

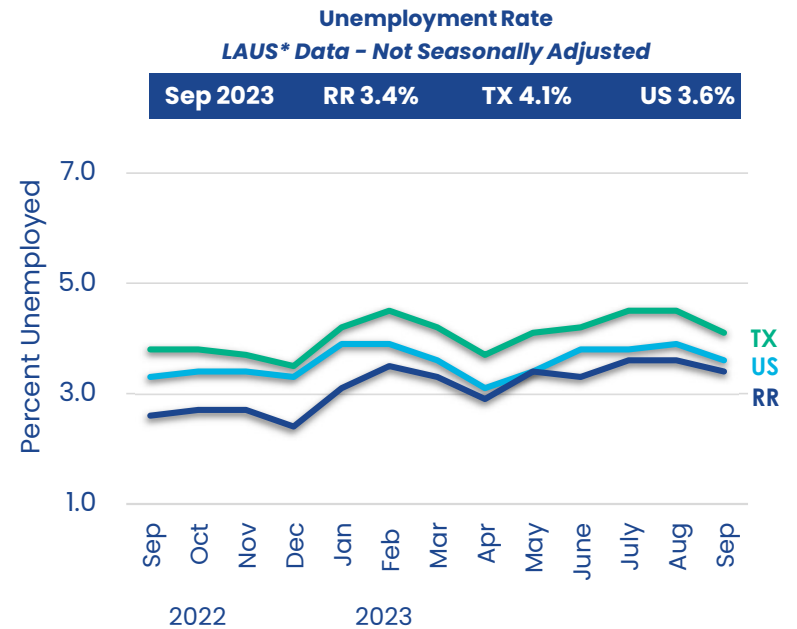
**ECONOMIC INDICATORS  
AS OF SEPTEMBER 2023**



# Economic Indicators – Employed vs. Unemployed

September 2023 Employment Data (Not Adjusted)				
	Employed	Unemployed	Unemploy. Rate	Δ from prev. year (in p.p.)*
Round Rock	82,819	2,937	3.4%	0.8
Williamson County Rural Capital (WDA)*	367,600	14,049	3.7%	0.9
Austin–Round Rock MSA	638,768	23,764	3.6%	0.7
Texas	1,407,808	52,275	3.6%	0.8
Texas	14,558,234	620,303	4.1%	0.4
US	161,718,000	6,049,000	3.6%	0.3

Source: Texas Workforce Commission, LAUS, September 2023



Data as of 10/26/23 \*Change represented in percentage points (p.p.) \*Workforce Development Area (WDA) \* Local Area Unemployment Statistics (LAUS)



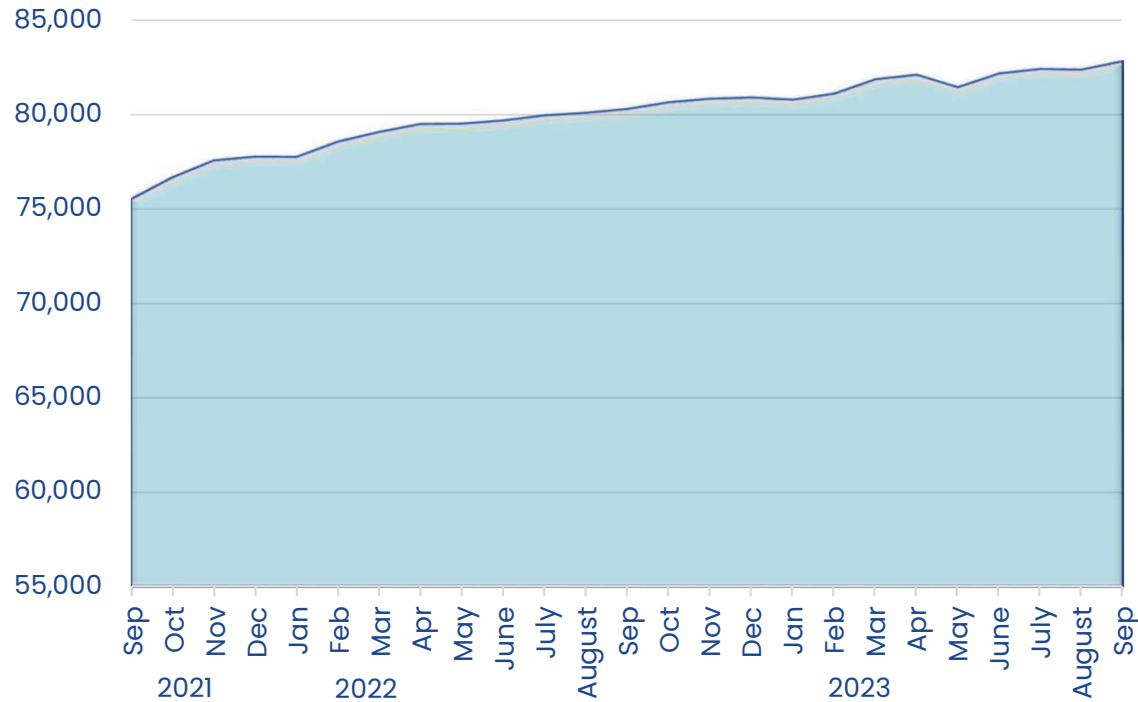


# Economic Indicators – Employment

## Round Rock Employment

*\*LAUS Data - Not Seasonally Adjusted*

Sep 23 = 82,819



Round Rock Employment	
	Employed
Sep-21	75,497
Sep-22	80,283
Sep-23	82,819

Data as of 10/26/2023 \*Local Area Unemployment Statistics (LAUS), Texas Workforce Commission



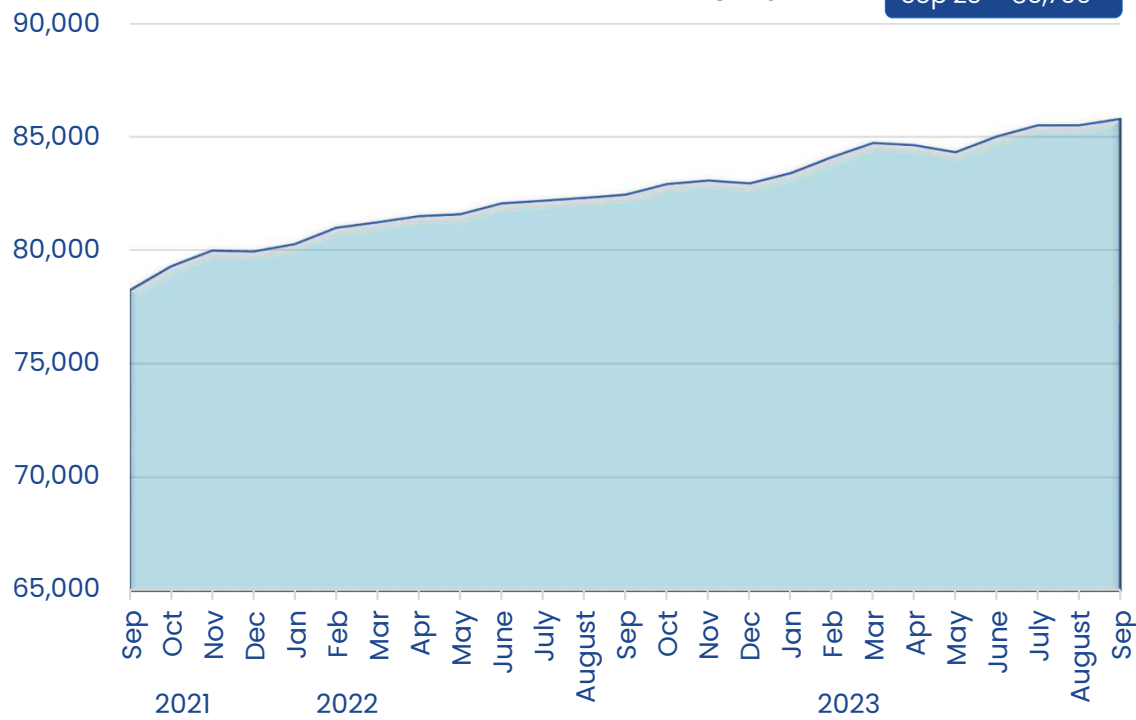


# Economic Indicators Civilian Labor Force

## Round Rock Civilian Labor Force

*\*LAUS Data - Not Seasonally Adjusted*

Sep 23 = 85,756



Round Rock Civ. Labor Force	
	Civ. Labor Force
Sep-21	78,214
Sep-22	82,427
Sep-23	85,756

Data as of 10/26/2023 \*Local Area Unemployment Statistics (LAUS), Texas Workforce Commission





## Economic Indicators – MSA CES

### Employees by Industry – Austin/Round Rock MSA and Texas, Not Adjusted

	Austin/Round Rock MSA				Texas				
	Sep 22	Sep 23	Δ prev. year	Δ prev. month	Sep 22	Aug 23	Sep 23	Δ prev. year	Δ prev. month
Mining, logging, and construction	80,400	85,700	5,300	0	1,002,300	1,038,000	1,042,900	40,600	4,900
Manufacturing	70,800	73,300	2,500	-300	936,600	965,500	972,100	35,500	6,600
Trade, Transportation, Utilities	206,700	208,500	1,800	1,700	2,718,300	2,765,600	2,778,900	60,600	13,300
Information	53,500	52,800	-700	-400	233,900	240,400	239,700	5,800	-700
Financial Activities	79,100	79,500	400	-100	890,000	924,800	924,800	34,800	0
Professional and Bus. Serv.	281,000	290,800	9,800	1,700	2,102,400	2,129,600	2,140,500	38,100	10,900
Private Education & Health Services	145,100	150,200	5,100	1,500	1,822,900	1,895,300	1,911,300	88,400	16,000
Leisure & Hospitality	139,900	149,700	9,800	1,000	1,426,500	1,483,100	1,469,600	43,100	-13,500
Other Services	49,100	51,900	2,800	-100	453,100	479,900	472,000	18,900	-7,900
Government	184,800	190,200	5,400	6,500	1,997,200	1,992,600	2,053,000	55,800	60,400
Total Nonfarm	1,290,400	1,332,600	42,200	11,500	13,583,200	13,914,800	14,004,800	421,600	90,000

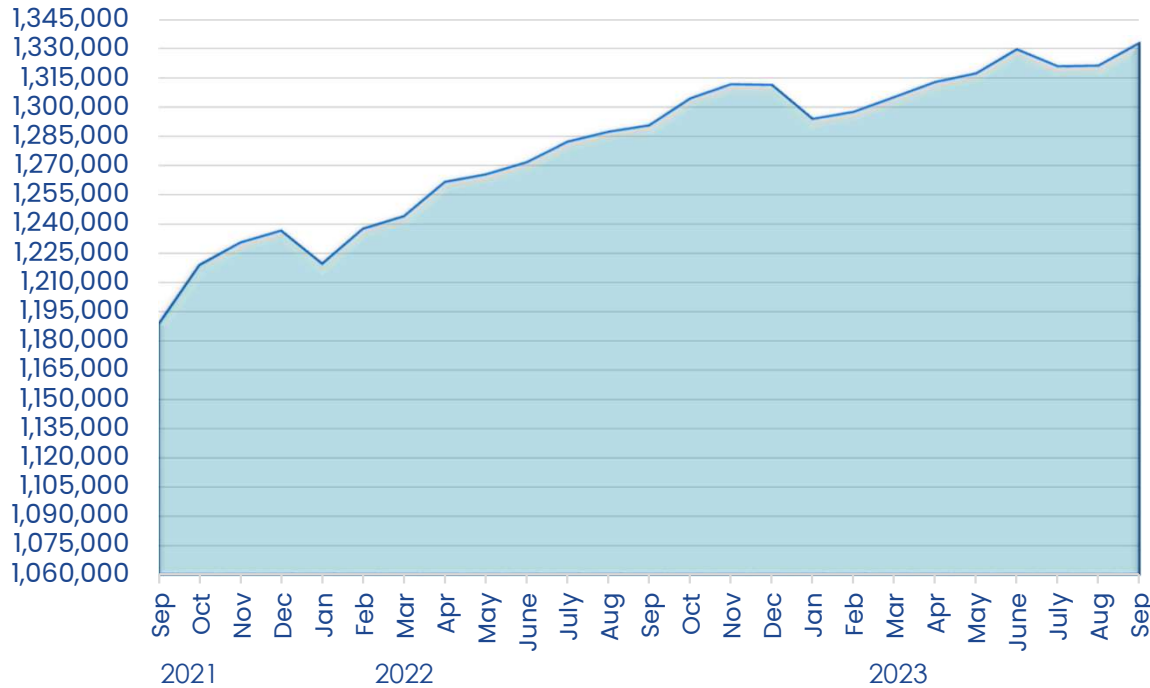
Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission



# Economic Indicators – MSA Total Nonfarm Jobs

## Austin- Round Rock MSA (CES), Total Nonfarm

Sep 23 = 1,332,600



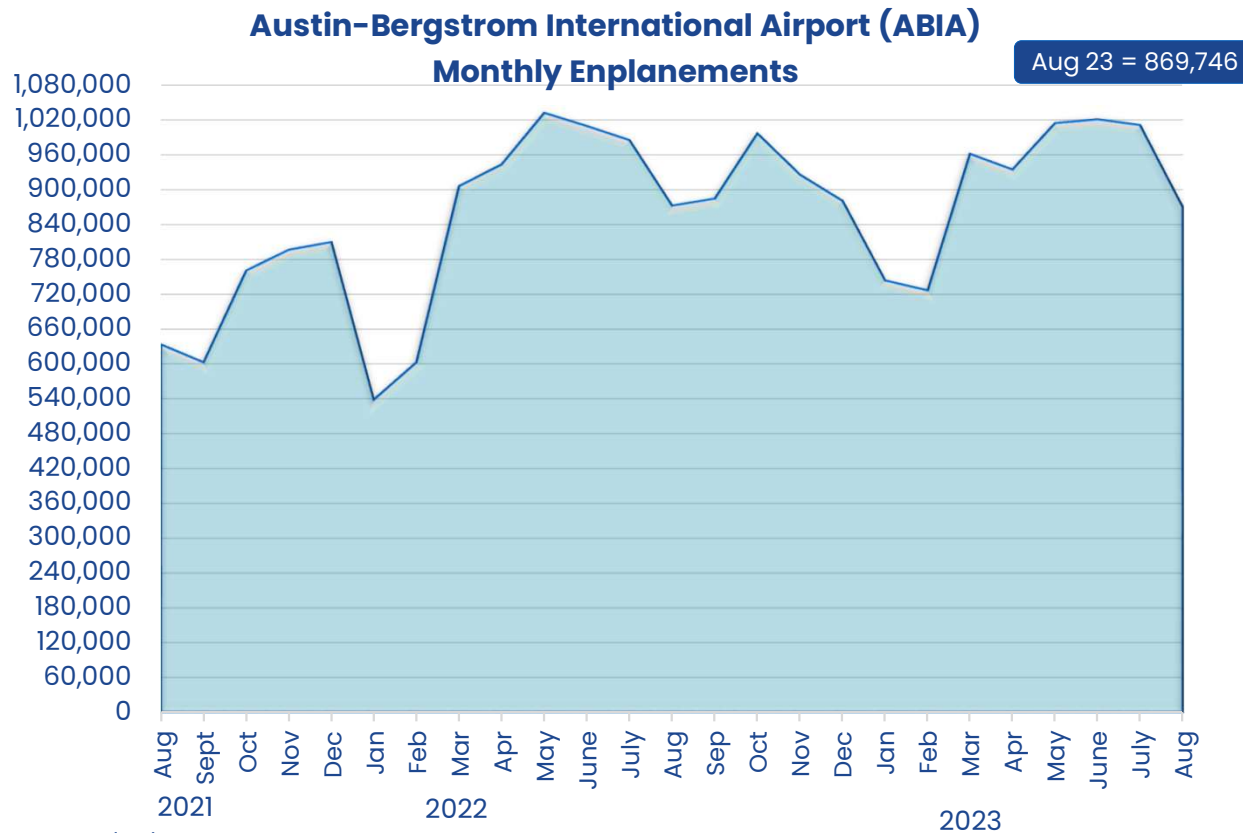
Austin- Round Rock MSA Employment, Total	
	Employed
Sep-21	1,188,600
Sep-22	1,290,400
Sep-23	1,332,600

Data as of 10/26/2023 \*Current Employment Statistics (CES), Not Seasonally Adjusted





# Economic Indicators – ABIA Enplanements



Austin-Bergstrom International Airport Enplanements		
Aug-22	Aug-23	Percent Change
871,814	869,746	0%

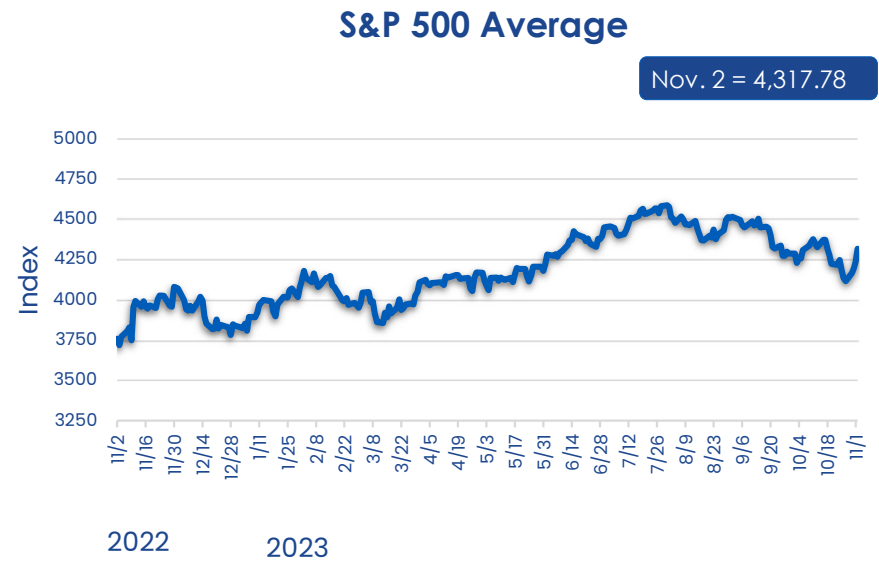
Data as of 10/26/23 Source: City of Austin, Airport Activity Reports – Passenger & Air Cargo Traffic





# Economic Indicators – Interest Rates and S&P 500

Interest Rates – October 27th, 2023 – November 2nd, 2023	
Federal Funds	5.33
Bank Prime Loan	8.50
Treasury Constant Maturities (nominal, average)	
3-month	5.58
1-year	5.40
5-year	4.74
10-year	4.81
30-year	4.98
Treasury Constant Maturities (inflation indexed, average)	
5-year	2.36
10-year	2.39
30-year	2.46
Source: Federal Reserve Statistical Release, Nov 3, 2023.	



Data as of Nov 2, 2023

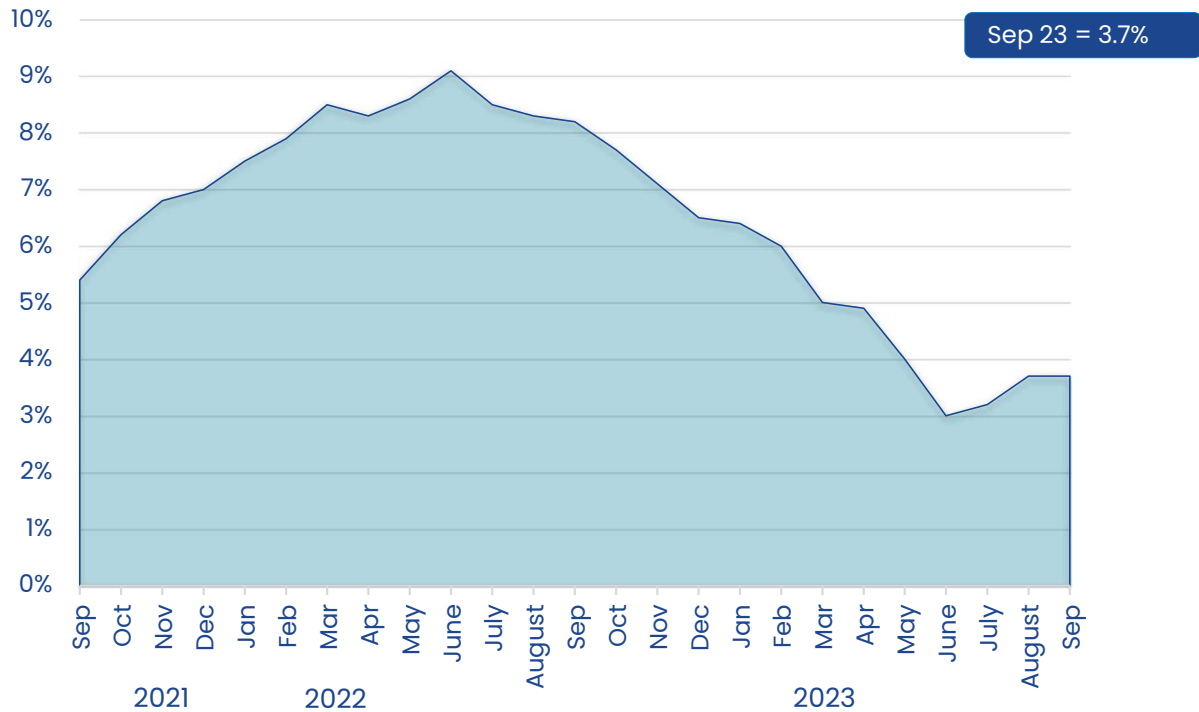






# Economic Indicators – Inflation

**CPI\*, 12-month percent change, not seasonally adjusted, All Items**



US CPI 12-month percentage change	
CPI for All Urban Consumers, All Items	
Sep-21	5.4%
Sep-22	8.2%
Sep-23	3.7%

Source: U.S. Bureau of Labor Statistics, \*Consumer Price Index





# Wage Information (Industry) – City of Round Rock

City of Round Rock, TX, 2023Q2<sup>1</sup>

NAICS	Industry	Avg Ann Wages
42	Wholesale Trade	\$137,472
44	Retail Trade	\$48,714
72	Accommodation and Food Services	\$27,271
31	Manufacturing	\$142,324
62	Health Care and Social Assistance	\$59,740
54	Professional, Scientific, and Technical Services	\$113,765
61	Educational Services	\$53,097
23	Construction	\$71,975
56	Administrative and Support and Waste Management and Remediation Services	\$54,152
81	Other Services (except Public Administration)	\$43,418
48	Transportation and Warehousing	\$51,519
52	Finance and Insurance	\$100,581
71	Arts, Entertainment, and Recreation	\$29,396
53	Real Estate and Rental and Leasing	\$73,274
92	Public Administration	\$78,384
51	Information	\$108,886
22	Utilities	\$80,625
55	Management of Companies and Enterprises	\$265,486
11	Agriculture, Forestry, Fishing and Hunting	\$18,369
99	Unclassified	\$59,421
21	Mining, Quarrying, and Oil and Gas Extraction	\$39,413
<b>Total - All Industries</b>		<b>\$73,512</b>

Source: JobsEQ®  
Data as of 2023Q2

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q1 with preliminary estimates updated to 2023Q2. Forecast employment growth uses national projections adapted for regional growth patterns.





# Wage Information (Occupation) – City of Round Rock

City of Round Rock, TX, 2023Q2<sup>1</sup>

SOC	Occupation	Mean Ann Wages <sup>2</sup>
43-0000	Office and Administrative Support	\$44,600
41-0000	Sales and Related	\$51,500
35-0000	Food Preparation and Serving Related	\$30,300
53-0000	Transportation and Material Moving	\$121,400
11-0000	Management	\$40,900
15-0000	Computer and Mathematical	\$99,200
13-0000	Business and Financial Operations	\$80,200
51-0000	Production	\$43,900
25-0000	Educational Instruction and Library	\$55,000
47-0000	Construction and Extraction	\$50,800
49-0000	Installation, Maintenance, and Repair	\$53,000
29-0000	Healthcare Practitioners and Technical	\$96,100
37-0000	Building and Grounds Cleaning and Maintenance	\$34,200
39-0000	Personal Care and Service	\$34,500
31-0000	Healthcare Support	\$34,900
17-0000	Architecture and Engineering	\$96,300
27-0000	Arts, Design, Entertainment, Sports, and Media	\$66,800
21-0000	Community and Social Service	\$55,700
33-0000	Protective Service	\$54,800
19-0000	Life, Physical, and Social Science	\$80,000
23-0000	Legal	\$119,400
45-0000	Farming, Fishing, and Forestry	\$40,500
<b>Total – All Occupations</b>		<b>\$59,600</b>

Source: JobsEQ®

Data as of 2023Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2023Q1, imputed where necessary with preliminary estimates updated to 2023Q2. Wages by occupation are as of 2023 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.





# Cost of Living Index– City of Round Rock, TX

	<b>Cost of Living Information</b>		
	<b>Annual Average Salary</b>	<b>Cost of Living Index (Base US)</b>	<b>US Purchasing Power</b>
City of Round Rock, TX	\$73,512	97.8	\$75,173
City of Austin, TX	\$88,553	99.3	\$89,155
Texas	\$69,958	94.7	\$73,860
USA	\$70,318	100.0	\$70,318

Source: JobsEQ®

Data as of 2023Q2

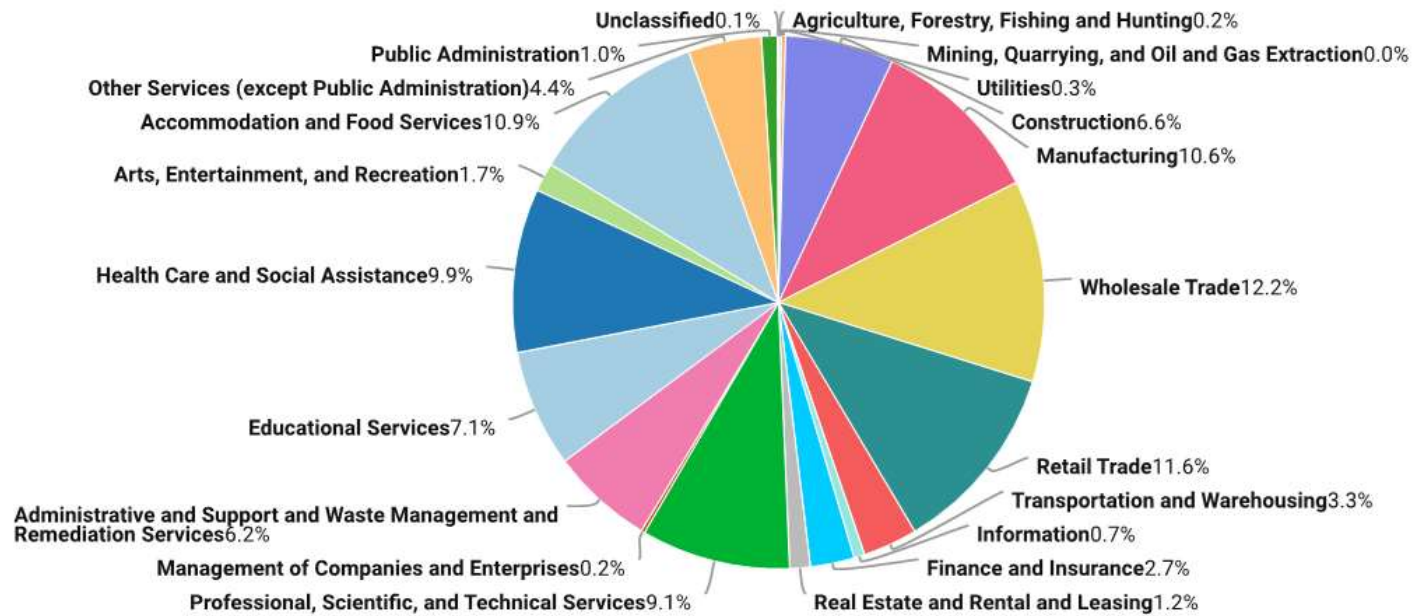
Cost of Living per COLI, data as of 2023Q2, imputed by Chmura where necessary.





# Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: JobsEQ®, Data as of 2023Q2

Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q1 with preliminary estimates updated to 2023Q2.