

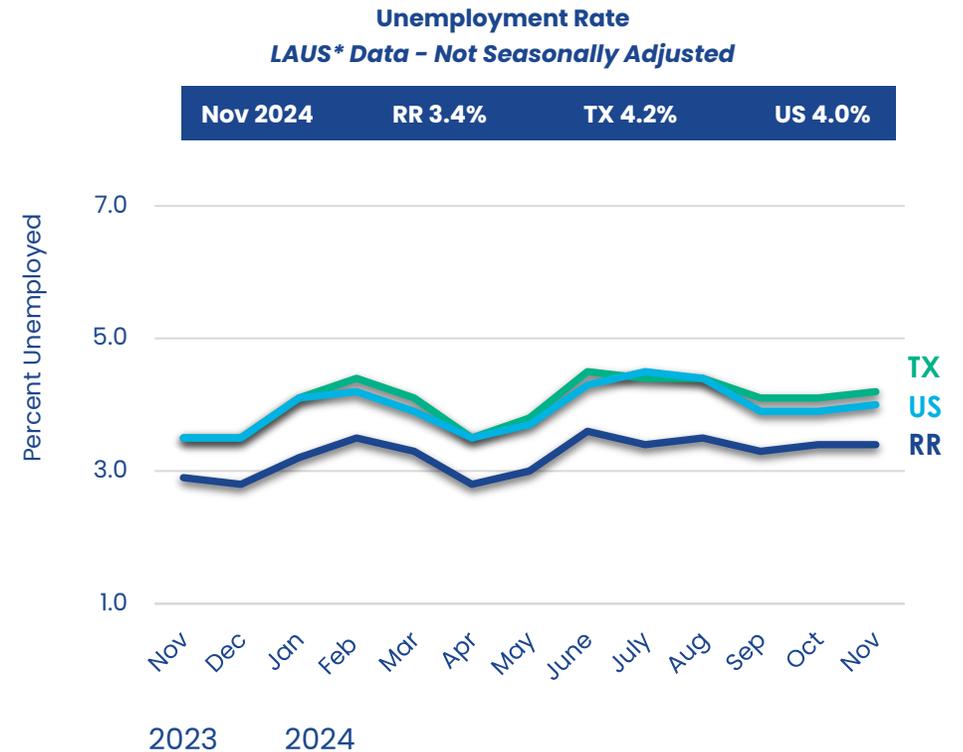
**ECONOMIC INDICATORS
AS OF NOVEMBER 2024**



Economic Indicators – Employed vs. Unemployed

November 2024 Employment Data (Not Adjusted)				
	Employed	Unemployed	Unemploy. Rate	Δ from prev. year (in p.p.)*
Round Rock	85,703	3,019	3.4%	0.5
Williamson County	380,401	14,658	3.7%	0.5
Travis County	860,043	30,585	3.4%	0.4
Rural Capital (WDA)*	662,908	24,999	3.6%	0.5
Austin–Round Rock MSA	1,456,844	53,287	3.5%	0.5
Texas	14,965,515	655,510	4.2%	0.7
US	168,164,000	6,708,000	4.0%	0.5

Source: Texas Workforce Commission, LAUS, November 2024

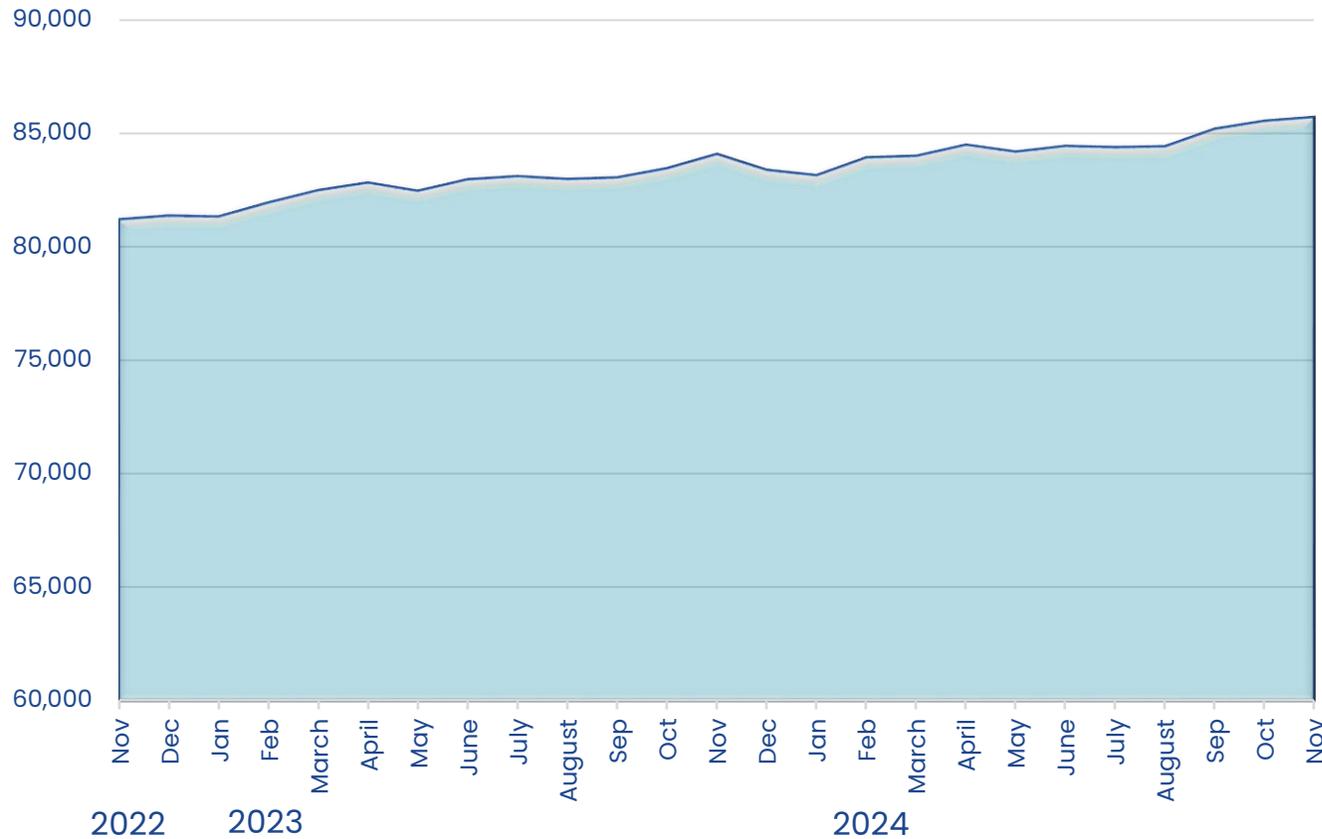




Economic Indicators – Employment

Round Rock Employment
**LAUS Data – Not Seasonally Adjusted*

Nov 24 = 85,703



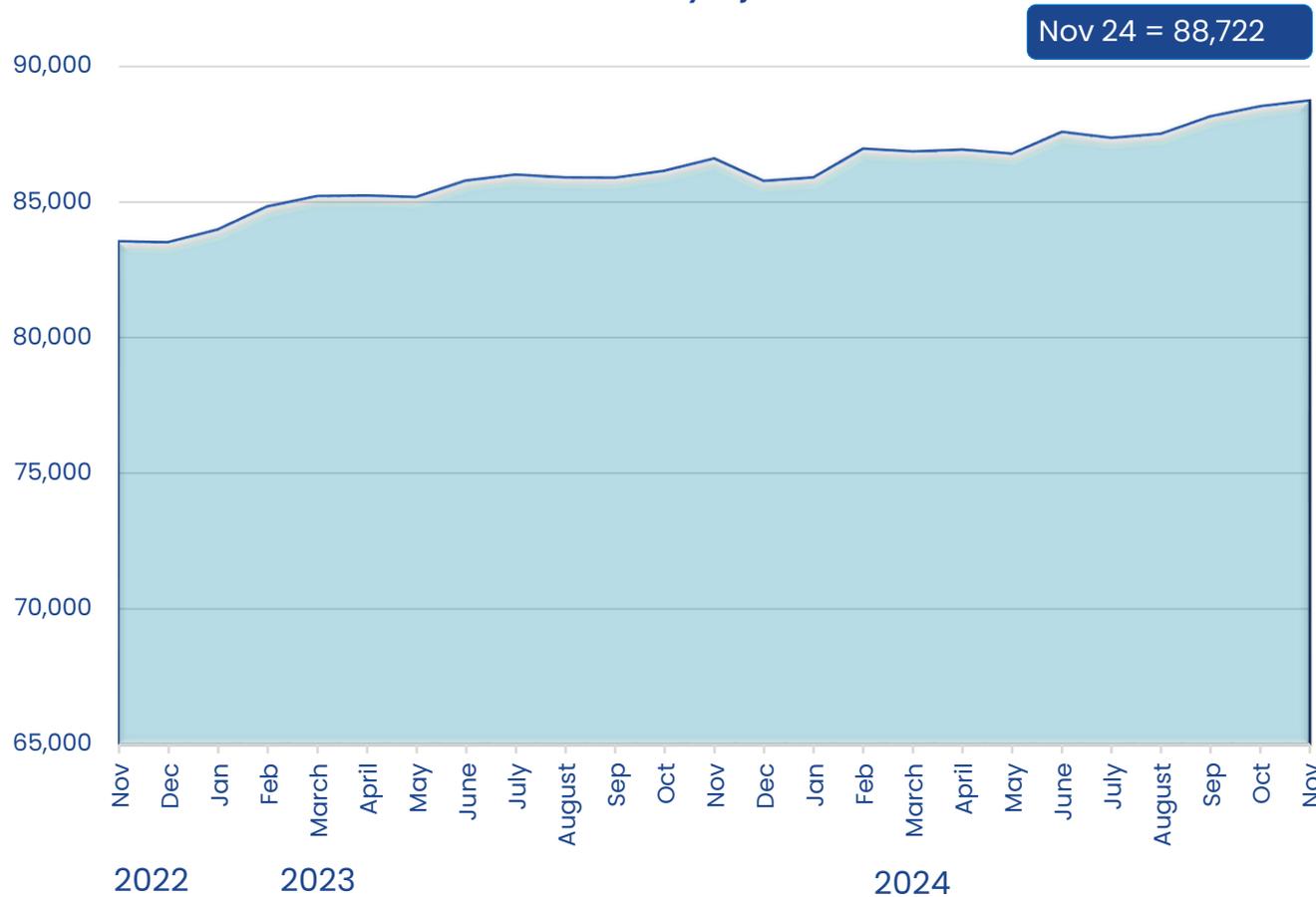
Round Rock Employment	
	Employed
Nov-22	81,194
Nov-23	84,079
Nov-24	85,703





Economic Indicators Civilian Labor Force

Round Rock Civilian Labor Force
*LAUS Data - Not Seasonally Adjusted



Round Rock Civ. Labor Force	
	Civ. Labor Force
Nov-22	83,524
Nov-23	86,579
Nov-24	88,722





Economic Indicators – MSA CES

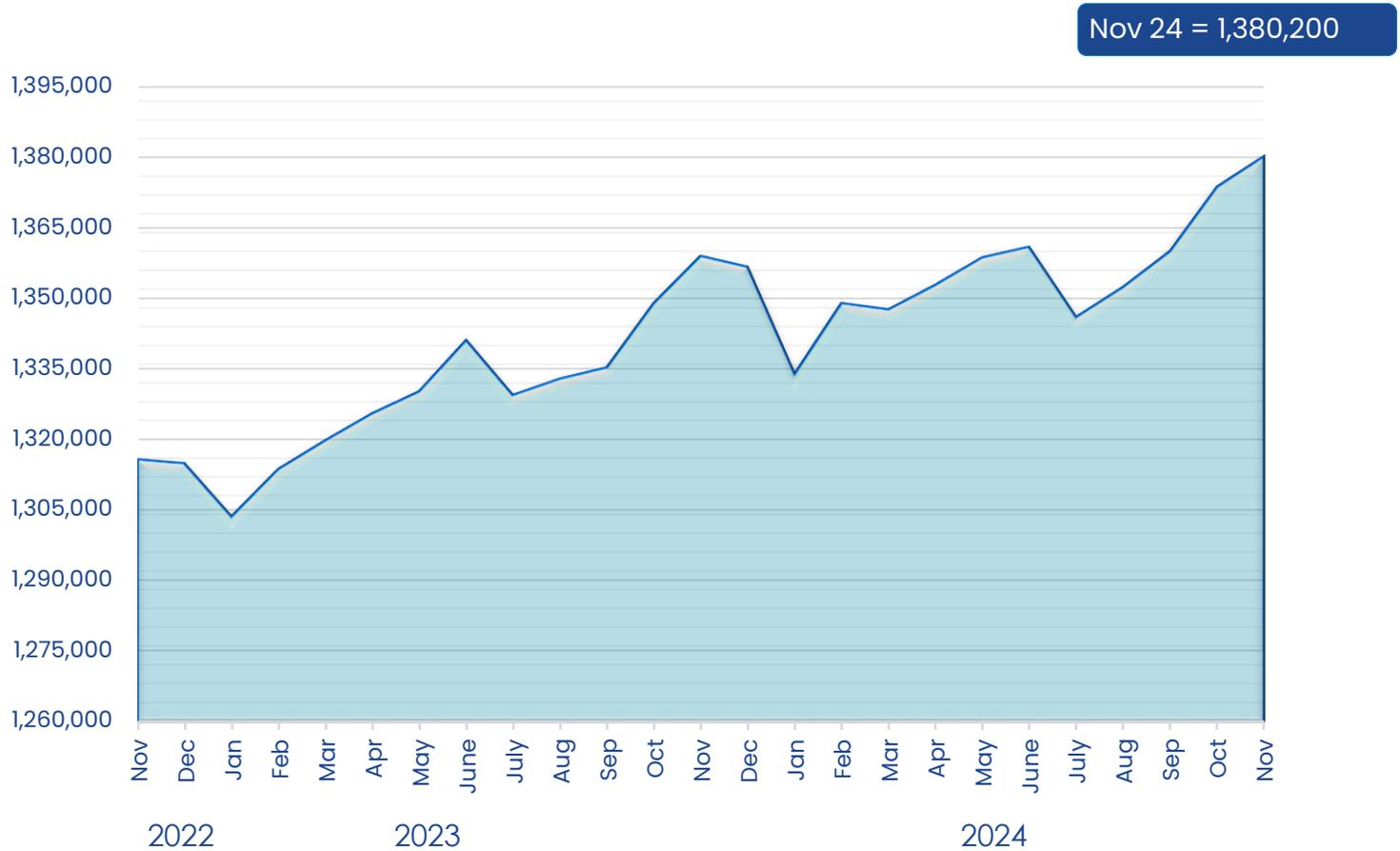
Employees by Industry – Austin/Round Rock MSA and Texas, Not Adjusted								
	Austin/Round Rock MSA				Texas			
	Nov 23	Nov 24	Δ prev. year	Δ prev. month	Nov 23	Nov 24	Δ prev. year	Δ prev. month
Mining, logging, and construction	86,600	90,600	4,000	700	1,055,000	1,083,600	28,600	-2,800
Manufacturing	73,700	73,300	-400	-500	961,500	985,500	24,000	-1,300
Trade, Transportation, Utilities	214,300	217,900	3,600	3,600	2,824,800	2,850,300	25,500	39,000
Information	51,800	50,100	-1,700	-400	233,700	240,000	6,300	3,200
Financial Activities	83,800	85,500	1,700	100	910,500	941,900	31,400	1,300
Professional and Bus. Serv.	292,200	287,600	-4,600	-200	2,159,400	2,173,100	13,700	-800
Private Education & Health Services	159,100	165,100	6,000	1,400	1,933,900	1,985,500	51,600	8,600
Leisure & Hospitality	147,400	151,900	4,500	-1,600	1,482,400	1,520,400	38,000	-10,300
Other Services	52,200	54,000	1,800	0	479,700	487,800	8,100	-600
Government	197,900	204,200	6,300	3,400	2,108,600	2,145,500	36,900	15,900
Total Nonfarm	1,359,000	1,380,200	21,200	6,500	14,149,500	14,413,600	264,100	52,200

Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission



Economic Indicators – MSA Total Nonfarm Jobs

Austin- Round Rock MSA (CES), Total Nonfarm



Austin- Round Rock MSA	
Total Nonfarm Jobs	
	Total Nonfarm Jobs
Nov-22	1,315,700
Nov-23	1,359,000
Nov-24	1,380,200

Data as of 1/9/2024 *Current Employment Statistics (CES), Not Seasonally Adjusted





Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2024Q1 with preliminary estimates updated to 2024Q2.





Wage Information (Industry) – City of Round Rock

City of Round Rock, TX, 2024Q2¹

NAICS	Industry	Avg Ann Wages
44	Retail Trade	\$48,710
72	Accommodation and Food Services	\$28,009
42	Wholesale Trade	\$156,008
62	Health Care and Social Assistance	\$59,255
31	Manufacturing	\$157,696
54	Professional, Scientific, and Technical Services	\$134,438
61	Educational Services	\$54,106
23	Construction	\$75,975
56	Administrative and Support and Waste Management and Remediation Services	\$54,631
81	Other Services (except Public Administration)	\$46,117
52	Finance and Insurance	\$100,729
48	Transportation and Warehousing	\$49,511
71	Arts, Entertainment, and Recreation	\$30,633
53	Real Estate and Rental and Leasing	\$78,766
92	Public Administration	\$80,151
51	Information	\$106,162
55	Management of Companies and Enterprises	\$256,213
22	Utilities	\$80,938
11	Agriculture, Forestry, Fishing and Hunting	\$19,506
99	Unclassified	\$52,140
21	Mining, Quarrying, and Oil and Gas Extraction	\$35,785
	Total – All Industries	\$78,084

Source: JobsEQ®
Data as of 2024Q2

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2024Q1 with preliminary estimates updated to 2024Q2. Forecast employment growth uses national projections adapted for regional growth patterns.





Wage Information (Occupation) – City of Round Rock

City of Round Rock, TX, 2024Q2¹

SOC	Occupation	Mean Ann Wages ²
43-0000	Office and Administrative Support	\$46,700
41-0000	Sales and Related	\$54,900
35-0000	Food Preparation and Serving Related	\$32,300
11-0000	Management	\$133,400
53-0000	Transportation and Material Moving	\$44,400
13-0000	Business and Financial Operations	\$85,500
15-0000	Computer and Mathematical	\$108,500
51-0000	Production	\$45,400
25-0000	Educational Instruction and Library	\$57,100
47-0000	Construction and Extraction	\$52,300
29-0000	Healthcare Practitioners and Technical	\$101,400
49-0000	Installation, Maintenance, and Repair	\$56,600
37-0000	Building and Grounds Cleaning and Maintenance	\$36,400
39-0000	Personal Care and Service	\$37,300
31-0000	Healthcare Support	\$37,700
17-0000	Architecture and Engineering	\$97,900
27-0000	Arts, Design, Entertainment, Sports, and Media	\$74,300
33-0000	Protective Service	\$59,900
21-0000	Community and Social Service	\$56,800
19-0000	Life, Physical, and Social Science	\$87,400
23-0000	Legal	\$134,400
45-0000	Farming, Fishing, and Forestry	\$40,200
Total – All Occupations		\$64,300

Source: JobsEQ®

Data as of 2024Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

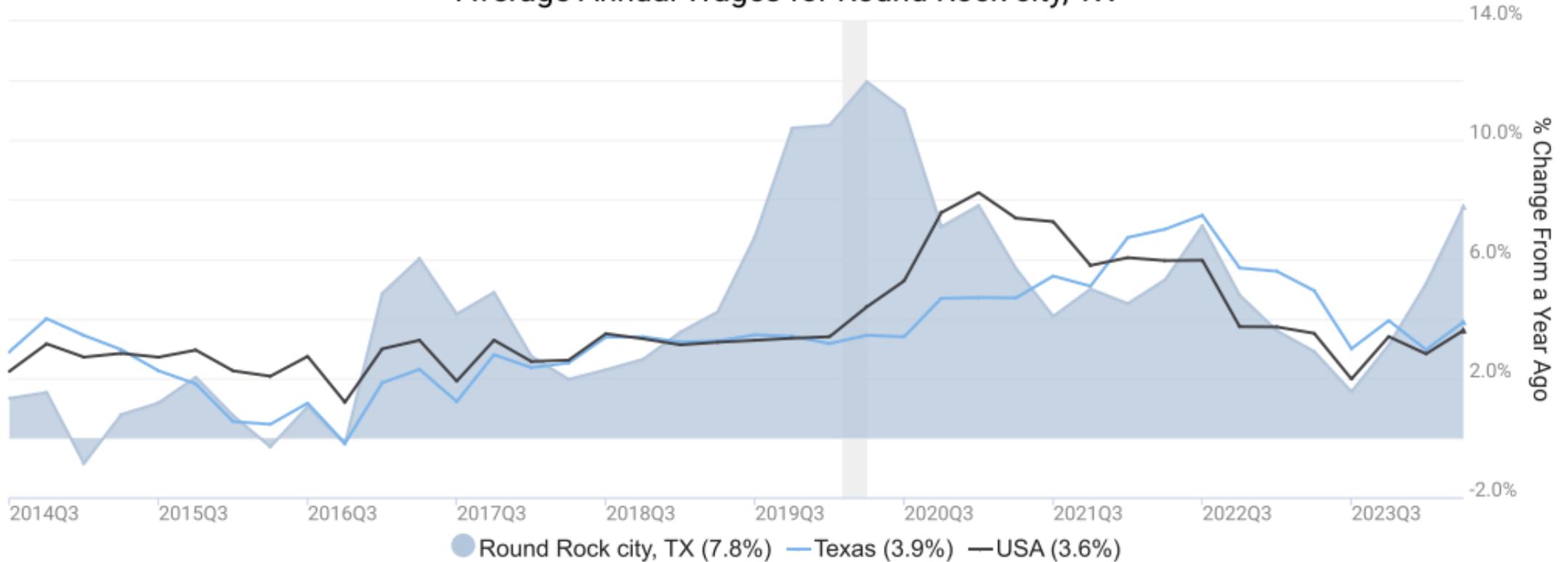
Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2024Q1, imputed where necessary with preliminary estimates updated to 2024Q2. Wages by occupation are as of 2024 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.





Wage Trends

Average Annual Wages for Round Rock city, TX



Source: JobsEQ®. Data as of 2024Q2. The shaded areas of the graph represent national recessions.

Source: JobsEQ

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2024Q1 with preliminary estimates updated to 2024Q2.





Cost of Living Index– City of Round Rock, TX

Cost of Living Information

	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
City of Round Rock, TX	\$78,084	95.6	\$81,699
City of Austin, TX	\$91,940	97.1	\$94,679
Austin–Round Rock–San Marcos, TX MSA	\$85,168	95.5	\$89,174
Texas	\$71,898	93.6	\$76,845
USA	\$72,405	100.0	\$72,405

Source: JobsEQ®

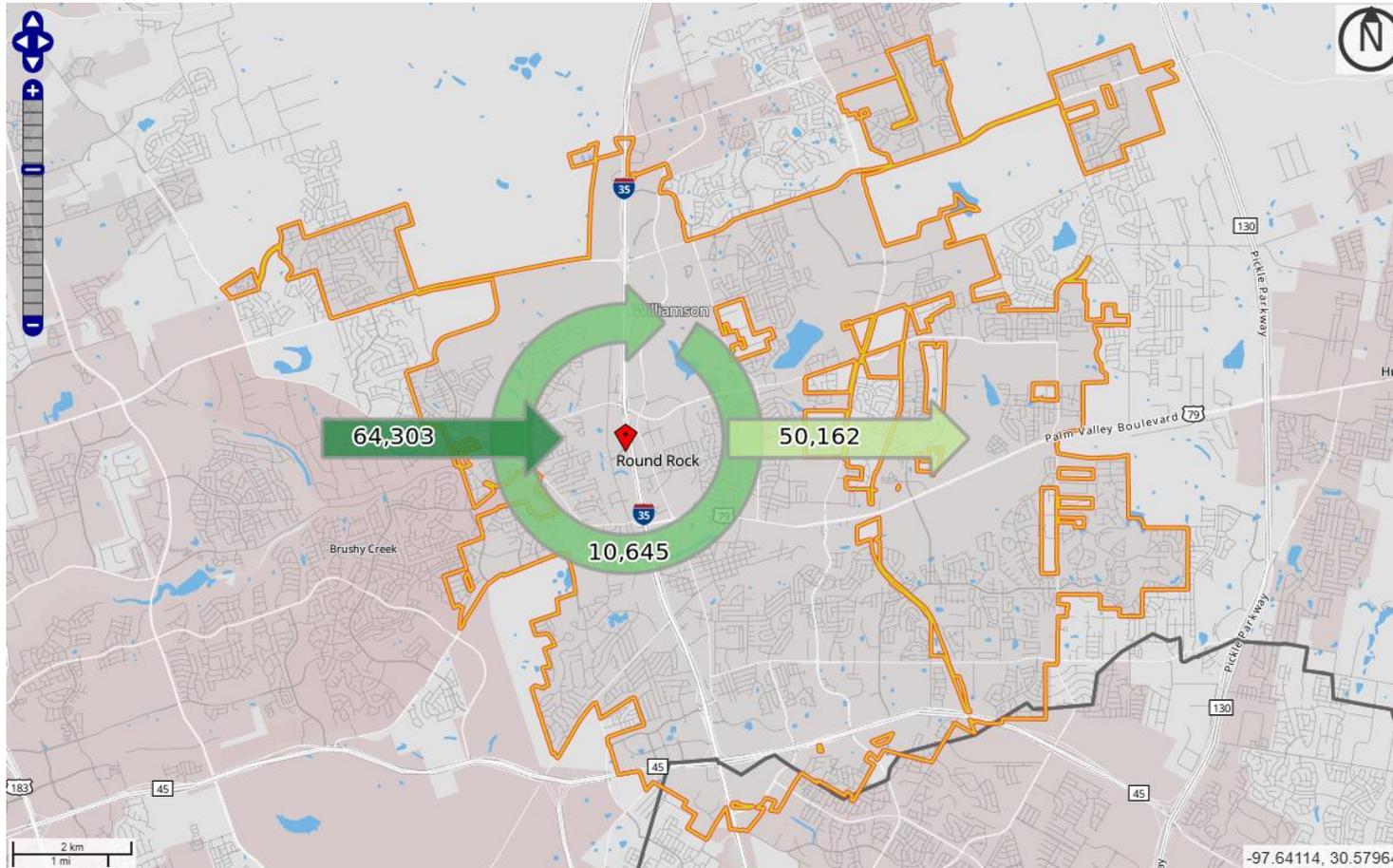
Data as of 2024Q2

Cost of Living per COLI, data as of 2024Q3, imputed by Chmura where necessary.



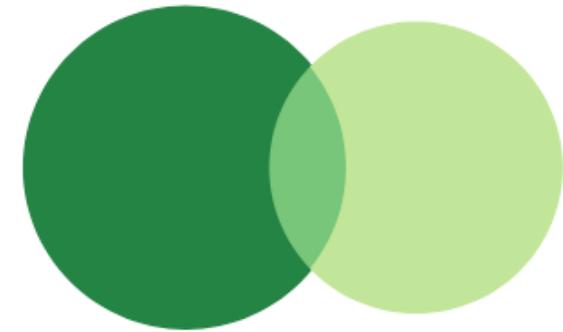


US Census: Inflow/Outflow Primary Job Counts in 2022 for City of Round Rock (Primary Jobs)



Source: U.S.Census Bureau, OnTheMap Application, <https://onthemap.ces.census.gov>

Inflow/Outflow Job Counts in 2022
All Workers



- 64,303 - Employed in Selection Area, Live Outside
- 50,162 - Live in Selection Area, Employed Outside
- 10,645 - Employed and Live in Selection Area

Inflow/Outflow Job Counts (Primary Jobs)

	2022	
	Count	Share
Employed in the Selection Area	74,948	100.0%
Employed in the Selection Area but Living Outside	64,303	85.8%
Employed and Living in the Selection Area	10,645	14.2%
Living in the Selection Area	60,807	100.0%
Living in the Selection Area but Employed Outside	50,162	82.5%
Living and Employed in the Selection Area	10,645	17.5%

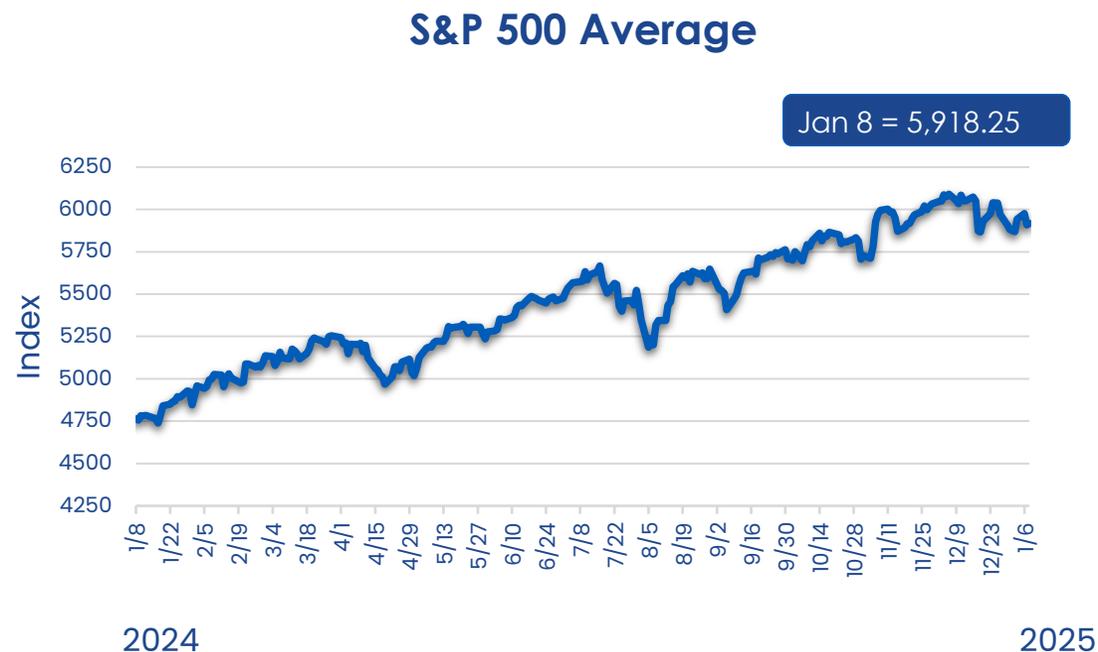
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Economic Indicators – Interest Rates and S&P 500

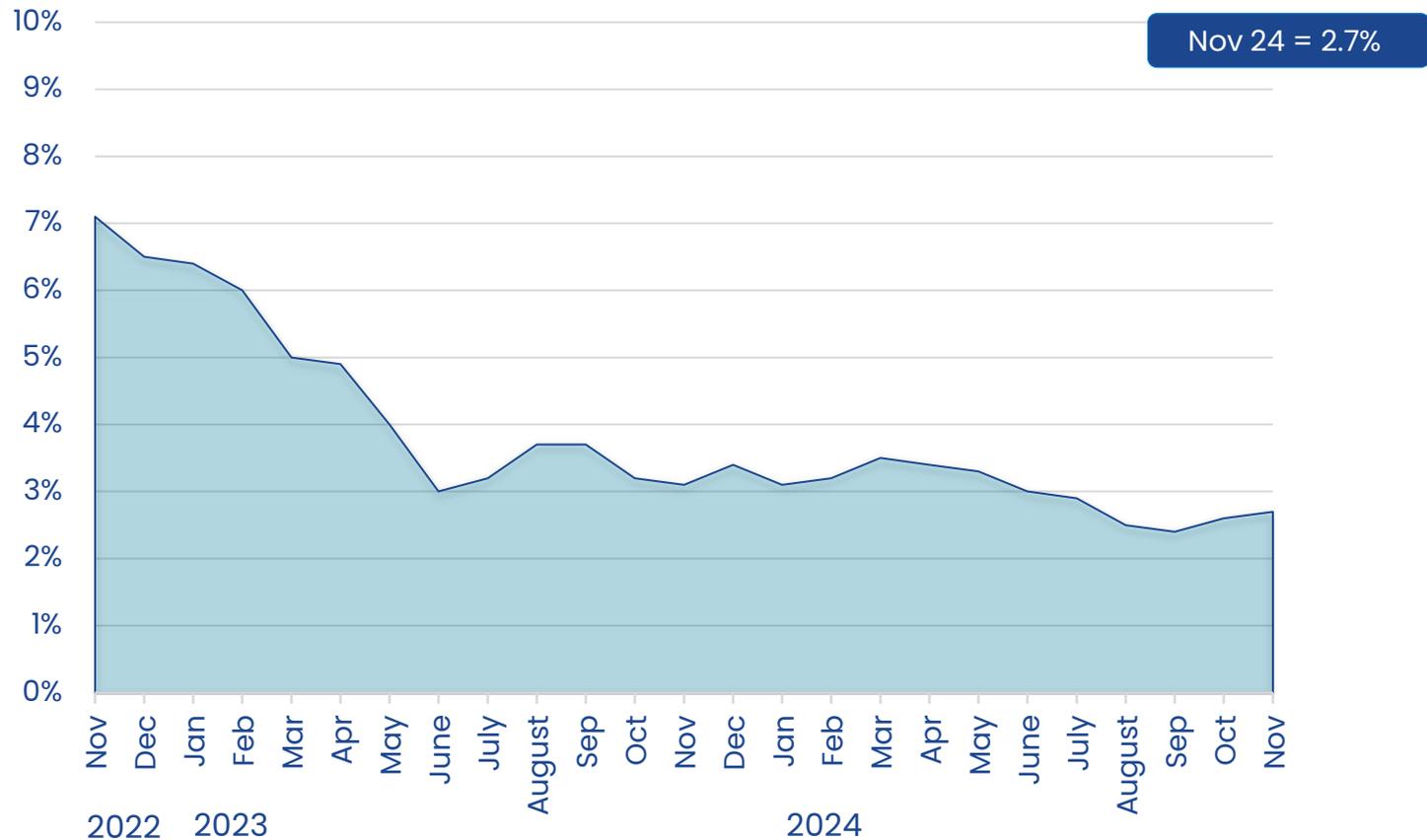
Interest Rates – Jan 1, 2025 – Jan 7, 2025	
Federal Funds	4.33
Bank Prime Loan	7.50
Treasury Constant Maturities (nominal, average)	
3-month	4.35
1-year	4.18
5-year	4.42
10-year	4.62
30-year	4.84
Treasury Constant Maturities (inflation indexed, average)	
5-year	2.01
10-year	2.27
30-year	2.52
Source: Federal Reserve Statistical Release, Jan 8, 2025	





Economic Indicators – Consumer Price Index

CPI-U*, 12-month percent change, not seasonally adjusted, All Items

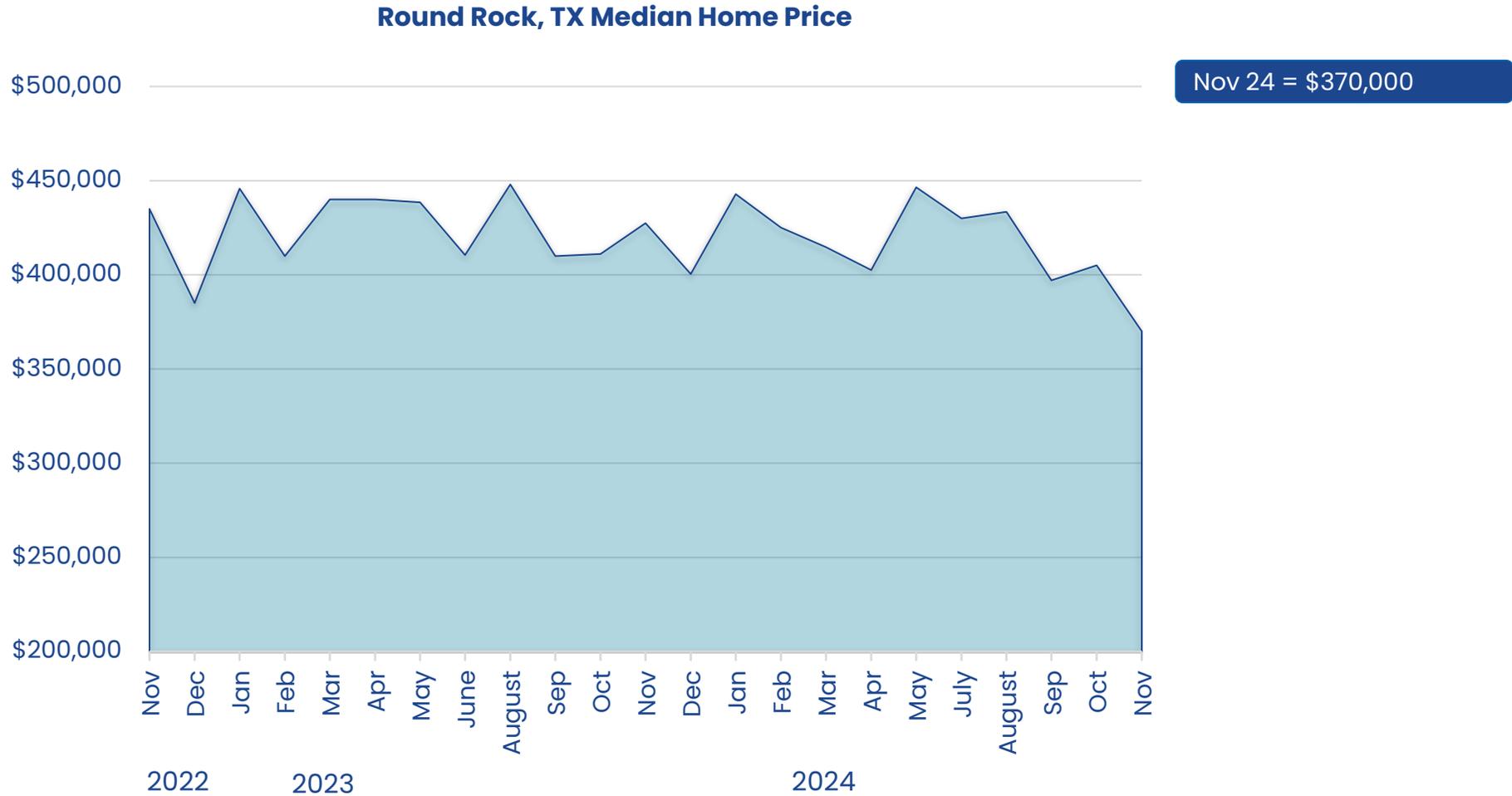


US CPI-U 12-month percentage change	
CPI for All Urban Consumers, All Items	
Nov-22	7.1%
Nov-23	3.1%
Nov-24	2.7%

Source: U.S. Bureau of Labor Statistics, *Consumer Price Index for All Urban Consumers (CPI-U)



Round Rock, TX Median Home Price





RTI (Job Postings) Data – Top Job Ads Posted by Occupation, Round Rock

Occupations		
SOC	Occupation	Active Job Ads
29-1141.00	Registered Nurses	1,524
41-2031.00	Retail Salespersons	404
41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and	346
11-9111.00	Medical and Health Services Managers	307
29-2034.00	Radiologic Technologists and Technicians	307
29-2031.00	Cardiovascular Technologists and Technicians	295
41-1011.00	First-Line Supervisors of Retail Sales Workers	282
29-2055.00	Surgical Technologists	268
41-3031.00	Securities, Commodities, and Financial Services Sales Agents	265
29-1126.00	Respiratory Therapists	232

Source: JobsEQ®

Data reflect online job postings that were active from 1/8/2024 to 1/8/2025. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated. Filtered for Round Rock, TX from Austin-Round Rock-San Marcos, TX MSA.

See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Top Currently Active Job Ads Posted by Occupation, Round Rock

Occupations		
SOC	Occupation	Active Job Ads
29-1141.00	Registered Nurses	313
41-2031.00	Retail Salespersons	94
41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and	94
11-9111.00	Medical and Health Services Managers	84
29-2031.00	Cardiovascular Technologists and Technicians	82
29-2055.00	Surgical Technologists	69
41-3031.00	Securities, Commodities, and Financial Services Sales Agents	69
41-1011.00	First-Line Supervisors of Retail Sales Workers	67
29-2034.00	Radiologic Technologists and Technicians	56
49-9071.00	Maintenance and Repair Workers, General	49

Source: JobsEQ®

Data reflect online job postings that were currently active as of 1/9/2025. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated. Filtered for Round Rock, TX from Austin–Round Rock–San Marcos, TX MSA.

See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Hard Skills Listed, Round Rock

Hard Skills	
Skill Name	Active Job Ads
Microsoft Office	969
Microsoft Excel	664
Ability to Lift 41-50 lbs.	497
Ability to Lift 51-100 lbs.	419
Sales	393
Nursing	304
Microsoft Outlook	301
Spanish	254
Medical Terminology	231
Manufacturing	211

Source: JobsEQ®
Data reflect online job postings that were active from 1/8/2024 to 1/8/2025. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated. Filtered for Round Rock, TX from Austin-Round Rock-San Marcos, TX MSA.
See JobsEQ online Help for important Technical Notes.

RTI (Job Postings) Data – Soft Skills Listed, Round Rock



Soft Skills	
Skill Name	Active Job Ads
Communication (Verbal and written skills)	5,344
Cooperative/Team Player	3,310
Customer Service	2,305
Organization	1,426
Interpersonal Relationships/Maintain Relationships	1,391
Problem Solving	1,326
Detail Oriented/Meticulous	1,271
Adaptability/Flexibility/Tolerance of Change and Uncertainty	1,212
Self-Motivated/Ability to Work Independently/Self Leadership	1,197
Ability to Work in a Fast Paced Environment	1,007

Source: JobsEQ®
 Data reflect online job postings that were active from 1/8/2024 to 1/8/2025. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated. Filtered for Round Rock, TX from Austin-Round Rock-San Marcos, TX MSA.
 See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Programs Listed, Round Rock

Programs	
Program Name	Active Job Ads
Engineering	260
Nursing	257
Business	168
Computer Science	165
Civil Engineering	149
Business Administration	134
Accounting	106
Finance	86
Marketing	77
Information Security	75

Source: JobsEQ®

Data reflect online job postings that were active from 1/8/2024 to 1/8/2025. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated. Filtered for Round Rock, TX from Austin-Round Rock-San Marcos, TX MSA.

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