

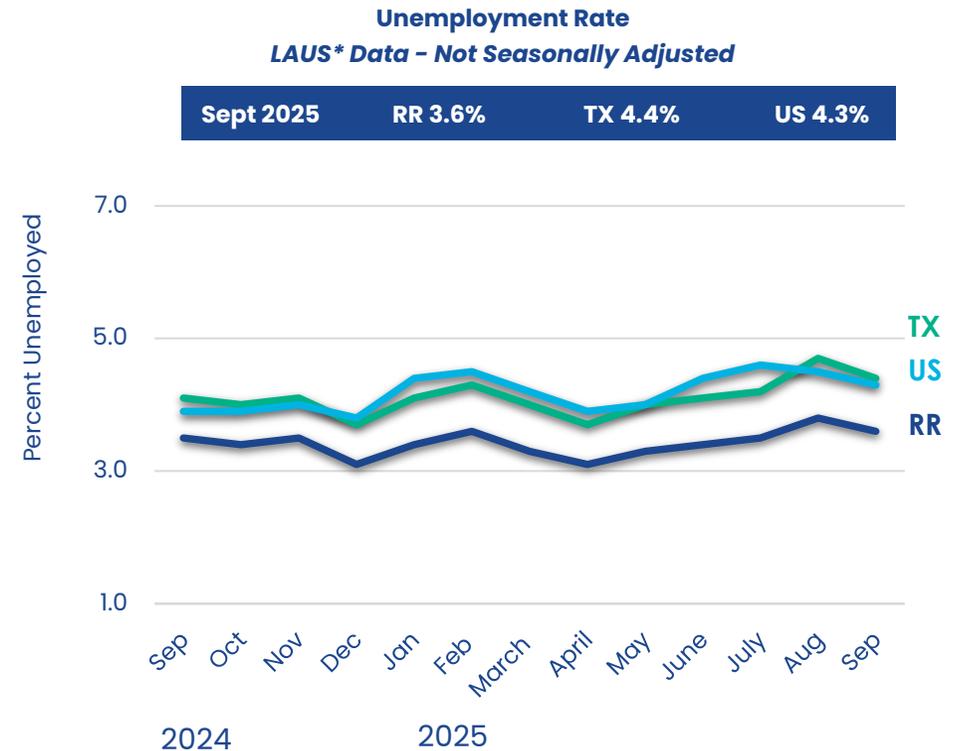
**ECONOMIC INDICATORS  
AS OF SEPTEMBER 2025**



# Economic Indicators – Employed vs. Unemployed

September 2025 Employment Data (Not Adjusted)				
	Employed	Unemployed	Unemploy. Rate	Δ from prev. year (in p.p.)*
Round Rock	78,400	81,367	3.6%	0.1
Williamson County	404,138	16,239	3.9%	0.3
Travis County	833,288	31,859	3.7%	0.2
Rural Capital (WDA)*	702,327	28,107	3.8%	0.2
Austin–Round Rock MSA	1,474,686	57,484	3.8%	0.3
Texas	15,257,506	708,789	4.4%	0.3
US	163,894,000	7,324,000	4.3%	0.4

Source: Texas Workforce Commission, LAUS, September 2025

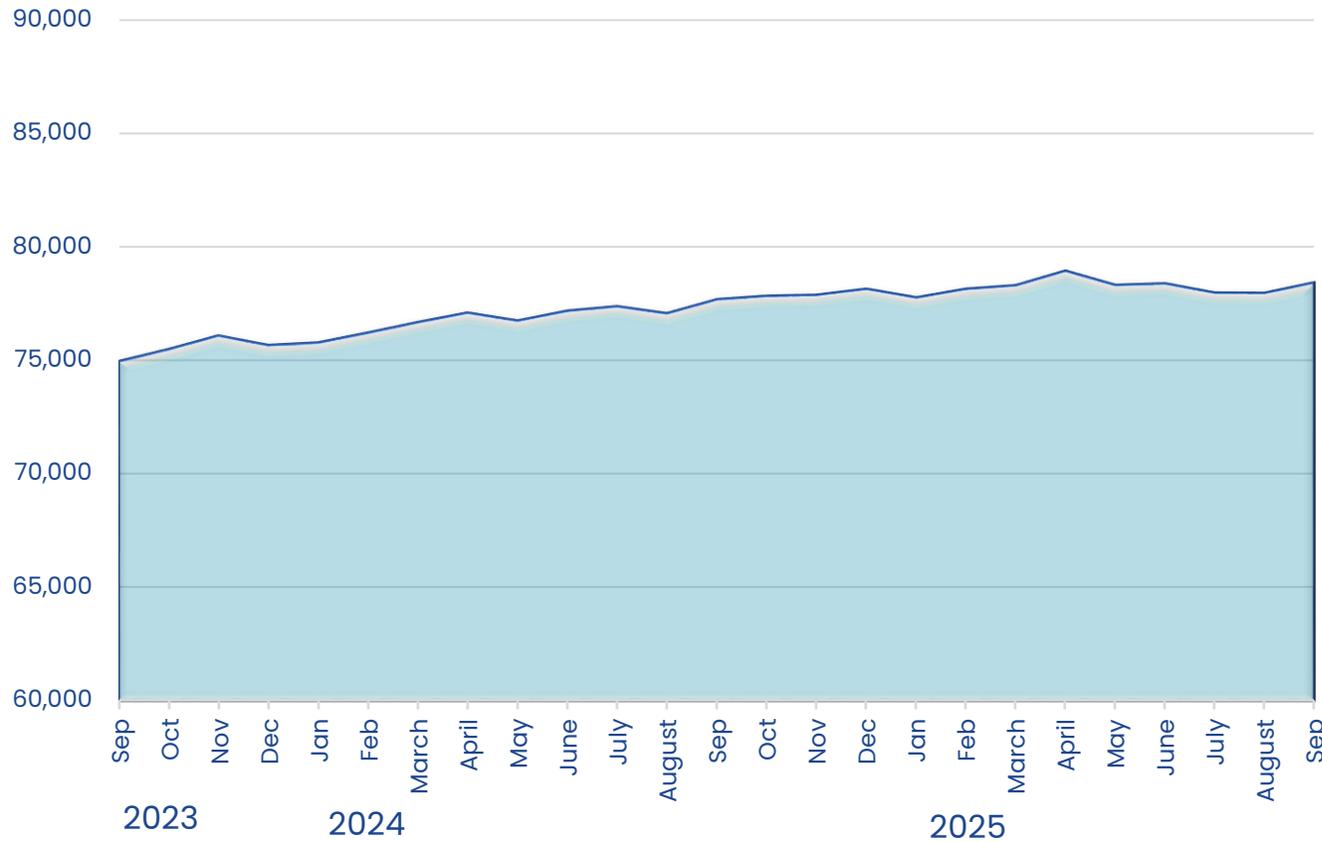




# Economic Indicators – Employment

Round Rock Employment  
\*LAUS Data – Not Seasonally Adjusted

Sep 2025 = 78,400



Round Rock Employment	
	Employed
Sep-23	74,919
Sep-24	77,653
Sep-25	78,400

Data as of 12/11/2025 \*Local Area Unemployment Statistics (LAUS), Texas Workforce Commission

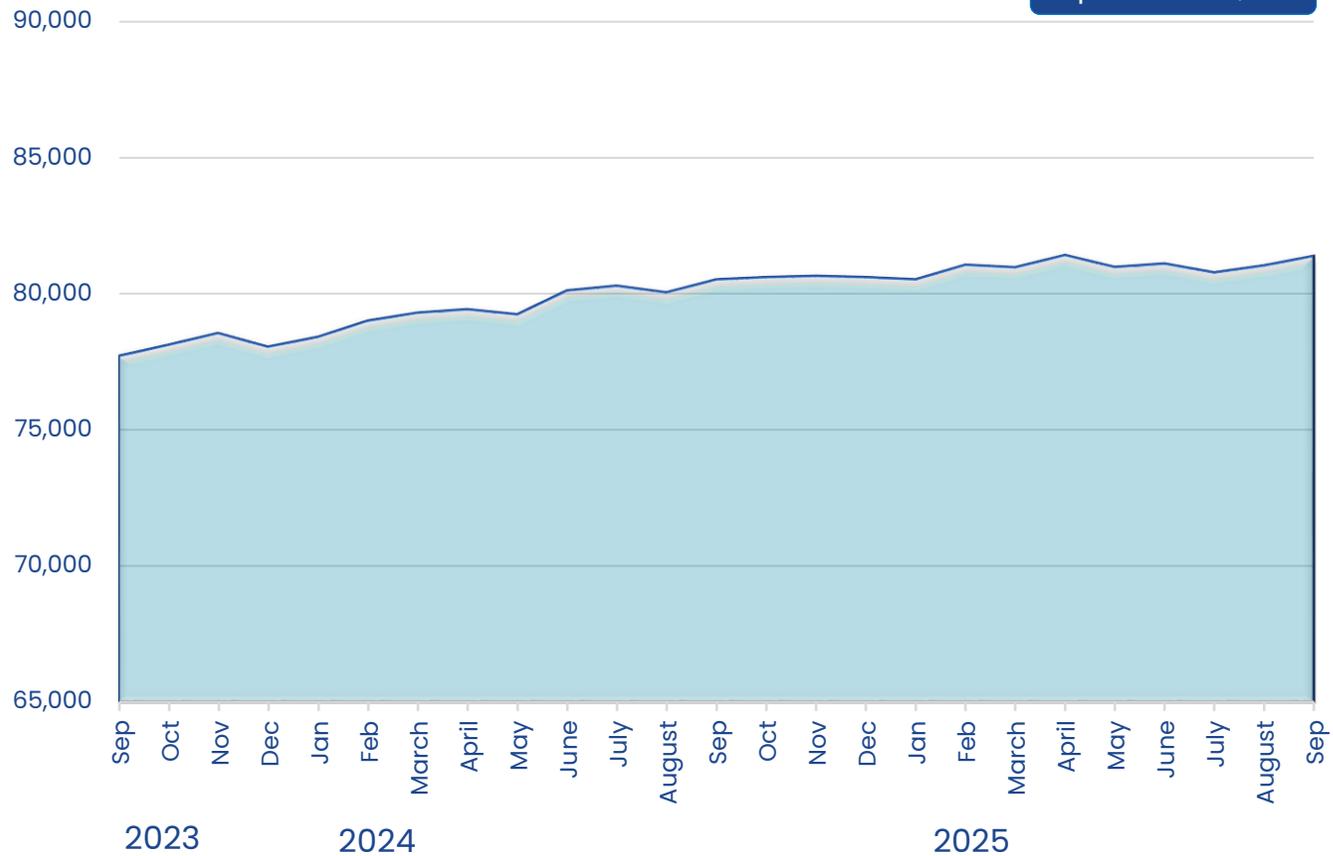




# Economic Indicators Civilian Labor Force

Round Rock Civilian Labor Force  
\*LAUS Data - Not Seasonally Adjusted

Sep 2025 = 81,367



Round Rock Civ. Labor Force	
	Civ. Labor Force
Sep-23	77,692
Sep-24	80,509
Sep-25	81,367





# Economic Indicators – MSA CES

## Employees by Industry – Austin/Round Rock MSA and Texas, Not Adjusted

	Austin/Round Rock MSA				Texas			
	Sep 2024	Sep 2025	Δ prev. year	Δ prev. month	Sep 2024	Sep 2025	Δ prev. year	Δ prev. month
Mining, logging, and construction	89,700	89,400	-300	-300	1,087,000	1,106,300	19,300	100
Manufacturing	73,900	72,800	-1,100	-200	975,200	971,100	-4,100	-1,400
Trade, Transportation, Utilities	208,300	211,100	2,800	-200	2,763,500	2,801,900	38,400	-1,900
Information	49,300	48,200	-1,100	-100	224,900	223,300	-1,600	-2,300
Financial Activities	88,100	90,700	2,600	-200	927,100	937,200	10,100	-3,800
Professional and Bus. Serv.	277,400	275,300	-2,100	-1,300	2,120,900	2,119,800	-1,100	-11,300
Private Education & Health Services	163,800	166,900	3,100	300	1,942,600	1,982,900	40,300	4,700
Leisure & Hospitality	149,000	151,100	2,100	-600	1,505,000	1,533,100	28,100	-16,200
Other Services	54,100	53,700	-400	-300	490,300	491,900	1,600	-2,600
Government	207,800	211,900	4,100	3,800	2,105,900	2,143,700	37,800	63,900
<b>Total Nonfarm</b>	<b>1,361,400</b>	<b>1,371,100</b>	<b>9,700</b>	<b>900</b>	<b>14,142,400</b>	<b>14,311,200</b>	<b>168,800</b>	<b>29,200</b>
Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission								

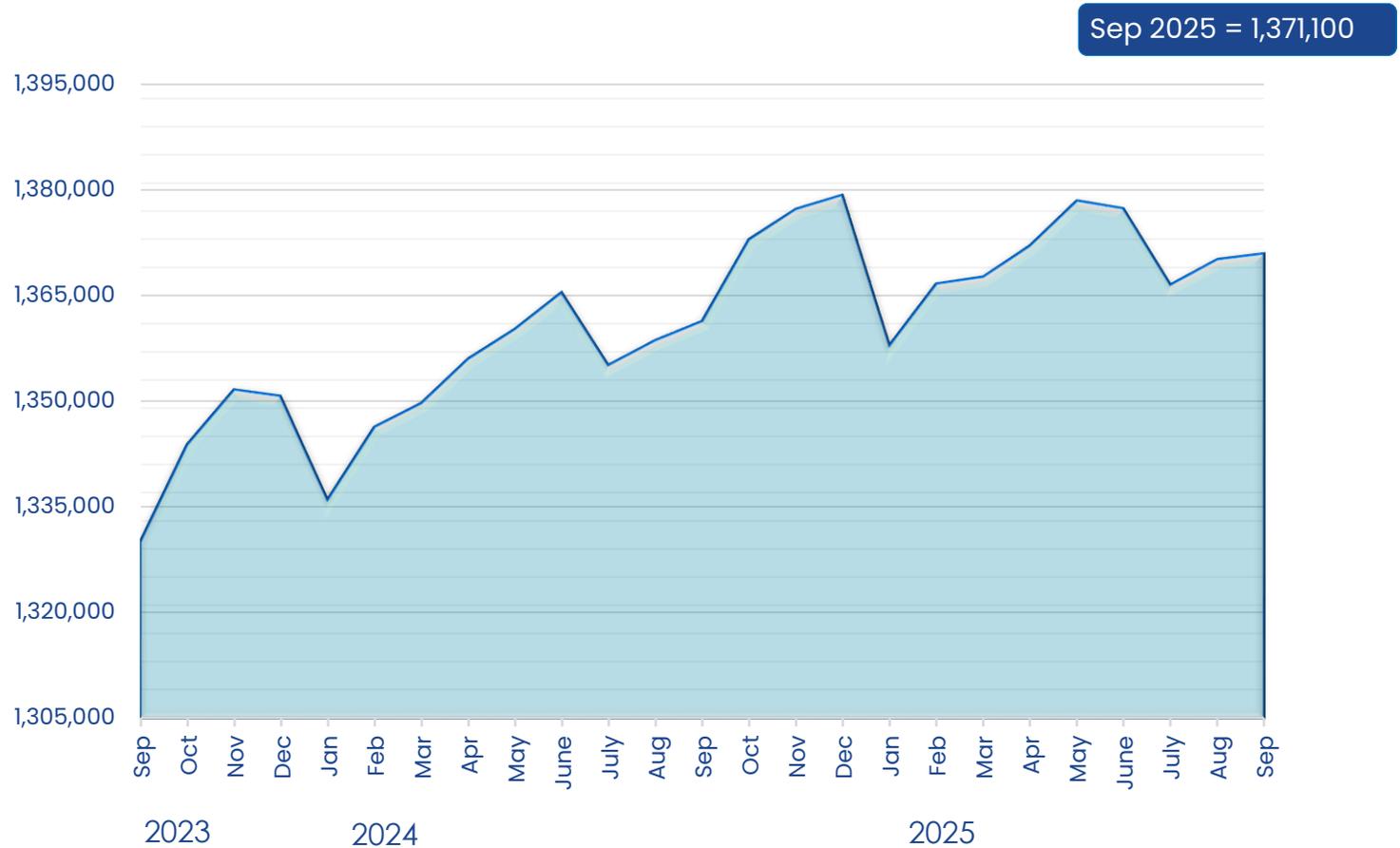
Data as of 12/11/2025 \*Current Employment Statistics (CES)





# Economic Indicators – MSA Total Nonfarm Jobs

### Austin- Round Rock MSA (CES), Total Nonfarm



Austin- Round Rock MSA	
Total Nonfarm Jobs	
	Total Nonfarm Jobs
Sep-23	1,330,100
Sep-24	1,361,400
Sep-25	1,371,100

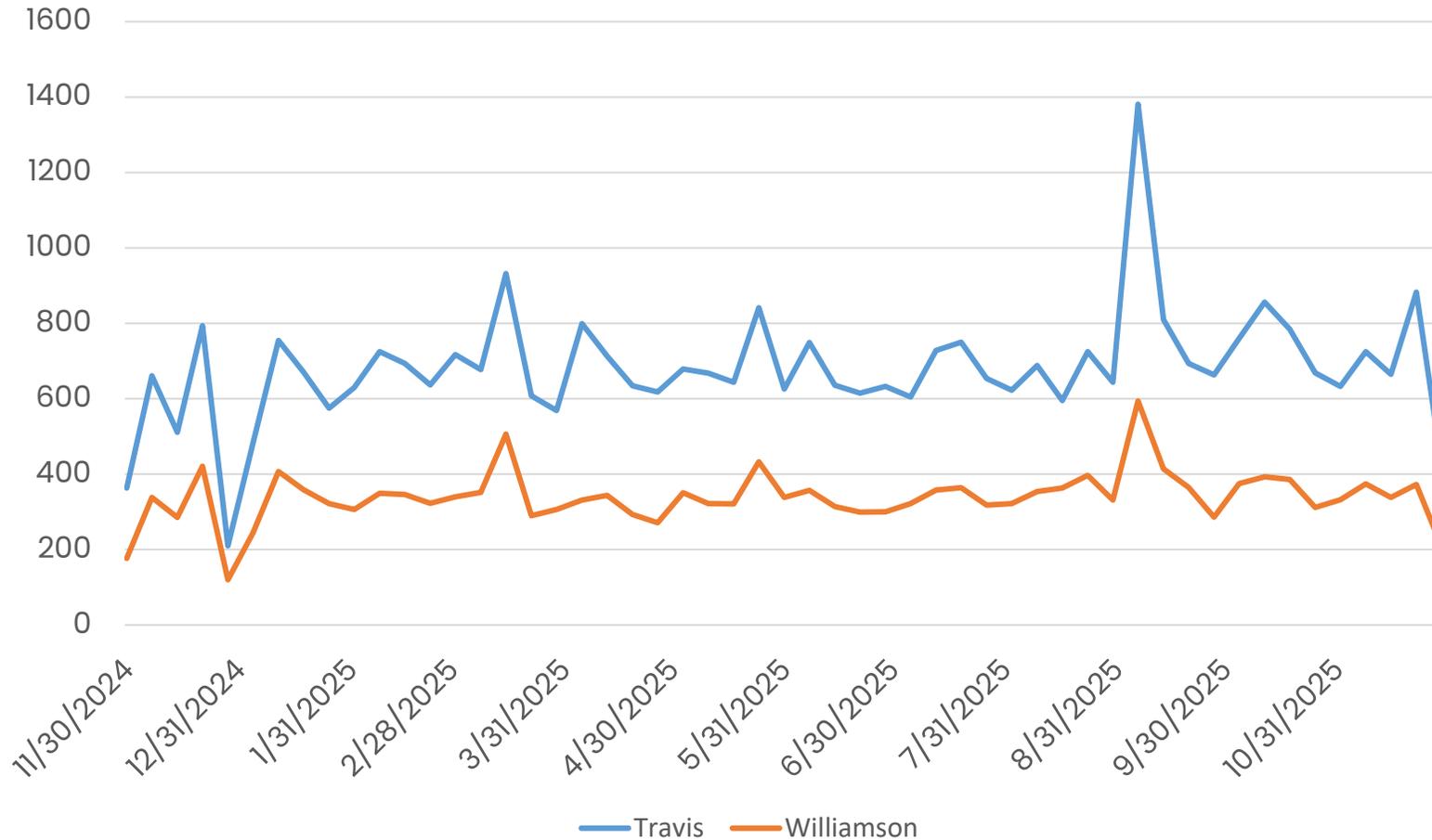
Data as of 12/11/2025 \*Current Employment Statistics (CES), Not Seasonally Adjusted





# Economic Indicators - Unemployment Claims by County

## UI Claims by County



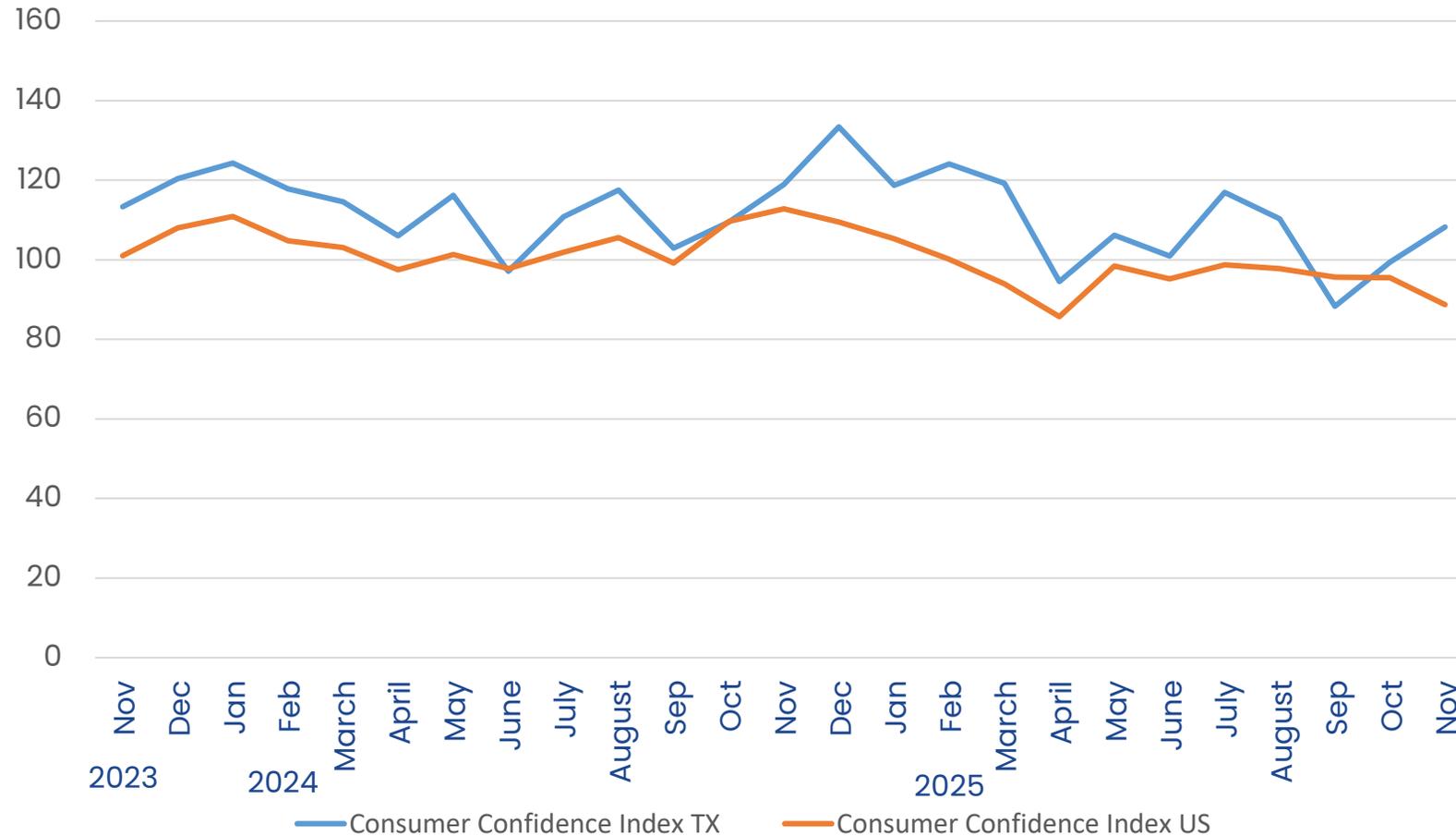
Texas Grand Total UI Claims	
Week Ending	Date
	11/25/2023
	10,788
	11/30/2024
	10,712
	11/29/2025
	12,672





# Economic Indicators – Consumer Confidence Index

## Consumer Confidence Index





# Economic Indicators – Interest Rates and S&P 500

Interest Rates - Dec 4, 2025 - Dec 10, 2025	
Federal Funds	3.89
Bank Prime Loan	7.00
Treasury Constant Maturities (nominal, average)	
3-month	3.71
1-year	3.61
5-year	3.73
10-year	4.15
30-year	4.79
Treasury Constant Maturities (inflation indexed, average)	
5-year	1.40
10-year	1.89
30-year	2.56
Source: Federal Reserve Statistical Release, December 11, 2025	

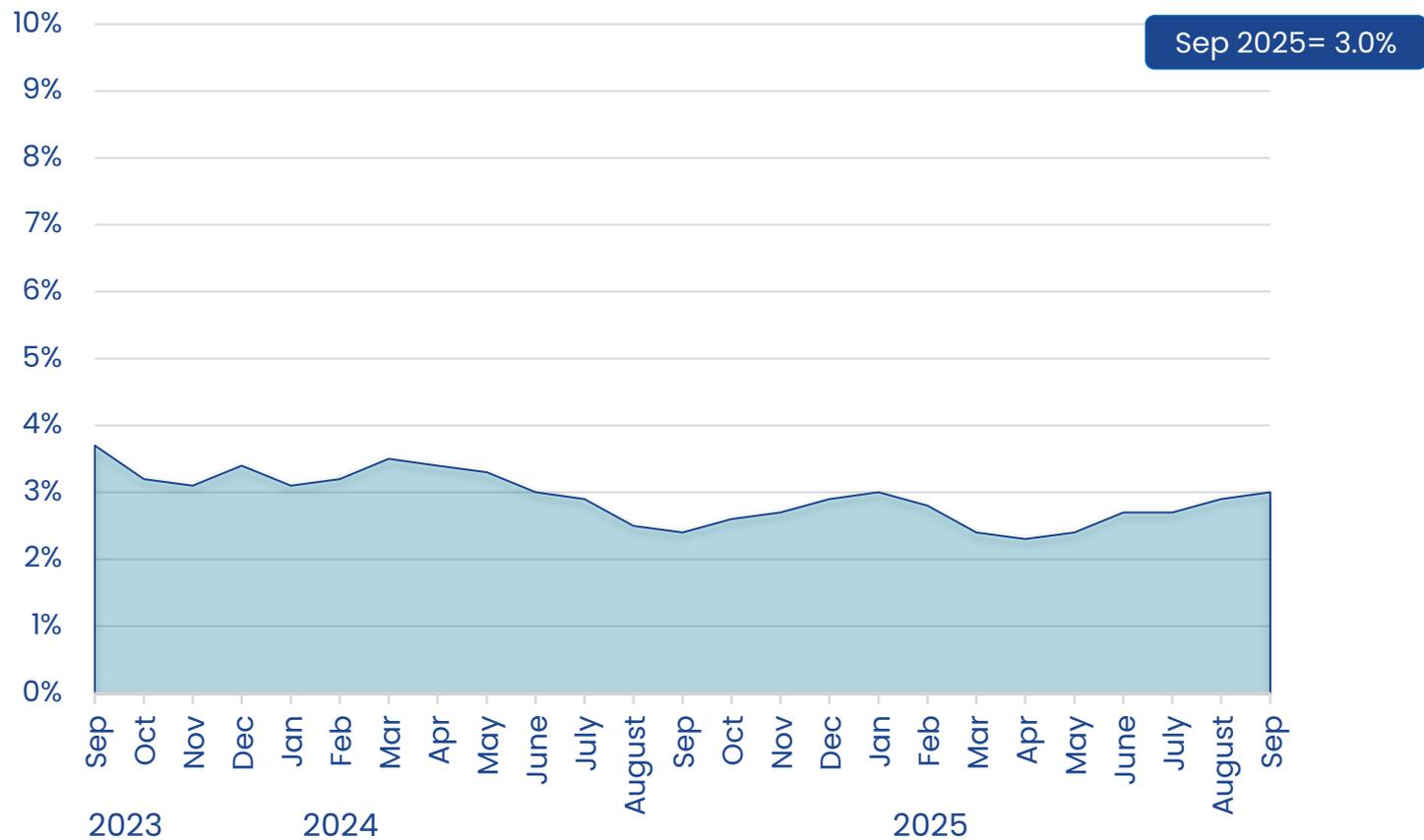
### S&P 500 Average





# Economic Indicators – Consumer Price Index

CPI-U\*, 12-month percent change, not seasonally adjusted, All Items



US CPI-U 12-month percentage change	
	CPI for All Urban Consumers, All Items
Sep-23	3.7%
Sep-24	2.4%
Sep-25	3.0%

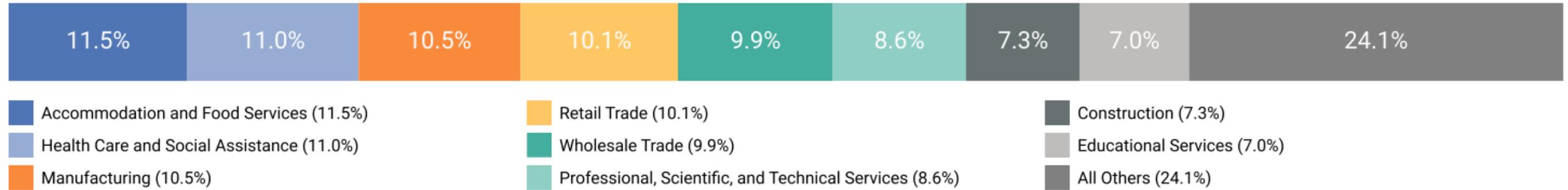
Source: U.S. Bureau of Labor Statistics, \*Consumer Price Index for All Urban Consumers (CPI-U)





# Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: [JobsEQ®](#)  
Data as of 2025Q2

Note: Figures may not sum due to rounding

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q1 with preliminary estimates updated to 2025Q2.





# Wage Information (Industry) – City of Round Rock

City of Round Rock, TX, 2025Q2<sup>1</sup>

NAICS	Industry	Avg Ann Wages
72	Accommodation and Food Services	\$28,630
62	Health Care and Social Assistance	\$62,170
31	Manufacturing	\$150,875
44	Retail Trade	\$53,743
42	Wholesale Trade	\$152,888
54	Professional, Scientific, and Technical Services	\$154,256
23	Construction	\$79,242
61	Educational Services	\$56,006
56	Administrative and Support and Waste Management and Remediation Services	\$57,080
52	Finance and Insurance	\$102,439
81	Other Services (except Public Administration)	\$47,102
48	Transportation and Warehousing	\$49,805
71	Arts, Entertainment, and Recreation	\$32,387
53	Real Estate and Rental and Leasing	\$72,394
92	Public Administration	\$83,230
51	Information	\$135,482
55	Management of Companies and Enterprises	\$197,149
22	Utilities	\$95,483
11	Agriculture, Forestry, Fishing and Hunting	\$18,901
99	Unclassified	\$59,285
21	Mining, Quarrying, and Oil and Gas Extraction	\$41,866
<b>Total – All Industries</b>		<b>\$80,680</b>

Source: JobsEQ®  
Data as of 2025Q2

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q1 with preliminary estimates updated to 2025Q2. Forecast employment growth uses national projections adapted for regional growth patterns.





# Wage Information (Occupation) – City of Round Rock

City of Round Rock, TX, 2025Q2<sup>1</sup>

SOC	Occupation	Mean Ann Wages <sup>2</sup>
43-0000	Office and Administrative Support	\$48,300
41-0000	Sales and Related	\$55,300
35-0000	Food Preparation and Serving Related	\$33,600
11-0000	Management	\$138,900
53-0000	Transportation and Material Moving	\$44,700
13-0000	Business and Financial Operations	\$88,100
51-0000	Production	\$47,500
15-0000	Computer and Mathematical	\$112,300
25-0000	Educational Instruction and Library	\$53,800
47-0000	Construction and Extraction	\$54,400
29-0000	Healthcare Practitioners and Technical	\$101,100
49-0000	Installation, Maintenance, and Repair	\$58,900
37-0000	Building and Grounds Cleaning and Maintenance	\$37,700
31-0000	Healthcare Support	\$38,800
39-0000	Personal Care and Service	\$37,600
17-0000	Architecture and Engineering	\$102,300
27-0000	Arts, Design, Entertainment, Sports, and Media	\$73,300
21-0000	Community and Social Service	\$62,500
33-0000	Protective Service	\$61,800
19-0000	Life, Physical, and Social Science	\$80,100
23-0000	Legal	\$133,900
45-0000	Farming, Fishing, and Forestry	\$39,100
<b>Total – All Occupations</b>		<b>\$65,900</b>

Source: JobsEQ®

Data as of 2025Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

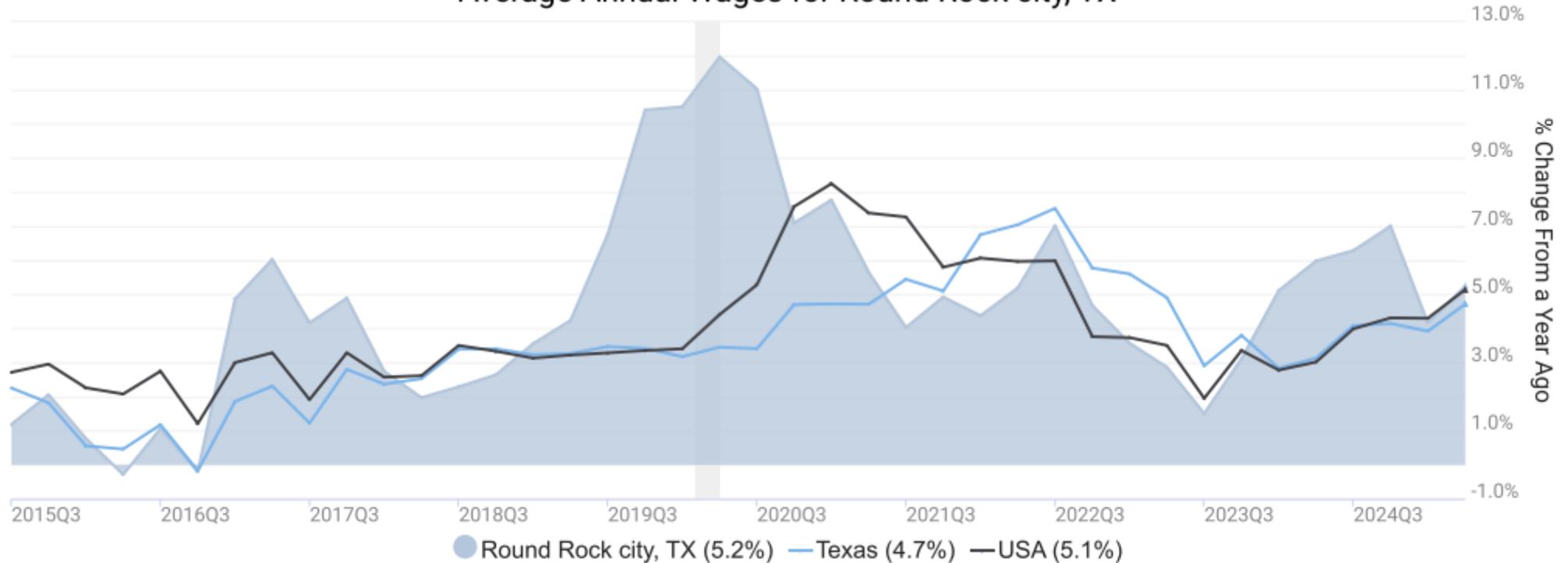
Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2025Q1, imputed where necessary with preliminary estimates updated to 2025Q2. Wages by occupation are as of 2025 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.





# Wage Trends

### Average Annual Wages for Round Rock city, TX



Source: JobsEQ®. Data as of 2025Q2. The shaded areas of the graph represent national recessions.

Source: JobsEQ

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q1 with preliminary estimates updated to 2025Q2.





# Cost of Living Index– City of Round Rock, TX

## Cost of Living Information

	<b>Annual Average Salary</b>	<b>Cost of Living Index (Base US)</b>	<b>US Purchasing Power</b>
City of Round Rock, TX	\$80,680	95.0	\$84,941
City of Austin, TX	\$96,240	96.3	\$99,947
Austin–Round Rock–San Marcos, TX MSA	\$88,842	94.8	\$93,730
Texas	\$74,720	93.1	\$80,256
USA	\$75,686	100.0	\$75,686

Source: JobsEQ®

Data as of 2025Q2

Cost of Living per COLI, data as of 2025Q2, imputed by Chmura where necessary.



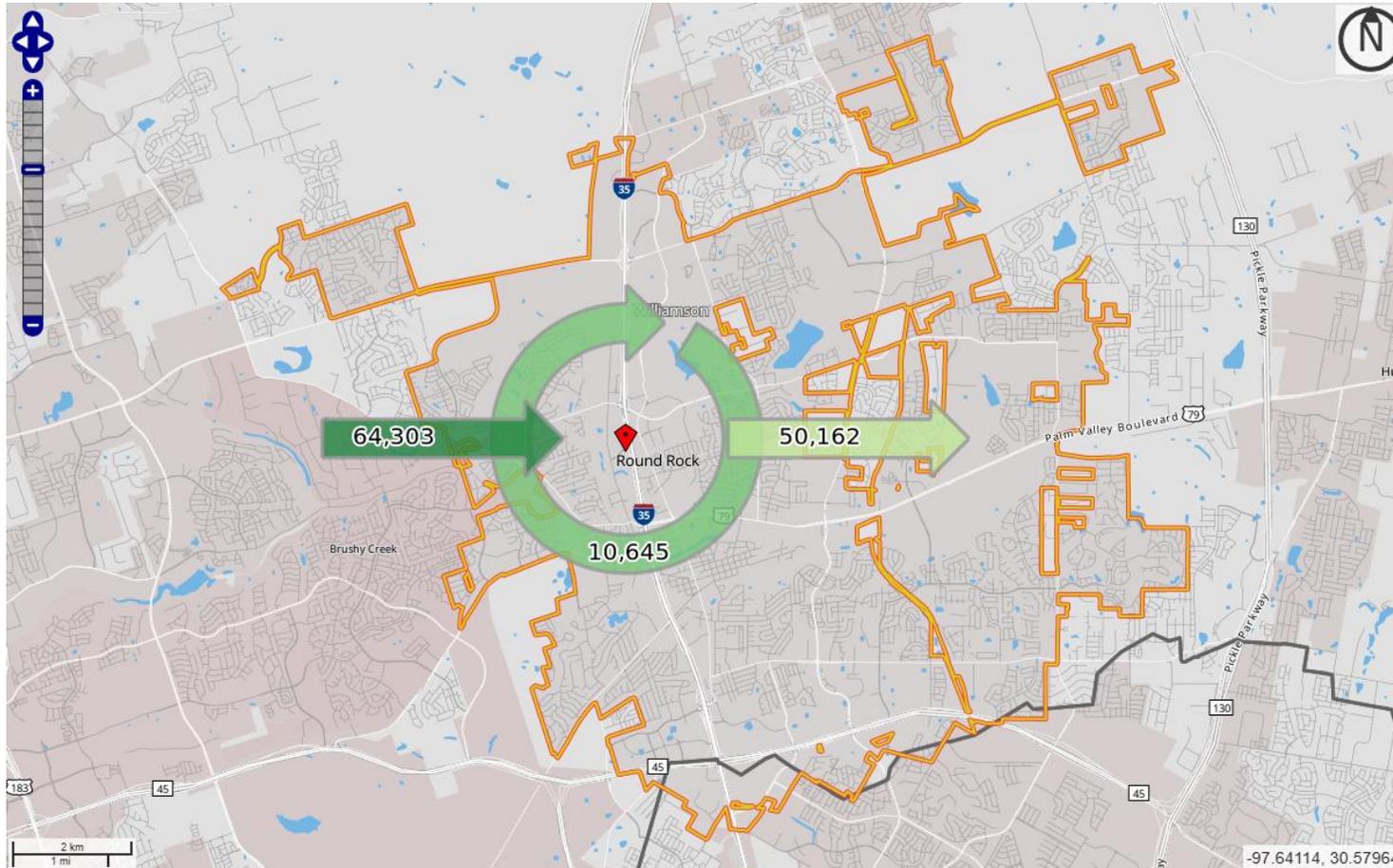


# Quarterly Census of Employment and Wages (QCEW)

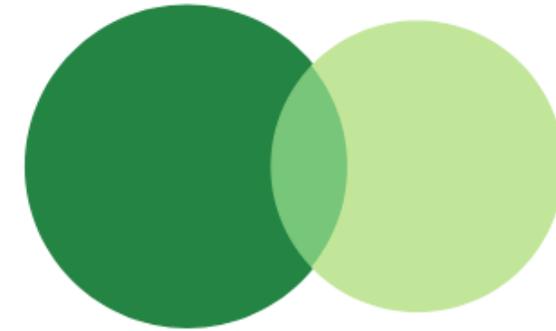
Quarterly Census of Employment and Wages (QCEW), Williamson County				
Year	Period	Area	Industry	Average Weekly Wage
2024	2	Williamson	Total, All Industries	\$ 1,452
2024	3	Williamson	Total, All Industries	\$ 1,535
2025	1	Williamson	Total, All Industries	\$ 1,781
2025	2	Williamson	Total, All Industries	\$ 1,467
<b>Average Weekly Wage</b>				<b>\$ 1,559</b>
<b>Average Annual Wage</b>				<b>\$ 81,055</b>



# US Census: Inflow/Outflow Primary Job Counts in 2022 for City of Round Rock (Primary Jobs)



Inflow/Outflow Job Counts in 2022  
All Workers



- 64,303 - Employed in Selection Area, Live Outside
- 50,162 - Live in Selection Area, Employed Outside
- 10,645 - Employed and Live in Selection Area

## Inflow/Outflow Job Counts (Primary Jobs)

	2022	
	Count	Share
<a href="#">Employed in the Selection Area</a>	74,948	100.0%
<a href="#">Employed in the Selection Area but Living Outside</a>	64,303	85.8%
<a href="#">Employed and Living in the Selection Area</a>	10,645	14.2%
<a href="#">Living in the Selection Area</a>	60,807	100.0%
<a href="#">Living in the Selection Area but Employed Outside</a>	50,162	82.5%
<a href="#">Living and Employed in the Selection Area</a>	10,645	17.5%

[Reset Highlighting](#)

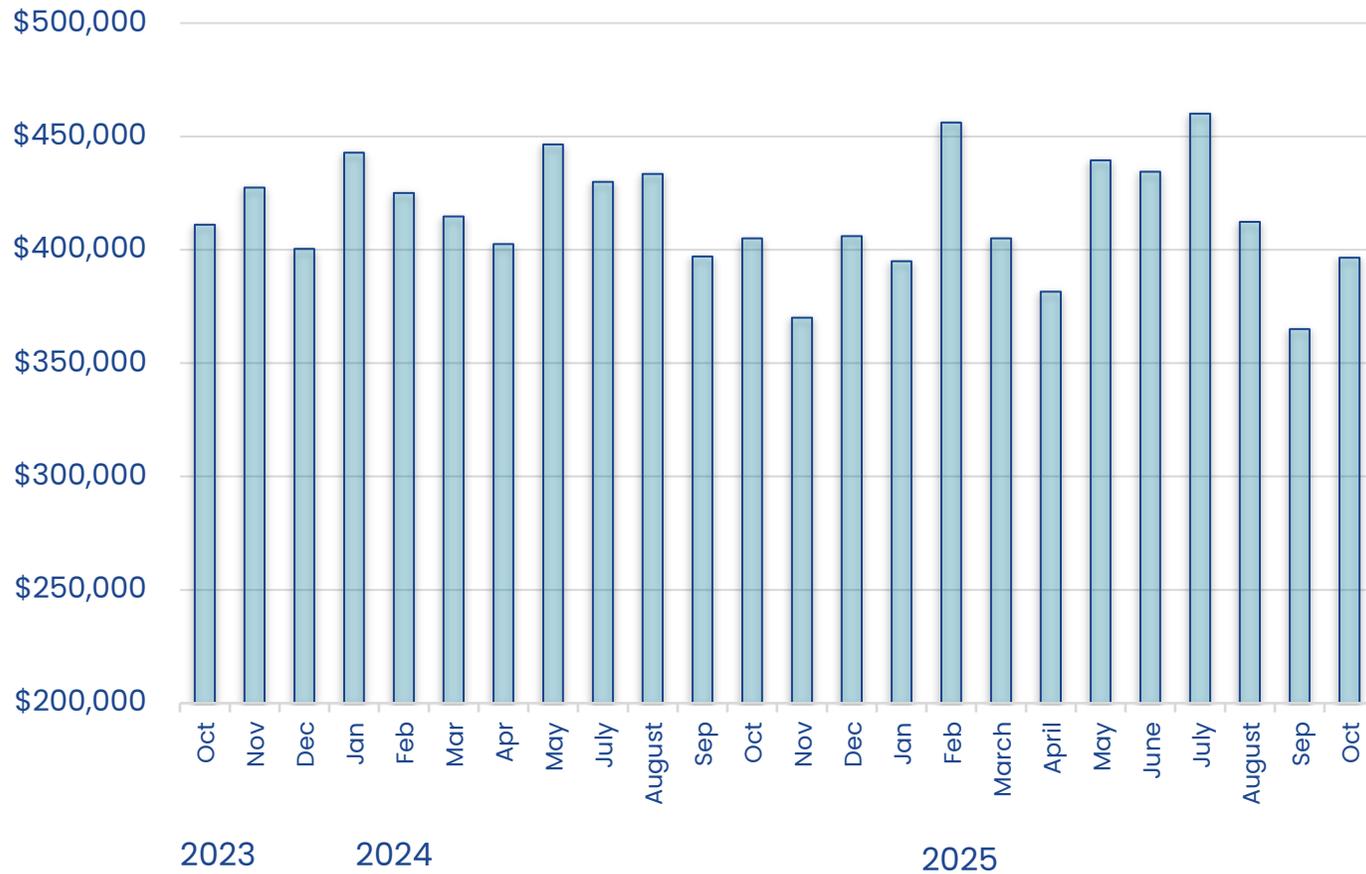
Source: U.S.Census Bureau, OnTheMap Application, <https://onthemap.ces.census.gov>





# Round Rock, TX Median Home Price

Round Rock, TX Median Home Price

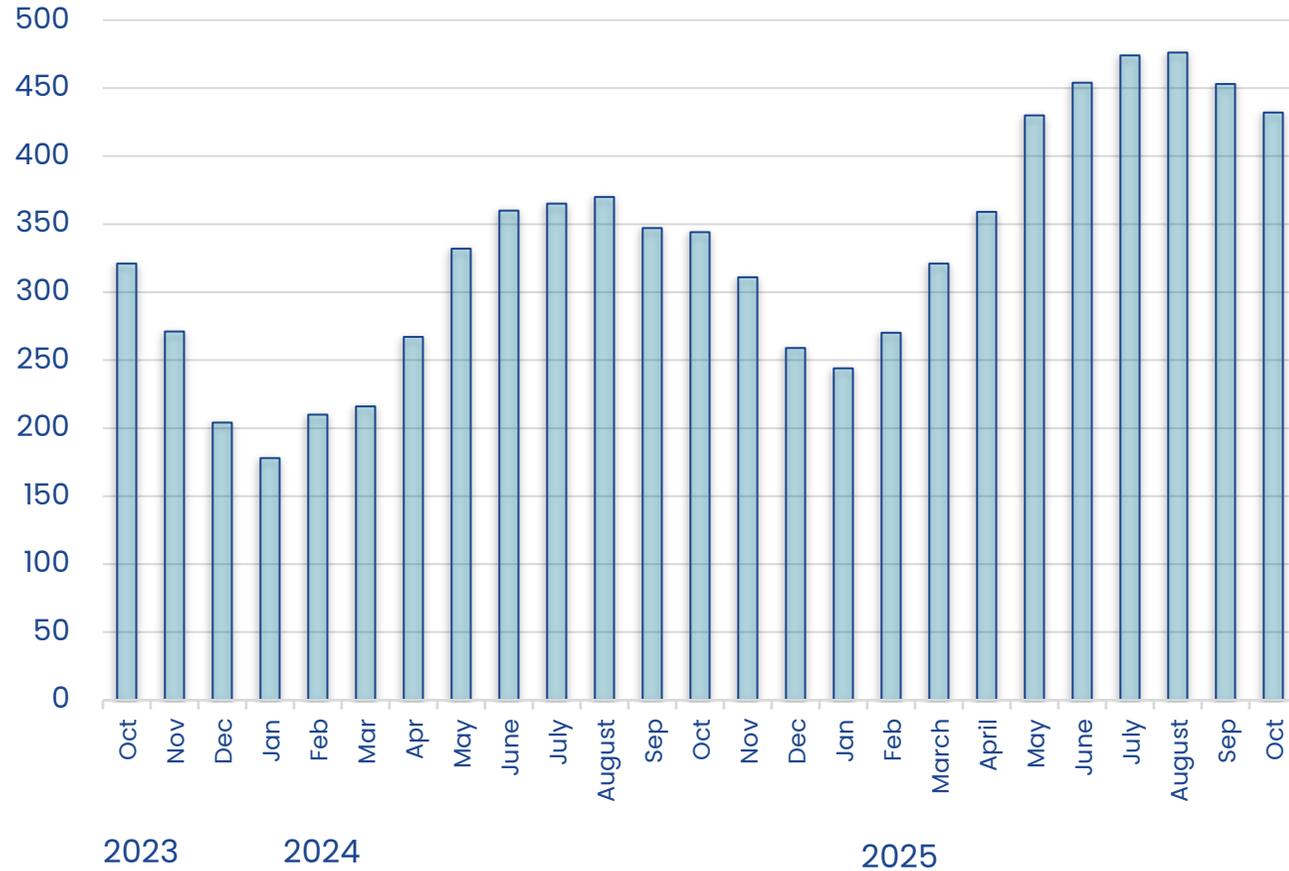


Oct 2025 = \$396,500



# Round Rock, TX Active Listings

Round Rock, TX Active Listings



Oct 2025 = 432





# RTI (Job Postings) Data – Top Job Ads Posted by Occupation, Round Rock

Occupations		
SOC	Occupation	Active Job Ads
29-0000	Healthcare Practitioners and Technical Occupations	2,094
11-0000	Management Occupations	1,168
41-0000	Sales and Related Occupations	1,041
43-0000	Office and Administrative Support Occupations	556
13-0000	Business and Financial Operations Occupations	482
15-0000	Computer and Mathematical Occupations	431
49-0000	Installation, Maintenance, and Repair Occupations	430
31-0000	Healthcare Support Occupations	379
53-0000	Transportation and Material Moving Occupations	359
17-0000	Architecture and Engineering Occupations	315

Source: JobsEQ®  
Data reflect online job postings that were active from 12/1/2024 to 12/1/2025. Filtered for Full-Time jobs. Filtered for Round Rock, TX from Austin-Round Rock-San Marcos, TX MSA. See JobsEQ online Help for important Technical Notes.



# RTI (Job Postings) Data – Top Currently Active Job Ads Posted by Occupation, Round Rock

Occupations		
SOC	Occupation	Active Job Ads
29-0000	Healthcare Practitioners and Technical Occupations	248
41-0000	Sales and Related Occupations	128
11-0000	Management Occupations	112
49-0000	Installation, Maintenance, and Repair Occupations	56
13-0000	Business and Financial Operations Occupations	54
15-0000	Computer and Mathematical Occupations	51
17-0000	Architecture and Engineering Occupations	45
53-0000	Transportation and Material Moving Occupations	42
31-0000	Healthcare Support Occupations	40
35-0000	Food Preparation and Serving Related Occupations	38

Source: JobsEQ®  
Data reflect online job postings that were currently active as of 12/1/2025. Filtered for Full-Time Job Types. Filtered for Round Rock, TX from Austin-Round Rock-San Marcos, TX MSA. See JobsEQ online Help for important Technical Notes.





# RTI (Job Postings) Data – Hard Skills Listed, Round Rock

Hard Skills	
Skill Name	Active Job Ads
Microsoft Office	1,003
Microsoft Excel	655
Ability to Lift 41-50 lbs.	390
Sales	345
Microsoft Outlook	323
Ability to Lift 51-100 lbs.	301
Spanish	272
Customer Relationship Management (CRM)	262
Medical Terminology	224
Microsfot Word	208

Source: JobsEQ®  
Data reflect online job postings that were active from 12/1/2024 to 12/1/2025. Filtered for Full-Time Job Types. Filtered for Round Rock, TX from Austin-Round Rock-San Marcos, TX MSA. See JobsEQ online Help for important Technical Notes.

# RTI (Job Postings) Data – Soft Skills Listed, Round Rock



Soft Skills	
Skill Name	Active Job Ads
Communication (Verbal and written skills)	4,683
Cooperative/Team Player	3,289
Customer Service	1,688
Organization	1,347
Problem Solving	1,325
Detail Oriented/Meticulous	1,159
Adaptability/Flexibility/Tolerance of Change and Uncertainty	1,137
Interpersonal Relationships/Maintain Relationships	1,112
Self-Motivated/Ability to Work Independently/ Self Leadership	1,069
Ability to Work in a Fast Paced Environment	901

Source: JobsEQ®  
Data reflect online job postings that were active from 12/1/2024 to 12/1/2025. Filtered for Full-Time Job Types. Filtered for Round Rock, TX from Austin-Round Rock-San Marcos, TX MSA.  
See JobsEQ online Help for important Technical Notes.



# RTI (Job Postings) Data – Programs Listed, Round Rock

Programs	
Program Name	Active Job Ads
Engineering	288
Nursing	200
Business	181
Civil Engineering	150
Computer Science	124
Business Administration	119
Information Security	99
Finance	97
Accounting	91
Electrical Engineering	88

Source: JobsEQ®  
Data reflect online job postings that were active from 12/1/2024 to 12/1/2025. Filtered for Full-Time Job Types. Filtered for Round Rock, TX from Austin–Round Rock–San Marcos, TX MSA. See JobsEQ online Help for important Technical Notes.