

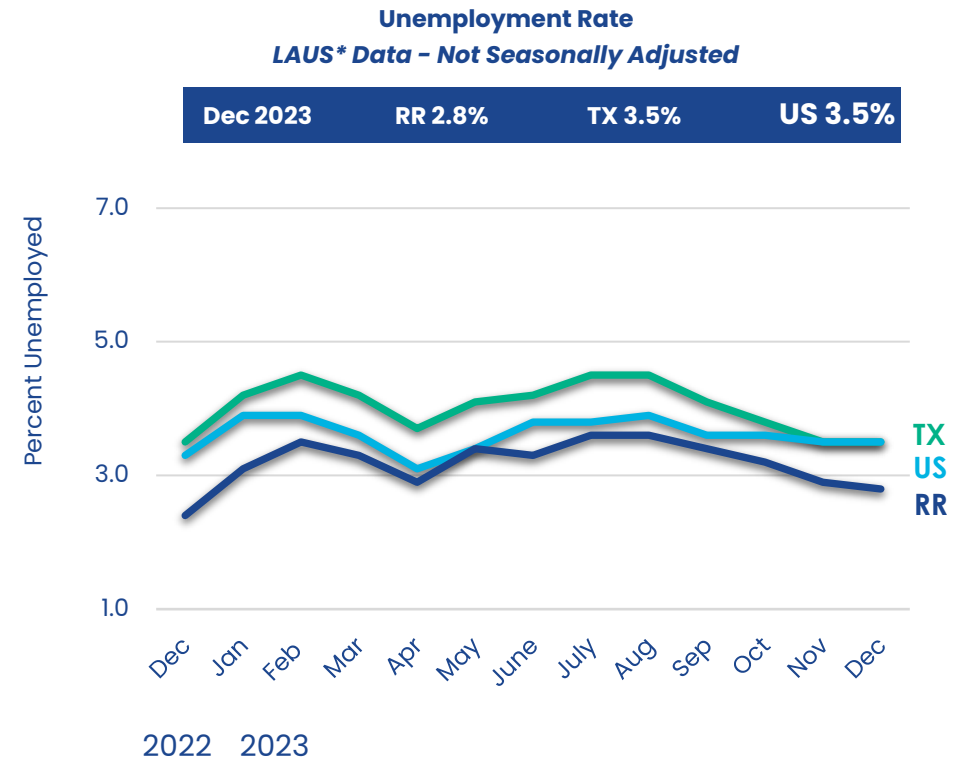
**ECONOMIC INDICATORS
AS OF DECEMBER 2023**



Economic Indicators – Employed vs. Unemployed

December 2023 Employment Data (Not Adjusted)				
	Employed	Unemployed	Unemploy. Rate	Δ from prev. year (in p.p.)*
Round Rock	83,004	2,380	2.8%	0.4
Williamson County Rural Capital (WDA)*	368,426	11,831	3.1%	0.4
Austin–Round Rock MSA	639,190	19,861	3.0%	0.3
Texas	1,410,461	43,178	3.0%	0.4
Texas	14,619,352	528,483	3.5%	0.0
US	160,754,000	5,907,000	3.5%	0.2

Source: Texas Workforce Commission, LAUS, December 2023

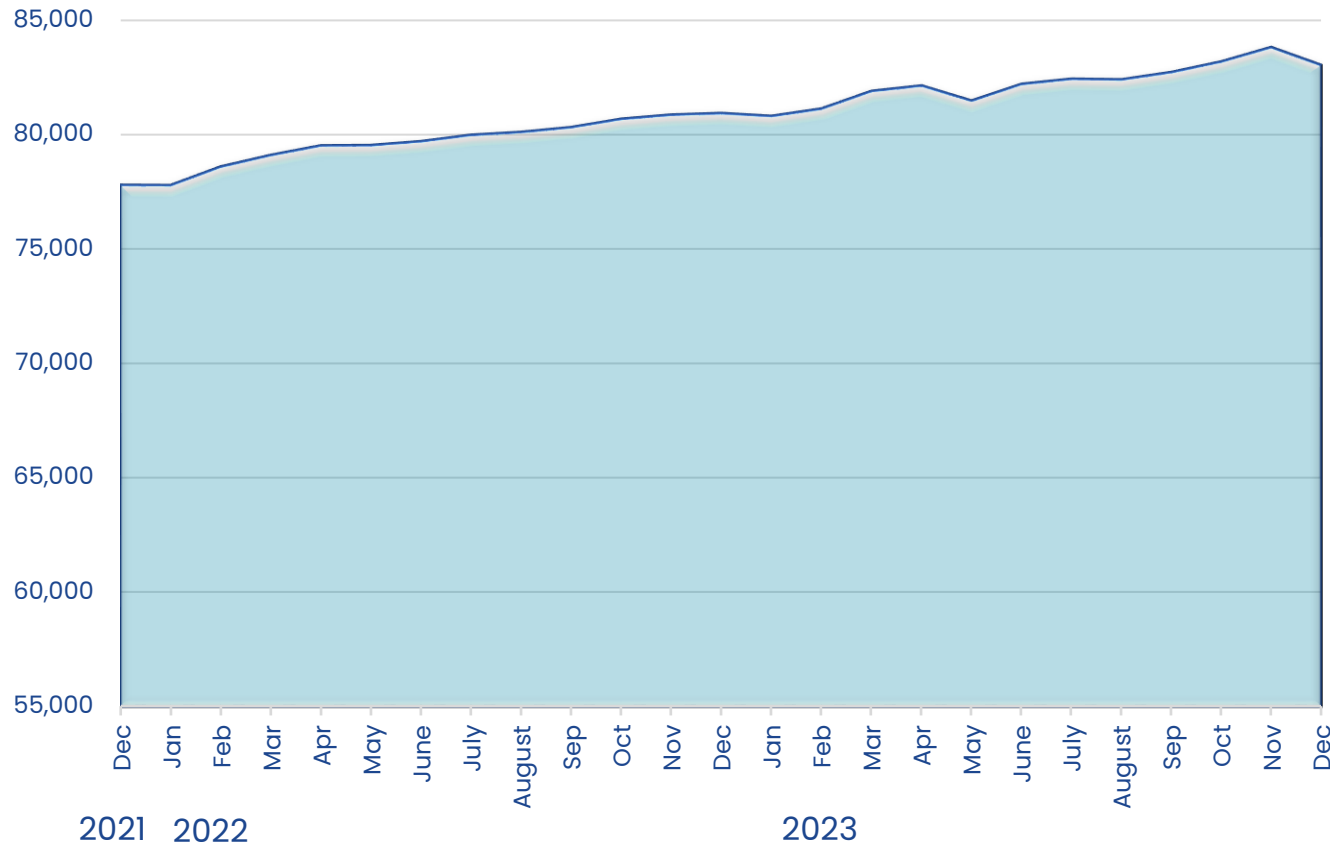




Economic Indicators – Employment

Round Rock Employment
*LAUS Data – Not Seasonally Adjusted

Dec 23 = 83,004



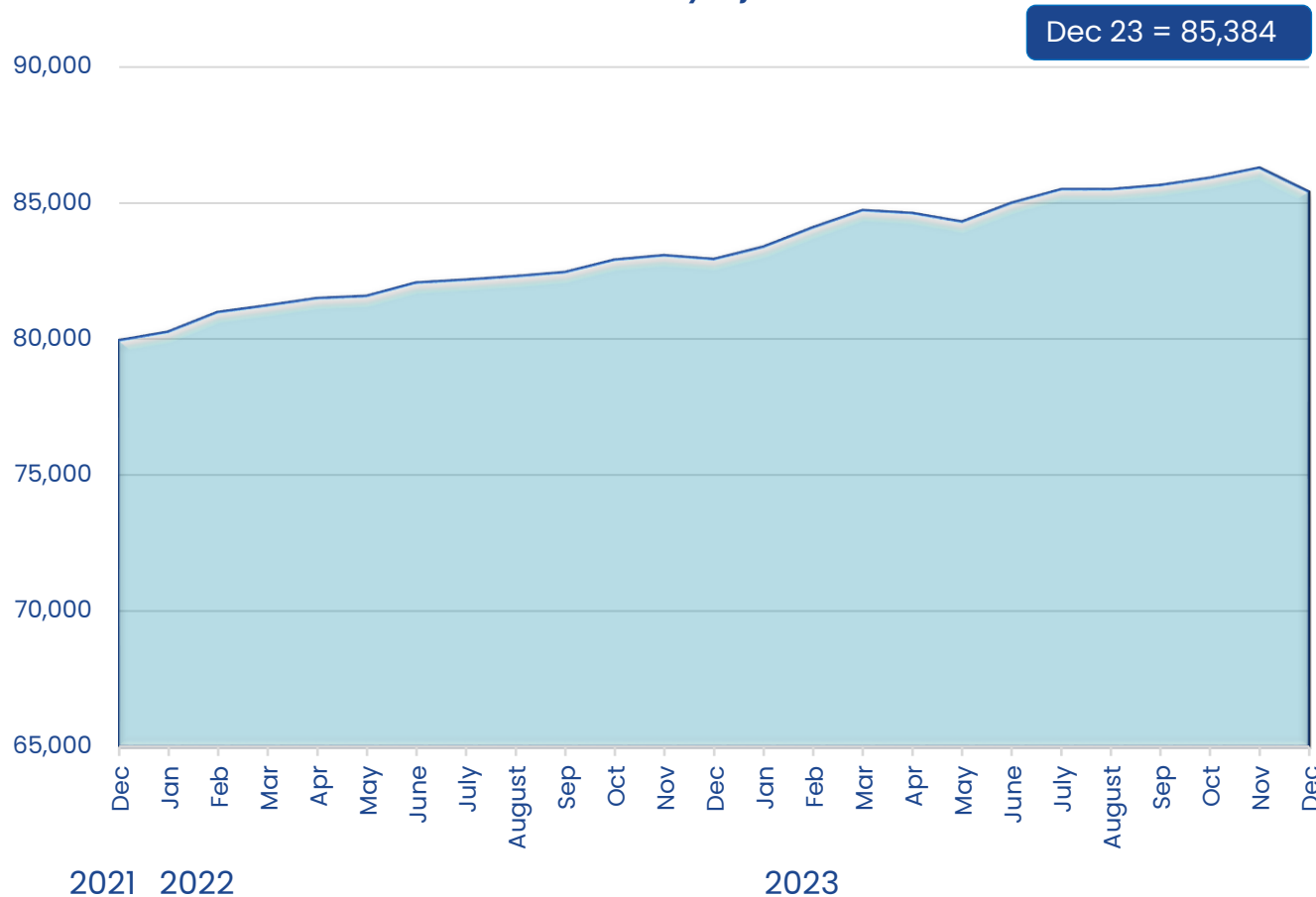
Round Rock Employment	
	Employed
Dec-21	77,763
Dec-22	80,897
Dec-23	83,004





Economic Indicators Civilian Labor Force

Round Rock Civilian Labor Force
*LAUS Data - Not Seasonally Adjusted



Round Rock Civ. Labor Force	
	Civ. Labor Force
Dec-21	79,923
Dec-22	82,913
Dec-23	85,384





Economic Indicators – MSA CES

Employees by Industry - Austin/Round Rock MSA and Texas, Not Adjusted								
	Austin/Round Rock MSA				Texas			
	Dec 22	Dec 23	Δ prev. year	Δ prev. month	Dec 22	Dec 23	Δ prev. year	Δ prev. month
Mining, logging, and construction	77,500	85,600	8,100	-900	1,001,000	1,052,600	51,600	1,500
Manufacturing	72,100	72,200	100	200	954,700	980,000	25,300	3,900
Trade, Transportation, Utilities	215,800	216,300	500	3,000	2,815,800	2,878,400	62,600	23,500
Information	53,400	51,800	-1,600	-100	239,200	241,700	2,500	-600
Financial Activities	78,500	78,800	300	0	903,900	931,400	27,500	1,700
Professional and Bus. Serv.	283,100	288,400	5,300	-7,300	2,119,500	2,158,800	39,300	-31,600
Private Education & Health Services	146,200	154,800	8,600	800	1,860,600	1,940,600	80,000	600
Leisure & Hospitality	146,800	150,200	3,400	3,600	1,432,500	1,468,600	36,100	2,800
Other Services	49,600	52,100	2,500	0	460,200	476,900	16,700	2,400
Government	188,100	193,700	5,600	-1,300	2,046,900	2,103,200	56,300	-2,200
Total Nonfarm	1,311,100	1,343,900	32,800	-2,000	13,834,300	14,232,200	397,900	2,000

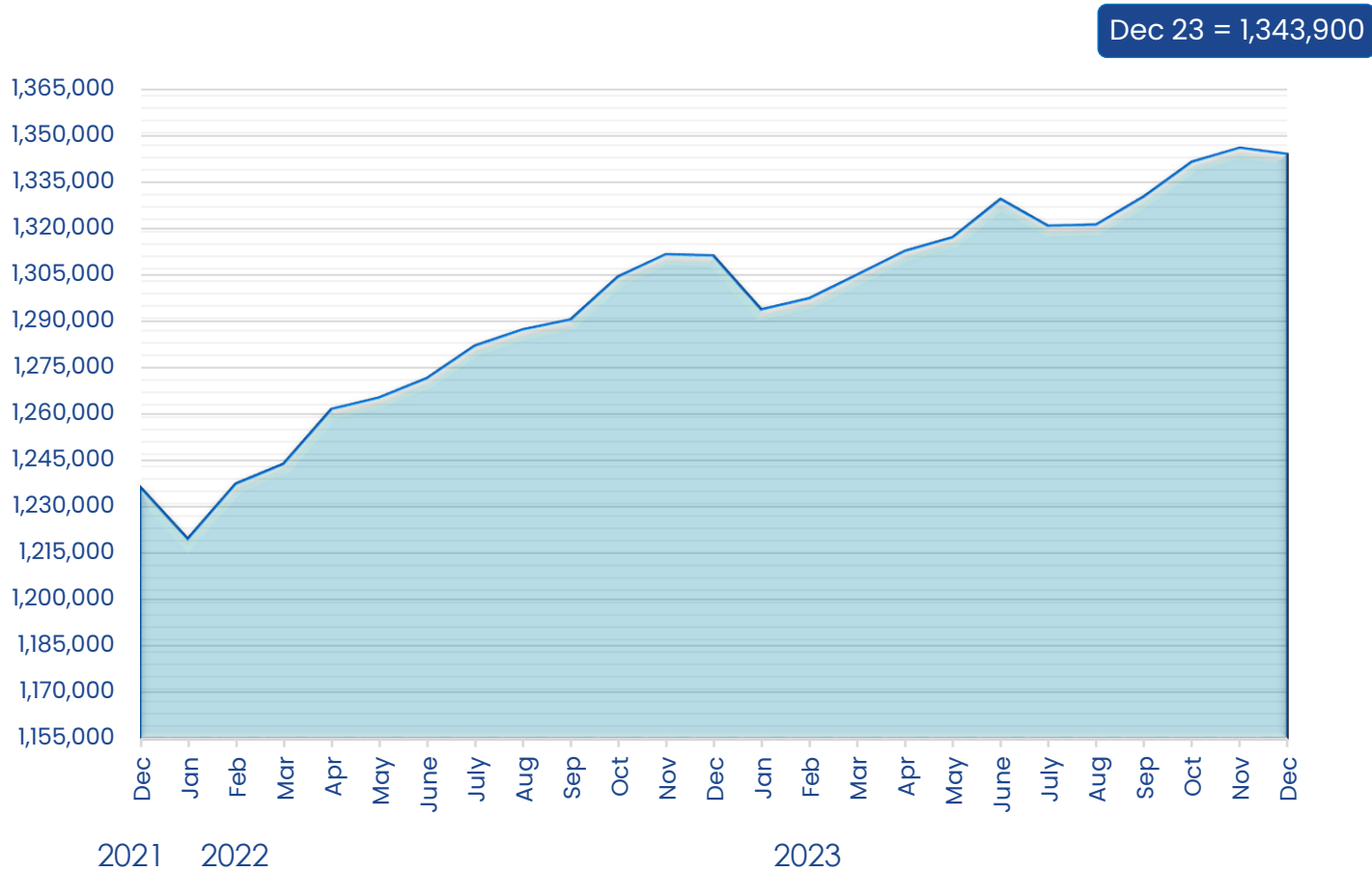
Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission





Economic Indicators – MSA Total Nonfarm Jobs

Austin- Round Rock MSA (CES), Total Nonfarm



Austin- Round Rock MSA Total Nonfarm Jobs	
	Total Nonfarm Jobs
Dec-21	1,236,400
Dec-22	1,311,100
Dec-23	1,343,900

Data as of 2/13/2024 *Current Employment Statistics (CES), Not Seasonally Adjusted





Cost of Living Index– City of Round Rock, TX

Cost of Living Information

	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
City of Round Rock, TX	\$72,613	97.4	\$74,586
City of Austin, TX	\$88,366	98.9	\$89,365
Texas	\$69,661	94.2	\$73,930
USA	\$70,183	100.0	\$70,318

Source: JobsEQ®

Data as of 2023Q3

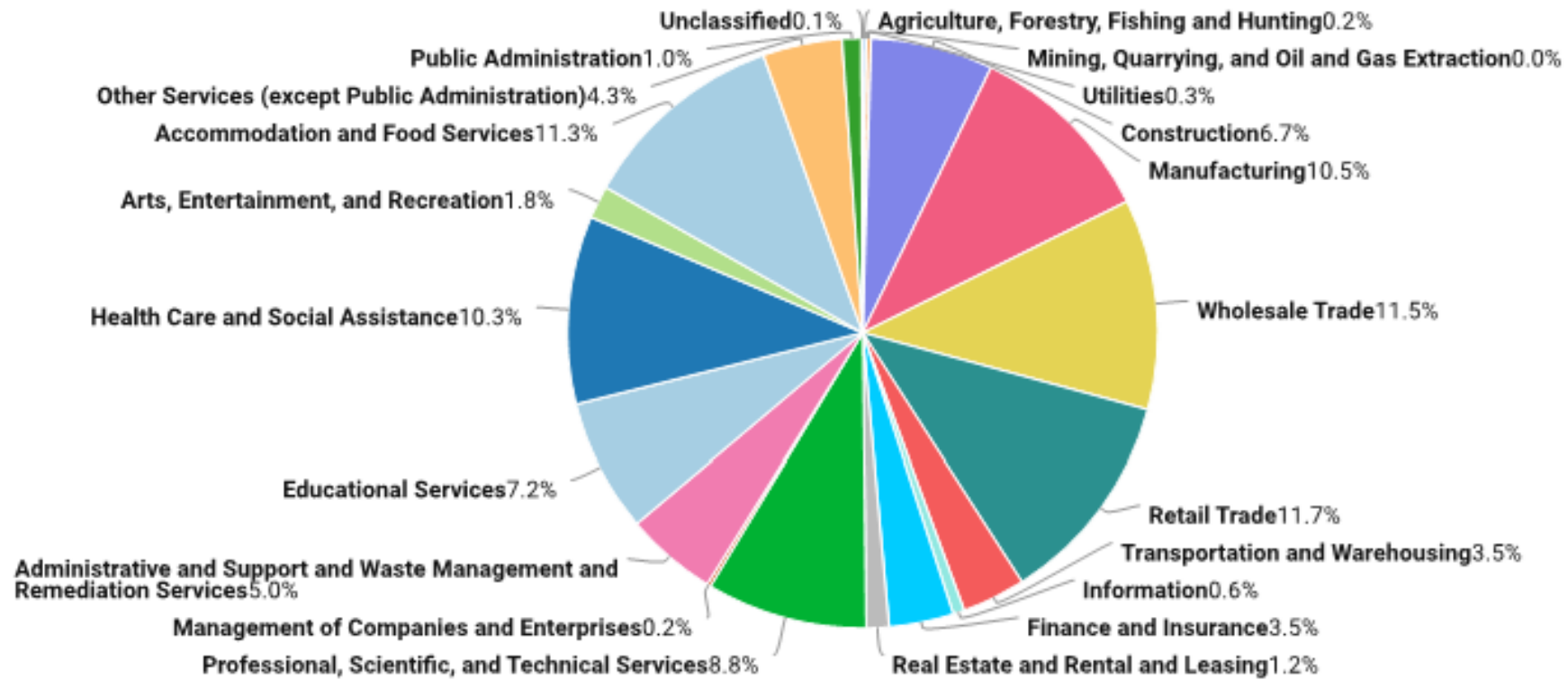
Cost of Living per COLI, data as of 2023Q3, imputed by Chmura where necessary.





Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: JobsEQ®, Data as of 2023Q3

Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q2 with preliminary estimates updated to 2023Q3.





Wage Information (Industry) – City of Round Rock

City of Round Rock, TX, 2023Q3¹

NAICS	Industry	Avg Ann Wages
44	Retail Trade	\$48,047
42	Wholesale Trade	\$130,571
72	Accommodation and Food Services	\$27,522
31	Manufacturing	\$134,877
62	Health Care and Social Assistance	\$59,177
54	Professional, Scientific, and Technical Services	\$115,899
61	Educational Services	\$53,698
23	Construction	\$72,855
56	Administrative and Support and Waste Management and Remediation Services	\$54,421
81	Other Services (except Public Administration)	\$43,283
52	Finance and Insurance	\$102,044
48	Transportation and Warehousing	\$51,362
71	Arts, Entertainment, and Recreation	\$29,540
53	Real Estate and Rental and Leasing	\$73,210
92	Public Administration	\$80,797
51	Information	\$110,245
22	Utilities	\$76,860
55	Management of Companies and Enterprises	\$258,659
11	Agriculture, Forestry, Fishing and Hunting	\$19,139
99	Unclassified	\$62,674
21	Mining, Quarrying, and Oil and Gas Extraction	\$41,627
	Total – All Industries	\$72,613

Data as of 2023Q3

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q2 with preliminary estimates updated to 2023Q3. Forecast employment growth uses national projections adapted for regional growth patterns.





Wage Information (Occupation) – City of Round Rock

City of Round Rock, TX, 2023Q3¹

SOC	Occupation	Mean Ann Wages ²
43-0000	Office and Administrative Support	\$45,300
41-0000	Sales and Related	\$52,100
35-0000	Food Preparation and Serving Related	\$30,700
11-0000	Management	\$123,200
53-0000	Transportation and Material Moving	\$41,400
15-0000	Computer and Mathematical	\$100,800
13-0000	Business and Financial Operations	\$81,300
51-0000	Production	\$44,300
25-0000	Educational Instruction and Library	\$55,800
47-0000	Construction and Extraction	\$51,300
29-0000	Healthcare Practitioners and Technical	\$97,600
49-0000	Installation, Maintenance, and Repair	\$53,700
37-0000	Building and Grounds Cleaning and Maintenance	\$34,600
39-0000	Personal Care and Service	\$34,900
31-0000	Healthcare Support	\$35,300
17-0000	Architecture and Engineering	\$97,800
27-0000	Arts, Design, Entertainment, Sports, and Media	\$67,900
33-0000	Protective Service	\$56,100
21-0000	Community and Social Service	\$55,700
19-0000	Life, Physical, and Social Science	\$81,300
23-0000	Legal	\$121,600
45-0000	Farming, Fishing, and Forestry	\$41,000
Total – All Occupations		\$60,400

Source: JobsEQ®

Data as of 2023Q3 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2023Q2, imputed where necessary with preliminary estimates updated to 2023Q3. Wages by occupation are as of 2023 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

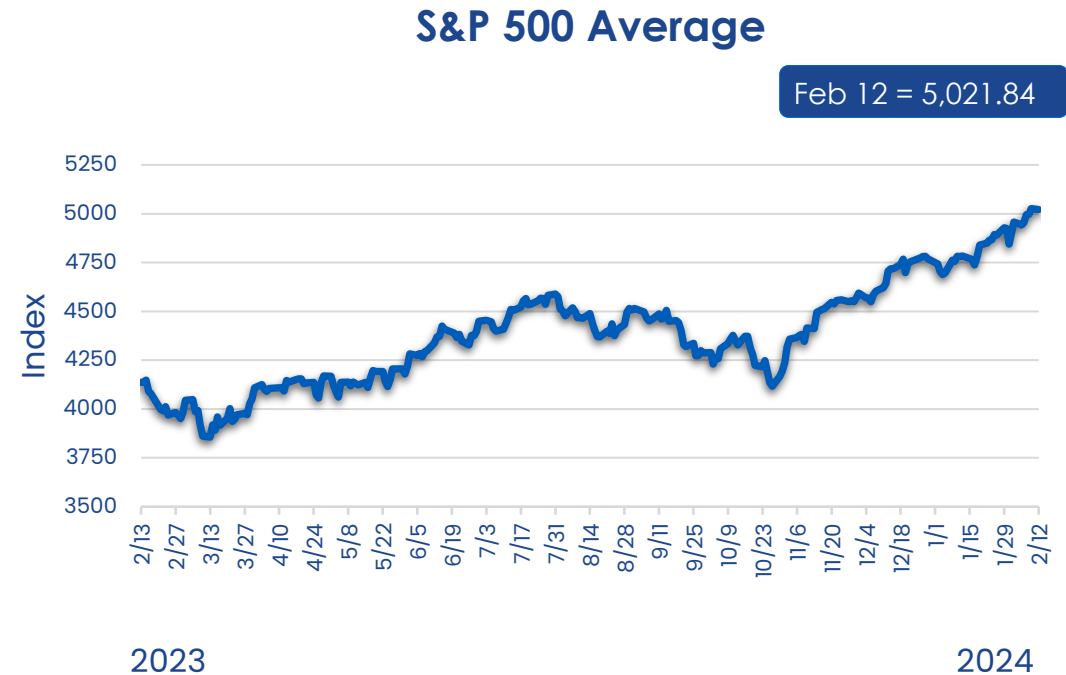




Economic Indicators – Interest Rates and S&P 500

Interest Rates – Feb 6th, 2024 – Feb 12th, 2024	
Federal Funds	5.33
Bank Prime Loan	8.50
Treasury Constant Maturities (nominal, average)	
3-month	5.44
1-year	4.84
5-year	4.10
10-year	4.13
30-year	4.34
Treasury Constant Maturities (inflation indexed, average)	
5-year	1.83
10-year	1.89
30-year	2.11

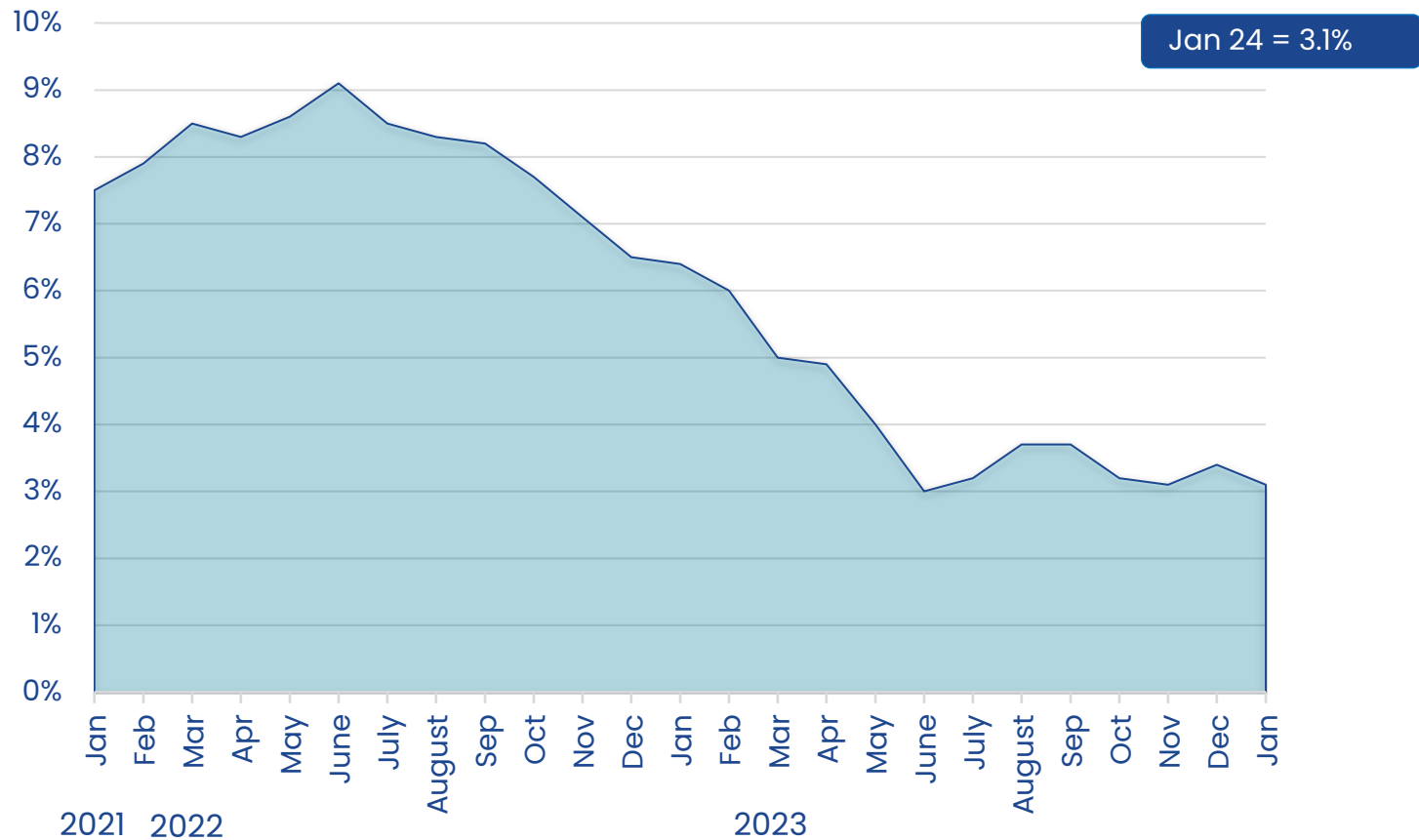
Source: Federal Reserve Statistical Release, Feb 13, 2024





Economic Indicators – Inflation

CPI*, 12-month percent change, not seasonally adjusted, All Items



US CPI 12-month percentage change	
	CPI for All Urban Consumers, All Items
Jan-22	7.5%
Jan-23	6.4%
Jan-24	3.1%

Source: U.S. Bureau of Labor Statistics, *Consumer Price Index