

2022

ANNUAL REPORT

ROUNDROCKCHAMBER.ORG

A MESSAGE FROM OUR LEADERSHIP

Although we are still experiencing the effects of the pandemic, our community continues to prevail. Together, we have adapted to countless challenges to serve our growing community. We are blessed with opportunities and look forward to another successful year.

Round Rock's government officials, Chamber team, business leaders and civic leaders are dedicated and committed to serving our community. During my time as Chair, our team will focus on four primary areas: driving economic development, maintaining a strong business climate, developing a thriving entrepreneurial ecosystem and providing meaningful business engagement opportunities.

This year, the Chamber's goal is to strive for greater economic development and business opportunities. I am proud of our resilience to achieve such accomplishments thus far, and have no doubt that 2023 will be another successful year.



JEREMY BARCLAY 2023 Board Chair Round Rock Chamber



DRIVING ECONOMIC DEVELOPMENT

As the economic generation leader for Round Rock, the Chamber will continue to execute its economic development strategy that stimulates job creation, encourages business investment, nurtures existing local companies and expands the City's economic base.

MAINTAINING A STRONG BUSINESS CLIMATE

The Chamber is the unified voice of the business community and is committed to ensuring all federal, state and local elected officials are well-informed of the perspectives of businesses in Round Rock and Williamson County. This year, the Chamber will communicate key public policy priorities, which are critical to the region's growth and success, during the 88th Texas Legislative Session.

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DEVELOPING A THRIVING ENTREPRENEURIAL ECOSYSTEM

The Chamber is dedicated to developing an ecosystem that supports high-growth entrepreneurs and startup businesses in Round Rock by nurturing and accelerating entrepreneurship and innovation throughout all stages of the startup pipeline.



BUSINESS ENGAGEMENT OPPORTUNITIES The Chamber will continue to offer its investors

the highest quality experience by creating an active business community, convening community leaders, providing opportunities for business connections and offering elevated, relevant and diverse programming.

LETTER FROM CHAMBER PRESIDENT & CEO

The Round Rock Chamber experienced another successful year that, through the dedication of the staff and our volunteer leadership, reached pre-pandemic membership levels, broke records on total investment into the organization and enjoyed the highest investor retention rate in nearly a decade. In my first year as President & CEO, I want to sincerely thank our business community for your ongoing support provided to me and our amazing team.

As the economic generation leader for Round Rock, the Chamber strategically supported the recruitment and expansion of new and existing businesses across a diverse set of industries ranging from defense innovation to semiconductors. We announced five economic development recruitment and expansion projects that represent hundreds of new and retained jobs and more than \$200 million invested in the Round Rock community.

Through the work of the Business Climate Council, the Round Rock Chamber adopted its Agenda for Economic Vitality and developed a set of legislative priorities that will be communicated to elected officials and policymakers during the 88th Texas Legislative Session. Additionally, we endorsed a successful bond election for Austin Community College and co-hosted a candidates forum for the Round Rock ISD board of trustees election.

We also worked to elevate our programs and investor engagement opportunities, including: graduating the largest Leadership Round Rock class in the program's history, partnering with the City of Round Rock to launch the first-ever Business Plan Competition, completing a life science industry development strategy and laying the groundwork to launch a Young Professionals Network and Diversity, Equity & Inclusion Council.

While there was much to celebrate in 2022, Round Rock was enormously impacted when a devastating tornado ripped through our community. However, when faced with adversity, Round Rock demonstrates its resiliency, and I am proud that the Chamber was part of the widespread effort to raise more than \$400,000 for recovery relief funds through Round Rock Cares.

As we enter 2023, the Chamber will continue to execute our bold, strategic plan to further secure the economic vitality of Round Rock. I am truly proud to serve such a strong, rock-solid community and look forward to working with you on another successful year ahead.



ABOUT THE CHAMBER

The Round Rock Chamber is the economic generator for the Round Rock community and is driven by its dedication to improving quality of life and creating new opportunities for businesses, individuals and families. By fostering collaboration and partnerships with a unified voice, the Chamber drives business growth, attracts new businesses, creates new jobs and nurtures small businesses.

ABOUT MOMENTUM

Momentum is a five-year, public-private partnership between the Round Rock Chamber, City of Round Rock and private-sector investors from the Austin-Round Rock metropolitan area who play a critical role in funding the execution of the Chamber's economic development strategy, which directly contributes to the overall economic vitality of the region.

MISSION

The Round Rock Chamber will lead economic generation in Round Rock through collaboration with community and business leaders to establish programs that support business growth.

VISION

To establish the City of Round Rock as a regional economic driver that offers businesses an environment for growth, career opportunities for residents and an excellent quality of life for all.

VALUES

- Integrity Innovation
- Unity • Transparency
- Collaboration Professionalism

BELIEF STATEMENT

A strong economy in the community of Round Rock will create new opportunities for businesses, individuals and families to achieve greater potential and improve their quality of life.



CHAMBER PRIORITIES

BUSINESS ATTRACTION

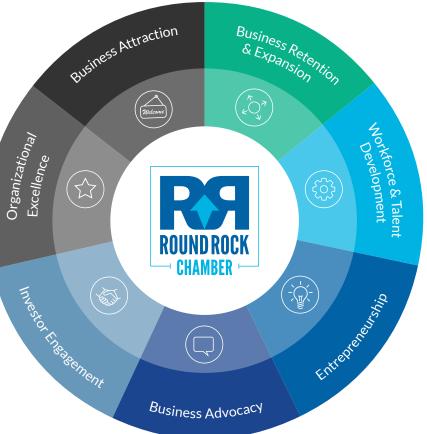
Lead community efforts for business recruitment by aggressively promoting Round Rock as a premier destination to live and work, and proactively recruit companies in identified target industries.

BUSINESS RETENTION & EXPANSION

Provide support for local employers to maintain and grow operations in Round Rock through a proactive business visitation program, offering local business assistance and ensuring the city remains a viable place to do business.

ENTREPRENEURSHIP

Develop a thriving ecosystem that supports high-growth entrepreneurs and startup businesses in Round Rock by nurturing and accelerating entrepreneurship throughout all stages of the startup pipeline.



WORKFORCE & TALENT DEVELOPMENT

Enhance and expand workforce availability and talent development programs for employers and employees by identifying and addressing industry-based, shared workforce needs while also fostering a new pipeline of leaders within the business community.

BUSINESS ADVOCACY

Promote a general pro-business climate in Round Rock that is supportive of economic vitality and influence infrastructure investment that supports growth and mobility.

INVESTOR ENGAGEMENT

Provide meaningful opportunities for investors to establish connections and knowledge, while continuing to convene business and community leaders that will influence outcomes in Round Rock.



ORGANIZATIONAL EXCELLENCE

Advance the Round Rock Chamber's mission with best-in-class industry practices and talent.

MOMENTUM

The Momentum program's mission is to create jobs and wealth for the Round Rock community. The program accomplishes this through strategic priorities including business attraction, business retention and expansion, workforce and talent development, entrepreneurship and business advocacy.

In the last ten years, Momentum produced more than **\$14 billion** in economic output, including jobs, financial relief for existing companies and the strategic attraction of new businesses.

A CATALYST FOR BUSINESS GROWTH

MOMENTUM INVESTORS

14 BILLION ECONOMIC OUTPUT THROUGH **MOMENTUM FROM 2011-2022**

S3.5 BILLION

GENERATED ANNUALLY FOR THE LOCAL ECONOMY THROUGH MOMENTUM-ASSISTED BUSINESSES

DIRECT & INDIRECT JOBS CREATED THROUGH MOMENTUM



PACESETTER INVESTORS AMETRINE Austin COMMUNITY COLLEGE (a)Ascension AVERYCENTRE Seton **BEC** BARTLETT COCKE Technologies **DOUCET** HALFF EMERSON **kw** ROUND ROCK Kalabari RESORTS & 4





RBank

LOTT BROTHERS





LIFE SCIENCES STRATEGY STUDY

The Round Rock Chamber, along with regional leaders and stakeholders, have recognized the opportunity to take advantage of the greater Austin region's growing reputation as one of the top three emerging life science markets in the country.

The Chamber embarked on a strategic visioning process, which concluded in the summer of 2022 and resulted in a set of recommendations to develop a life science cluster in Round Rock. As a result, the Chamber formed a Life Science Cluster Task Force to implement and execute the ongoing initiative of creating a life sciences research and industry cluster that leverages the many community assets, both public and private.

RECRUITING TO ROUND ROCK

March 2-4

Site Selector's Guild Annual Conference (San Diego, CA)

March 11-20 South by Southwest (SXSW) Conference (Austin, TX)

March 28-31 **Texas Economic Development** Corporation/Governor's Office Marketing Trip (Chicago, IL)

March 30 Inaugural Manufacturing and **Defense Industrial Base** Symposium (Arlington, TX)

April 21-22 Site Selector Familiarization Tour (Williamson County, TX)

August 29-31 **Round Rock Business** Recruitment Trip (Chicago, IL)

September 27–29

Fed Supernova at Capital Factory (Austin, TX)

October 10-12 Association of the U.S. Army (AUSA) Annual Meeting

(Washington, D.C.)

November 18 Austin Startup Week at









Capital Factory (Austin, TX)







A POWERFUL ECONOMIC GENERATOR

The Round Rock Chamber is committed to accelerating economic growth through strategic business development, business retention and business attraction. Our mission is to always solve for "Yes" and provide new and existing businesses with a rock-solid business community.



5 PROJECT WINS IN 2022:

SABEY Data Centers SABEY DATA CENTERS Employment: 20 new jobs Capital Investment: \$190 Million



EMERSON

EMERSON AUTOMATION SOLUTIONS

Employment: 60 new jobs Capital Investment: \$9 Million



KNOWMADICS

KoMiCo

KOMICO

TECHNOLOGIES, INC.

Employment: 70 new jobs

Capital Investment: \$30 Million



VALEX CORP. Employment: 75 new jobs Capital Investment: \$12 Million

2022 BUSINESS ATTRACTION AND RETENTION



Proposals submitted

33

Marketing trips

IGNITED BY INNOVATION

The entrepreneurial spirit is deeply ingrained in Round Rock, supported by a welcoming startup and small business community. The Chamber is dedicated to developing a thriving ecosystem that supports high-growth entrepreneurs and startup businesses by offering a variety of entrepreneurship-focused programs and events.

ENTREPRENEURSHIP EFFORTS IN 2022:

- Hosted 10 Business Leader Series events for scaling companies, including the first-ever exclusive CEO Roundtable for entrepreneurs and small business owners
- Hosted **4** Spark events
- Hosted 12 1-Million Cups Round Rock events
- Celebrated National Small Business Week the first week in May
- Participated in SXSW
 - ✓ 100+ lead generation emails captured
 - ✓ 80+ unique views to Round Rock Chamber SXSW landing page
 - ✓ 5+ meetings as a result
- Participated in Capital Factory's Fed Supernova
 - ✓ 30+ unique visits to our landing page
 - ✓ 2 project leads
 - ✓ 5 sessions attended
- Participated in ATX Startup Week
- ✓ 50+ unique visits to our landing page



500 +Attendees 50+ Hours towards education









BUSINESS PLAN COMPETITION

The Round Rock Chamber was proud to announce its partnership with the City for the inaugural Round Rock Public Library's Business Plan Competition for Round Rock-based startup entrepreneurs.

The main goal of this competition was for startup entrepreneurs to gain practical knowledge about starting and growing a business using the various small business resources that are readily available at the Round Rock Public Library.

The six finalists presented their business plan to a panel of judges and had the opportunity to win up to \$10,000.00, including a stipend for computer equipment from Dell Technologies.



TOTAL **APPLICATIONS**



FINALISTS

ASK US ABOIIT

ROUND ROCK'S DEFENSE INNOVATION FUND







BUILDING THE TALENT **PIPELINE**

The Chamber is dedicated to creating and maintaining a skilled workforce as it continues to be one of the most important factors in business attraction and retention. We are focused on producing a top-notch workforce and a talent pipeline.

POLICIES THAT EMPOWER

As a trusted convener for policymakers and the business community, the Chamber works diligently to facilitate meaningful, proactive communication where opportunities and challenges can be evaluated. discussed and executed with a unified voice.

WORKFORCE DEVELOPMENT

The Chamber continues to encourage and facilitate integrated coordination between public and higher education systems and local business stakeholders.



2022 EFFORTS

RELAUNCHED

the Teacher Externship Program for 2022 in partnership with Workforce Solutions Rural Capital School District (RRISD)

HOSTED

4 Virtual Coffee connections for RRISD Career & Technical with local business leaders.

RELAUNCHED

the Site Visit Program in Program and RRISD. 12 businesses participated, benefiting 100+

HOSTED

4 Talent Development Council Meetings, bringing together to build the talent pipeline in

2022 TEACHER

• 5-day teacher externship • 70 participating educators • 58 participating businesses and departments

SUMMER EXTERNSHIP PROGRAM HIGHLIGHTS

CEO ROUNDTABLE

In July 2022, the Chamber gathered founders and CEOs of scaling startups and small businesses to discuss a variety of topics to address challenges that entrepreneurs and small business owners are experiencing in today's environment. This exclusive event included **17** business leaders representing companies ranging from 5 employees to 100 employees. Over the course of 2 hours, the group discussed hiring and retaining employees, company culture and the struggles that each entity has faced in these categories as well as best practices to overcome them.

OUR PROGRAMS

LEADERSHIP ROUND ROCK

has helped to develop leaders since the program began in the mid 1980s. This year-long program develops leadership skills and promotes awareness of issues and opportunities that impact Round Rock. Each class is assigned a project to assist a local non-profit.

ASCEND

launched over a decade ago to assist young professionals looking for a path to become established and ready to lead. The program continues to accomplish that goal through monthly meetings over a three-year program. Graduates have gone on to become city council members, entrepreneurs, executive directors, school board trustees and community leaders.

LRR Class of 2022 raised over \$30,000 for the Round Rock Police Foundation's inaugural Step N2 Success program.

2022 GRADUATES

28 Leadership Round Rock





ECONOMIC VITALITY

The entire community thrives when the local economy is strong, providing opportunity for all. As such, our public policy efforts focus on issues that ensure Round Rock stays optimally situated for business success, economic opportunity and an exceptional quality of life. Our dedication to maintaining Round Rock's supportive and proactive environment is reflected in our adoption of the Agenda for Economic Vitality.

88TH TEXAS LEGISLATIVE **SESSION**

As the 88th Texas Legislature convenes on January 10, 2023, state executive leadership and the Legislature will have a generational opportunity to strategically position Texas for sustained growth and prosperity. Through our Agenda for Economic Vitality, 2023 Legislative Priorities and engagement of elected officials, the Round Rock Chamber will impress our key public policy priorities upon policymakers to ensure continued business success, economic opportunity and an exceptional quality of life in Round Rock.









The Agenda for Economic Vitality is a vehicle for the Round Rock Chamber to express our broad and prevailing positions on vital public policy issues at the local, state and federal levels. Chamber investors play an active role in shaping our priorities to ensure Round Rock maintains its pro-business and light regulatory climate to allow local businesses to flourish.



WASHINGTON, D.C. CONFERENCE

The Round Rock Chamber's advocacy and engagement strategy includes shaping public policy at the federal level through collaborative efforts within the Central Texas Region. Last June, the Chamber brought a delegation of area business and civic leaders to Washington, D.C. to demonstrate our commitment to regional cooperation and success.

KEY ISSUES SUPPORTED

Round Rock is an exceptional place to live, work, learn and play. During this past year, the Round Rock Chamber has orchestrated events and demonstrated support for high priorities such as the Round Rock ISD Board of Trustees Candidate Forum and Austin Community College 2022 Bond Election. The Chamber is committed to engaging stakeholders and constituents to ensure high-quality education, health and wellness, comprehensive and proactive infrastructure investment and continued prosperity in the City of Round Rock.



CONNECTIONS THAT COUNT

With more than 100 events a year, the Round Rock Chamber provides members a variety of opportunities to gain new connections, knowledge and company exposure. We provide meaningful connections and offer dynamic, relevant and diverse programming. Investors in the Chamber are investing in the economic future of Round Rock.

2022 ENGAGEMENT



5,000+ **ATTENDEES**



1 MILLION CUPS ROUND ROCK 300+ ATTENDEES

1MCRR is a monthly opportunity for entrepreneurs to present their company and receive feedback, as well as tools and resources to help them strengthen their company.

BUSINESS AFTER HOURS 11 EVENTS 650+ ATTENDEES

Business After Hours are casual events that allow the host/sponsor business to showcase its services and facilities to fellow Chamber investors.

ANNUAL AWARDS BANQUET 600+ ATTENDEES

The Annual Awards Banquet is a celebration of the year's successes and a time to honor our annual award winners.

BUSINESS LEADER SERIES 300+ ATTENDEES

This monthly event allows industry experts the opportunity to share valuable business lessons and insights used to succeed in their entrepreneurial journey.

SPARK 100+ ATTENDEES

Successful entrepreneurs gather quarterly to share their stories-the good, the bad and the ugly-to inspire budding leaders.

MID-MORNING MIXER **357 ATTENDEES**

Mid-Morning Mixer is a high-energy networking event hosted at investor

MOMENTUM INVESTOR ENGAGEMENT EVENTS 250+ ATTENDEES

businesses every other month.

These special engagement events are held for Momentum investors and to enhance Momentum campaign efforts.

POWER LUNCH 1.450 ATTENDEES

Power Lunch brings together Chamber investors to stay informed on issues relevant to the business community.

RIBBON CUTTINGS 47 EVENTS

An integral part of investor engagement is coordinating ribbon cuttings for new businesses and businesses that open new locations.

TASTE OF ROUND ROCK 850 ATTENDEES

This annual community event showcases the best of Round Rock restaurants, catering and dining experiences.

GOLF TOURNAMENT 144 PLAYERS

The Round Rock Chamber hosts its annual Birdies, Bogeys, & Biz Golf Tournament every year. This is a fundraising event for the Chamber and an exclusive opportunity for investors to get outside and network on the green while competing for bragging rights and prizes.



In 2022, the Chamber realized our pre-pandemic investor total plus had reached our highest retention rate in eight years.

We achieved an all-time high for total Chamber dues with a gain of 10% over last year. This was due in part to a **13% increase** in our top two investment levels. Additionally, our investors increased their support of the Chamber by sponsoring events. 2022 saw a total of 127 sponsors, 30 more sponsors than last year.

INVESTOR ENGAGEMENT

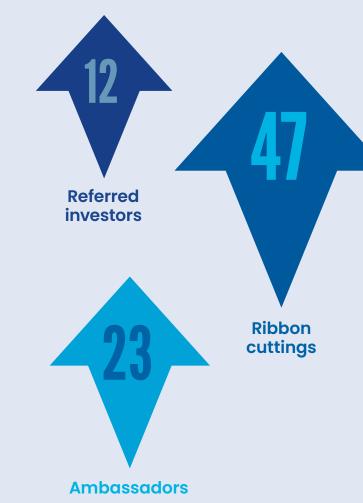


INVESTORS

SPONSORS IN 2022



CHAMBER AMBASSADORS



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CHAIRMAN'S CIRCLE **INVESTORS**

Thank you to the following businesses for their investment in the Chamber at the highest level:



ADVANCING THE MISSION 2023 EXECUTIVE COMMITTEE

OFFICERS	VICE CHAIRS
Board Chair	Ascend
Jeremy Barclay	Leah Clark
St. David's Round Rock	Office of Texas Senator
Medical Center	Charles Schwertner
Chair-Elect	Momentum
Jessica Scanlon	Writ Baese
Hot Dog Marketing	Hill Country Payroll
Secretary	Business Climate
Selicia Sanchez-Adame	Tammy Young
Think Group	Central Texas Refuse
Treasurer	Entrepreneurship
Mike Lancaster	Daniel Hernandez
Broadway Bank	First Crush Tastings
Past Chair John Howard Dell Technologies	Diversity, Equity & Inclusion (<i>new committee</i>) Melissa Fleming IronBridge Private Wealth
CHAMBER	Kimberly Dolson
TEAM	Manager of Events

Jordan Robinson

President and CEO

Katarina Corona

Office Coordinator

Iris Day

Programs Coordinator

Brad Napp Vice President of Investor Engagement

Laura McManus Director of Investor Development

Danielle Morrissey Director of Business Attraction and Strategic Initiatives

Ambassadors

Deana Cavanaugh Seton Williamson Foundation

Leadership Round Rock Matt Baker Baker Realty

Talent Development

Rick Villarreal State Farm Insurance

Young Professionals

(new committee) **Charlie Waters** Cadence Bank

GENERAL COUNSEL

Jim Howicz Richards Rodriguez & Skeith, LLP

> "The Chamber's goal is to strive for greater economic development and business opportunities. I am proud of our resilience to achieve such accomplishments thus far and have no doubt the year 2023 will be another successful year.'



Alejandra Murillo Samdumu Vice President of Finance and Operations

Adriana Nunez-McDermott Manager of Economic Development

Zach Scott Director of Workforce Development

Kiersten Rathke Manager of Marketing and Communications



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