business Climate Council, published its 2023 State Legislative Priorities to impress our key public policy priorities upon policymakers throughout the 88th Legislative Session. Our priorities further position Round Rock for continued business success, economic opportunity and an exceptional quality of life.

KEY LEGISLATIVE SESSION OUTCOMES

The Round Rock Chamber advocated for its highest priorities at the State Capitol during the regular and special sessions of the 88th Texas Legislature which resulted in positive outcomes including:

- Maintaining an origin-based statewide assessment of sales tax;
- Protecting existing, local economic develop tools used to recruit and retain businesses;
- ↑ The creation of a new, modern and transparent property tax reduction program required to win major capital investment projects;
- Legislation that enables Texas semiconductor companies to access federal CHIPS Act funding;
- ↑ Community College finance reform that strengthens our workforce of the future through outcomes-based funding.

EXECUTIVE REVIEW OF THE 88TH LEGISLATIVE SESSION

The Chamber orchestrated an inaugural Executive Review of the 88th Legislative Session half-day conference to communicate results of the regular session to the Central Texas business community. This regional event brought together leadership across the state to discuss session outcomes and their implications to businesses in the Lone Star State in areas such as economic development, education and workforce, infrastructure investment and quality of life.

LOCAL ISSUES SUPPORTED

The Chamber endorsed and helped facilitate the successful bond elections for the City of Round Rock and Williamson County to fund infrastructure, public safety and quality of life investments in our community. In addition, the Chamber endorsed Round Rock ISD's successful Voter-Approval Tax Rate Election that provides additional public education funding to support the District's efforts to attract and retain quality teachers.

11

EVENTS

1 Million Cups Round Rock

↑ 350+ Attendees

Business After Hours

- ↑ 12 Events
- ↑ 1,500+ Attendees

Annual Business Awards

↑ 725+ Attendees

Business Leader Series

↑ 400+ Attendees

SPARK

↑ 150+ Attendees

Mid-Morning Mixer

♦ **500+** Attendees

Momentum Investor Engagement Events

↑ 300+ Attendees

Power Lunch

↑ 1,550+ Attendees

Ribbon Cuttings

45 Events

Taste of Round Rock

↑ 850 Attendees

Golf Tournament

↑ 144 Players

2023 ENGAGEMENT

101
Events

8,000+



INVESTOR ENGAGEMENT

The Chamber consistently maintained a retention rate of over 80% over the last two years with an average rate of 83% in 2023.

We again achieved a new all-time high for total Chamber dues with a gain of 6% over last year. Additionally, our investors increased their support for the Chamber with 140 sponsors supporting 101 events—an increase of 13 over last year.

- ↑ 186 New Investors
- **♦ 83%** Average Retention
- ↑ **140** Total Sponsors in 2023

LEADERSHIP PROGRAMS

OUR PROGRAMS

Leadership Round Rock

Helped to develop leaders since the program began in the mid-1980s. This year-long program develops leadership skills and promotes awareness of issues and opportunities that impact Round Rock. Each class is assigned a project to assist a local non-profit.

- ↑ LRR Class of 2023 raised over \$20,000 for the Williamson County Children's Advocacy Center
- **24** 2023 Graduates

Ascend

Launched over a decade ago to assist young professionals looking for a path to become established and ready to lead. The program continues to accomplish that goal through monthly meetings over a three-year program. Graduates have gone on to become city council members, entrepreneurs, executive directors, school board trustees and community leaders.

→ 5 2023 Graduates

Young Professionals

The Chamber launched its first Young Professionals Program in 2023. This program is for professionals between the ages of 22-40 and is designed to build and strengthen the young professional workforce in Round Rock. The Chamber is committed to offering events and programs that revolve around leadership development, educational resources and networking with likeminded individuals.

- **♦ 6** Events
- **↑ 285+** Attendees

DIVERSITY, EQUITY & INCLUSION

The Round Rock Chamber is committed to fostering a diverse, equitable and inclusive community and business environment that further strengthens Round Rock's position as a great place to live, work and build a business. The mission of the Diversity, Equity & Inclusion Committee is to identify resources and implement strategies that increase economic opportunity for the Round Rock business community and within the workforce. The Chamber is dedicated to promoting inclusivity and advancing opportunity for all the voices, perspectives and cultures that make up this vibrant and growing community.

The DEI Committee was successful in identifying resources in the area that can assist our local business owners. We were successful in creating and executing a training for the committee and the Board of Directors. We spotlighted different leaders in the community during Hispanic Heritage month to bring awareness to minority business owners. Going forward, we will spotlight other races and ethnicities during their respective national recognition periods.

CHAMBER AMBASSADORS

25Ambassadors

Referred Investors

45
Ribbon
Cuttings



CHAIRMAN'S CIRCLE INVESTORS































































FINANCIAL POSITION

	2023 Estimated	2022 Audited
Assets	\$3,178,470	\$2,634,114
Liabilities	\$649,283	\$554,712
Equity	\$2,529,187	\$2,079,402

EXECUTIVE COMMITTEE

OFFICERS

Board Chair

Jessica Scanlon
Hot Dog Marketing

Chair-Elect

Selicia Sanchez-Adame Think Group

Secretary

Deana Cavanaugh Ascension Texas Foundations

Treasurer

Mike Lancaster
Broadway Bank

Past Chair

Jeremy Barclay St. David's Round Rock Medical Center

General Counsel

Taylor Tomanka Fergus & Tomanka, PLLC

VICE CHAIRS

Ascend

Leah Clark
Central Texas
Community Foundation

Momentum

Writ Baese Hill Country Payroll

Business Climate

Tammy Young
Central Texas Refuse

Entrepreneurship

Daniel Hernandez First Crush Tastings

Diversity, Equity & Inclusion

Richard Lopez UKG

Ambassadors

Karah Powell Ride On Center for Kids (ROCK)

Leadership Round Rock

Jesse Navarrete Continental General Management LLC

Talent Development

Tracie German

Austin Community College

Young Professionals

Charlie Waters

Commercial National Bank



Jordan Robinson

President and CEO

Brad Napp

Vice President of Investor Engagement

Alejandra Murillo-Samdumu

Vice President of Finance and Operations

Kathryn Alvarado

Economic Development Coordinator

Katarina Corona

Programs Coordinator

Iris Day

Office Coordinator

Kimberly Dolson

Manager of Events

Laura McManus

Director of Investor Development

Danielle Morrissey

Director of Business Attraction and Strategic Initiatives

Adriana Nunez-Young

Director of Innovation and Entrepreneurship

Kiersten Rathke

Manager of Marketing and Communications

Zach Scott

Director of Workforce and Industry Development





