

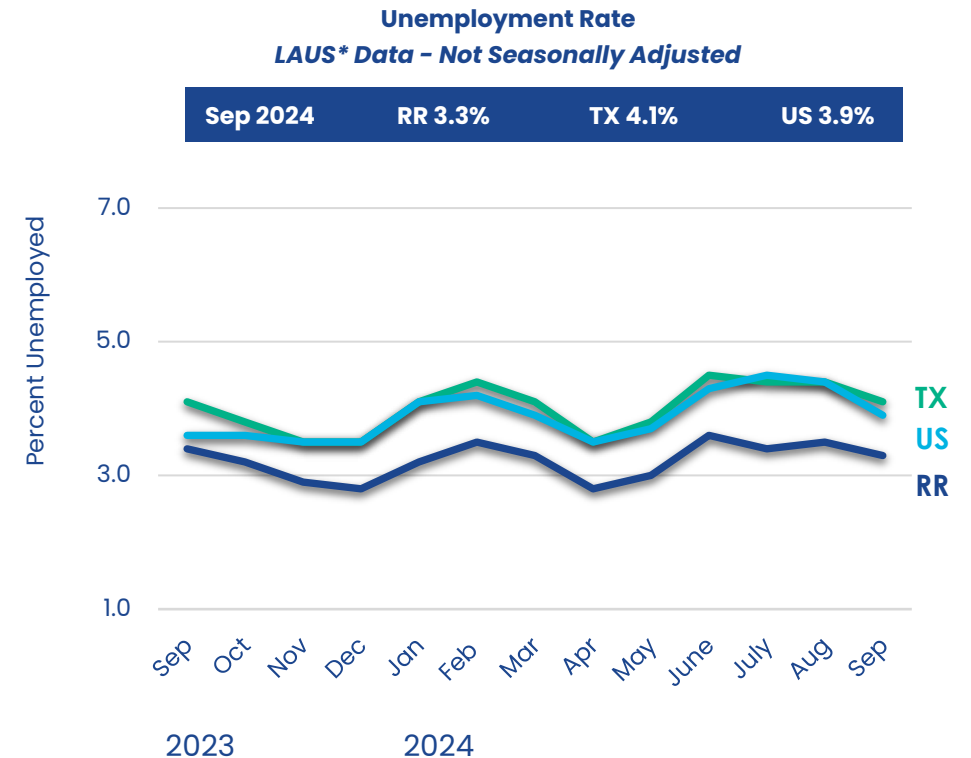
**ECONOMIC INDICATORS
AS OF SEPTEMBER 2024**



Economic Indicators – Employed vs. Unemployed

September 2024 Employment Data (Not Adjusted)				
	Employed	Unemployed	Unemploy. Rate	Δ from prev. year (in p.p.)*
Round Rock	85,332	2,945	3.3%	0.0
Williamson County	378,754	14,135	3.6%	0.0
Travis County	856,776	29,684	3.3%	-0.1
Rural Capital (WDA)*	660,694	24,003	3.5%	0.1
Austin-Round Rock MSA	1,451,078	51,540	3.4%	-0.1
Texas	14,920,058	633,085	4.1%	0.2
US	162,046,000	6,524,000	3.9%	0.3

Source: Texas Workforce Commission, LAUS, September 2024

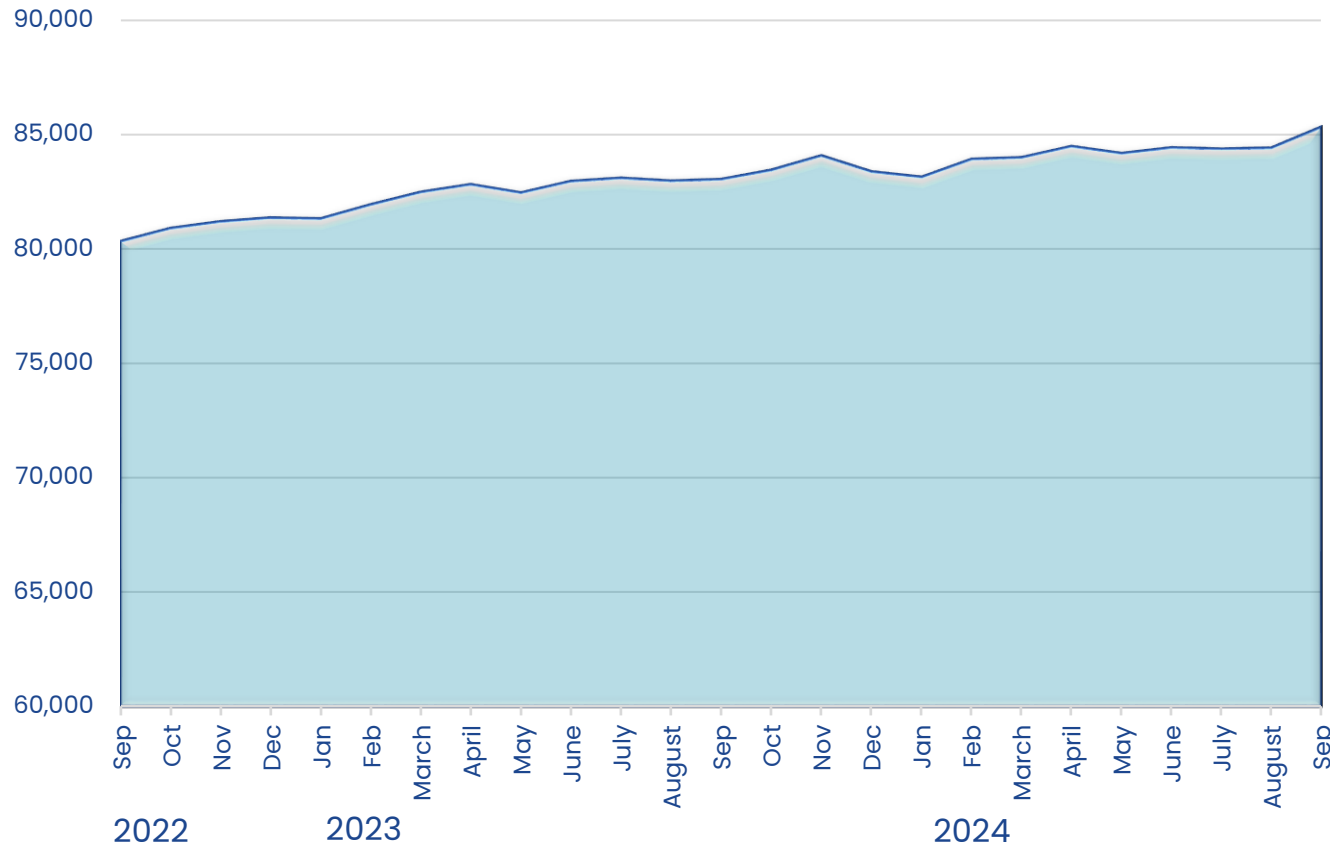




Economic Indicators – Employment

Round Rock Employment
*LAUS Data – Not Seasonally Adjusted

Sep 24 = 85,332



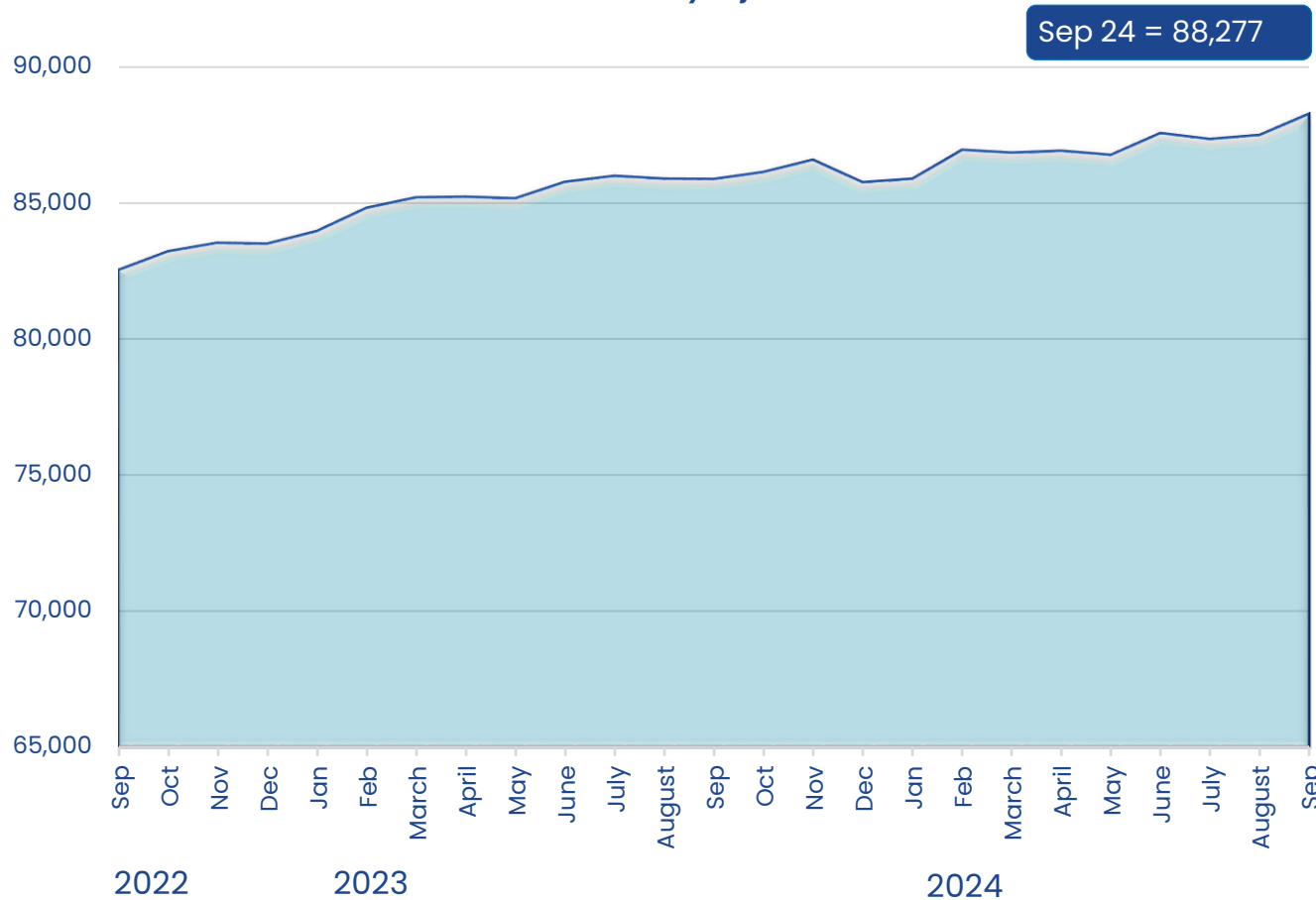
Round Rock Employment	
	Employed
Sep-22	80,323
Sep-23	83,039
Sep-24	85,332





Economic Indicators Civilian Labor Force

Round Rock Civilian Labor Force
*LAUS Data - Not Seasonally Adjusted



Round Rock Civ. Labor Force	
	Civ. Labor Force
Sep-22	82,520
Sep-23	85,868
Sep-24	88,277





Economic Indicators – MSA CES

Employees by Industry – Austin/Round Rock MSA and Texas, Not Adjusted								
	Austin/Round Rock MSA				Texas			
	Sep 23	Sep 24	Δ prev. year	Δ prev. month	Sep 23	Sep 24	Δ prev. year	Δ prev. month
Mining, logging, and construction	84,800	90,100	5,300	500	1,046,700	1,086,100	39,400	5,400
Manufacturing	73,800	74,000	200	0	959,900	984,200	24,300	100
Trade, Transportation, Utilities	207,900	211,800	3,900	1,100	2,752,900	2,784,700	31,800	5,300
Information	52,500	50,100	-2,400	-200	231,200	234,200	3,000	-1,600
Financial Activities	83,900	84,400	500	-400	906,900	928,100	21,200	-3,300
Professional and Bus. Serv.	283,600	284,000	400	1,200	2,114,700	2,165,700	51,000	10,500
Private Education & Health Services	156,500	162,400	5,900	1,900	1,908,000	1,968,900	60,900	17,900
Leisure & Hospitality	147,300	154,300	7,000	1,300	1,489,200	1,523,200	34,000	-11,400
Other Services	52,300	54,300	2,000	-300	477,800	490,900	13,100	-3,000
Government	192,700	197,200	4,500	5,100	2,057,900	2,087,900	30,000	46,700
Total Nonfarm	1,335,300	1,362,600	27,300	10,200	13,945,200	14,253,900	308,700	66,600

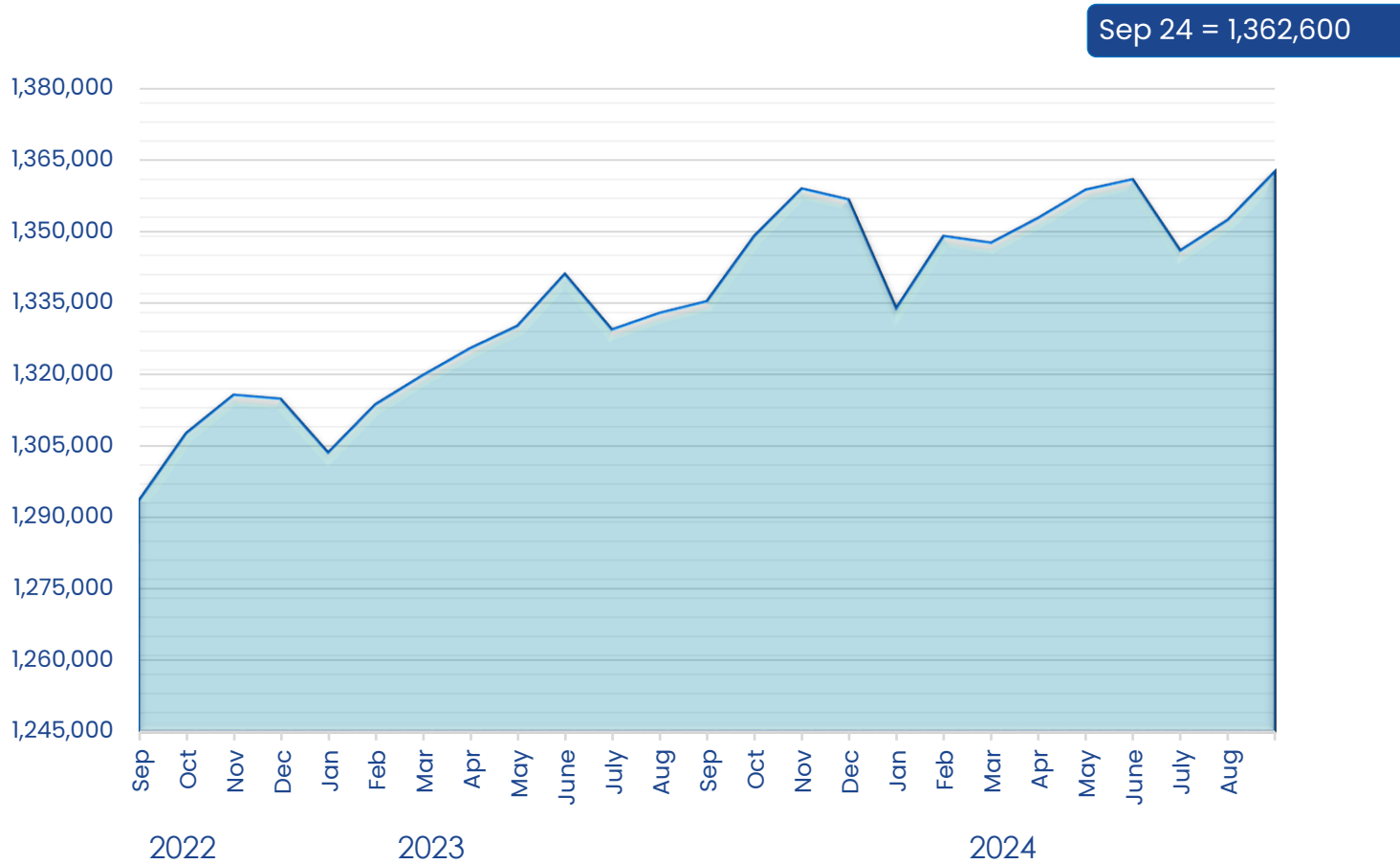
Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission





Economic Indicators – MSA Total Nonfarm Jobs

Austin- Round Rock MSA (CES), Total Nonfarm



Austin- Round Rock MSA	
Total Nonfarm Jobs	
	Total Nonfarm Jobs
Sep-22	1,293,500
Sep-23	1,335,300
Sep-24	1,362,600

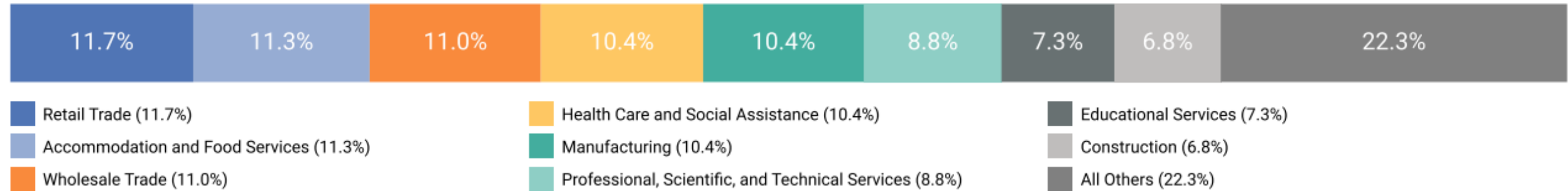
Data as of 10/24/2024 *Current Employment Statistics (CES), Not Seasonally Adjusted





Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.





Wage Information (Industry) – City of Round Rock

City of Round Rock, TX, 2024Q1¹

NAICS	Industry	Avg Ann Wages
44	Retail Trade	\$47,332
72	Accommodation and Food Services	\$27,795
42	Wholesale Trade	\$131,481
62	Health Care and Social Assistance	\$59,115
31	Manufacturing	\$134,060
54	Professional, Scientific, and Technical Services	\$124,601
61	Educational Services	\$54,308
23	Construction	\$74,652
56	Administrative and Support and Waste Management and Remediation Services	\$54,397
81	Other Services (except Public Administration)	\$45,573
52	Finance and Insurance	\$97,346
48	Transportation and Warehousing	\$50,740
71	Arts, Entertainment, and Recreation	\$29,485
53	Real Estate and Rental and Leasing	\$73,278
92	Public Administration	\$80,713
51	Information	\$109,520
22	Utilities	\$76,055
55	Management of Companies and Enterprises	\$251,259
11	Agriculture, Forestry, Fishing and Hunting	\$20,385
99	Unclassified	\$57,864
21	Mining, Quarrying, and Oil and Gas Extraction	\$32,763
	Total – All Industries	\$73,452

Source: JobsEQ®
Data as of 2024Q1

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1. Forecast employment growth uses national projections adapted for regional growth patterns.





Wage Information (Occupation) – City of Round Rock

City of Round Rock, TX, 2024Q1¹

SOC	Occupation	Mean Ann Wages ²
43-0000	Office and Administrative Support	\$46,500
41-0000	Sales and Related	\$53,900
35-0000	Food Preparation and Serving Related	\$32,200
11-0000	Management	\$131,400
53-0000	Transportation and Material Moving	\$44,100
15-0000	Computer and Mathematical	\$84,600
13-0000	Business and Financial Operations	\$106,900
51-0000	Production	\$45,300
25-0000	Educational Instruction and Library	\$56,600
47-0000	Construction and Extraction	\$51,800
29-0000	Healthcare Practitioners and Technical	\$100,200
49-0000	Installation, Maintenance, and Repair	\$56,000
37-0000	Building and Grounds Cleaning and Maintenance	\$36,300
31-0000	Healthcare Support	\$37,200
39-0000	Personal Care and Service	\$37,000
17-0000	Architecture and Engineering	\$97,500
27-0000	Arts, Design, Entertainment, Sports, and Media	\$71,200
33-0000	Protective Service	\$60,000
21-0000	Community and Social Service	\$56,600
19-0000	Life, Physical, and Social Science	\$85,900
23-0000	Legal	\$135,000
45-0000	Farming, Fishing, and Forestry	\$39,600
	Total – All Occupations	\$63,000

Source: JobsEQ®

Data as of 2024Q1 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

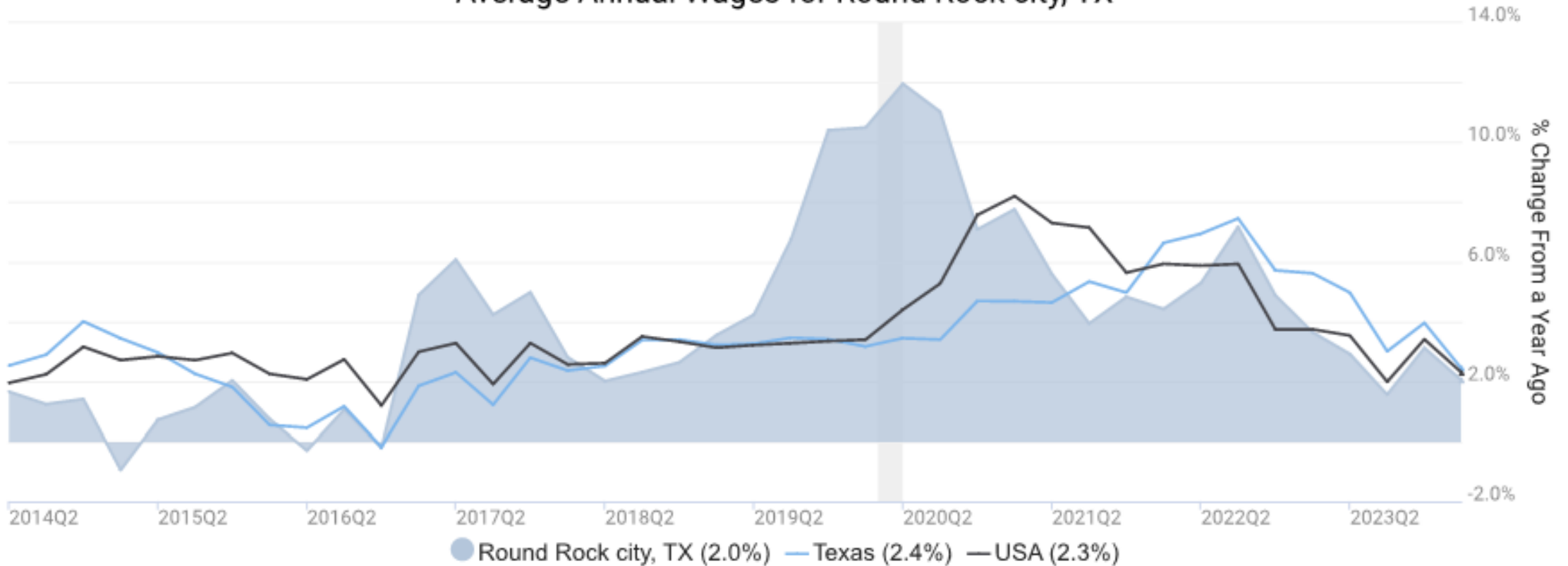
Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2023Q3, imputed where necessary with preliminary estimates updated to 2024Q1. Wages by occupation are as of 2024 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.





Wage Trends

Average Annual Wages for Round Rock city, TX



Source: JobsEQ®. Data as of 2024Q1. The shaded areas of the graph represent national recessions.

Source: JobsEQ

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.





Cost of Living Index– City of Round Rock, TX

	Cost of Living Information		
	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
City of Round Rock, TX	\$73,452	96.8	\$75,880
City of Austin, TX	\$89,129	98.4	\$90,590
Austin–Round Rock–San Marcos, TX MSA	\$82,417	97.0	\$84,999
Texas	\$70,292	94.0	\$74,768
USA	\$70,857	100.0	\$70,857

Source: JobsEQ®

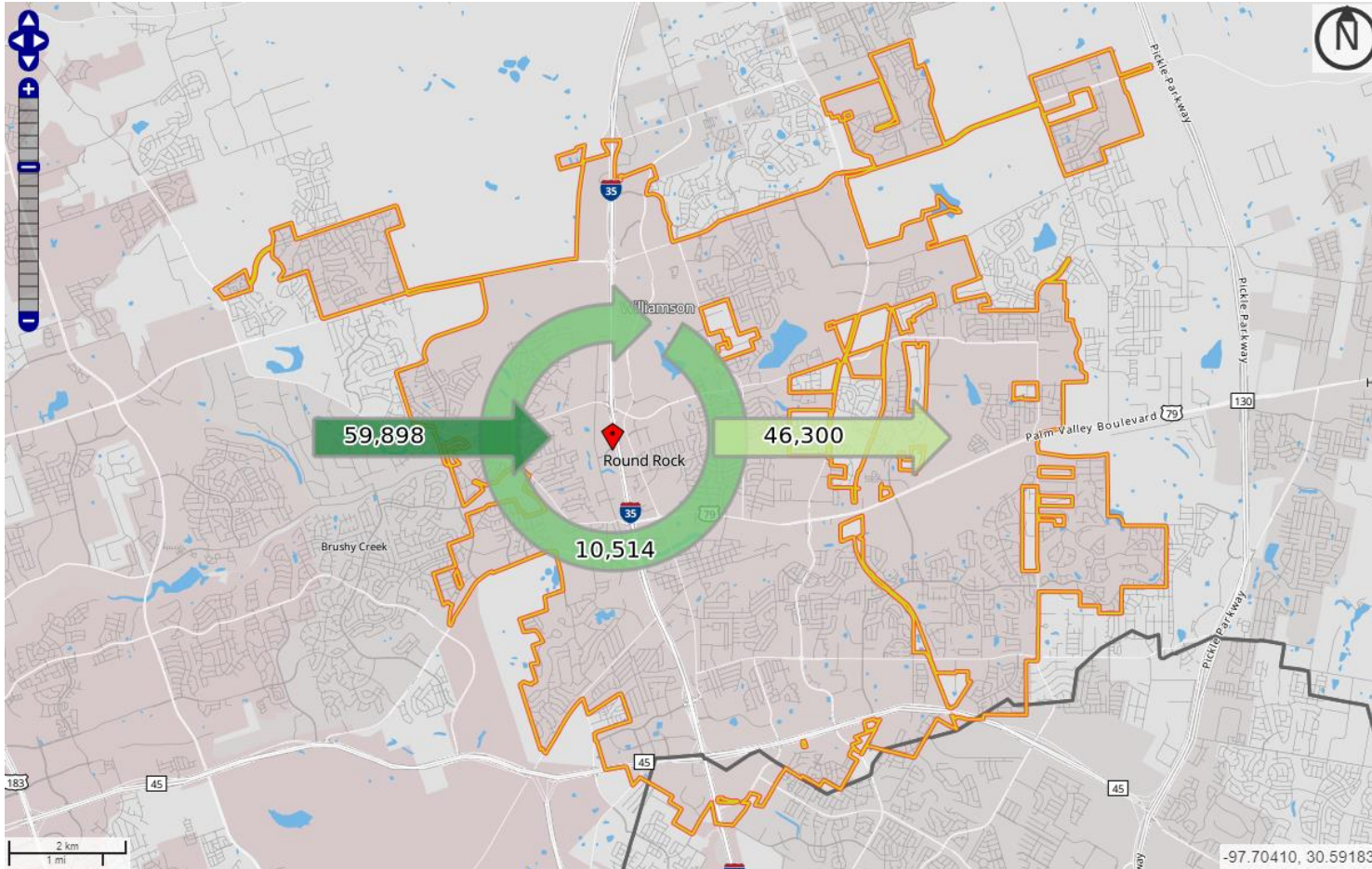
Data as of 2024Q1

Cost of Living per COLI, data as of 2023Q3, imputed by Chmura where necessary.



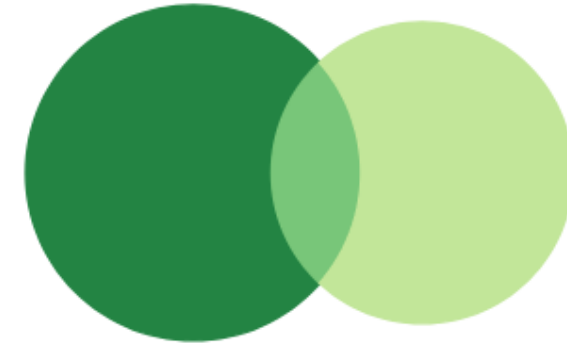


US Census: Inflow/Outflow Primary Job Counts in 2021 for City of Round Rock



Source: U.S.Census Bureau, OnTheMap Application, <https://onthemap.ces.census.gov>

Inflow/Outflow Job Counts in 2021



- 59,898 - Employed in Selection Area, Live Outside
- 46,300 - Live in Selection Area, Employed Outside
- 10,514 - Employed and Live in Selection Area

Inflow/Outflow Job Counts (Primary Jobs)

	2021	
	Count	Share
Employed in the Selection Area	70,412	100.0%
Employed in the Selection Area but Living Outside	59,898	85.1%
Employed and Living in the Selection Area	10,514	14.9%
Living in the Selection Area	56,814	100.0%
Living in the Selection Area but Employed Outside	46,300	81.5%
Living and Employed in the Selection Area	10,514	18.5%

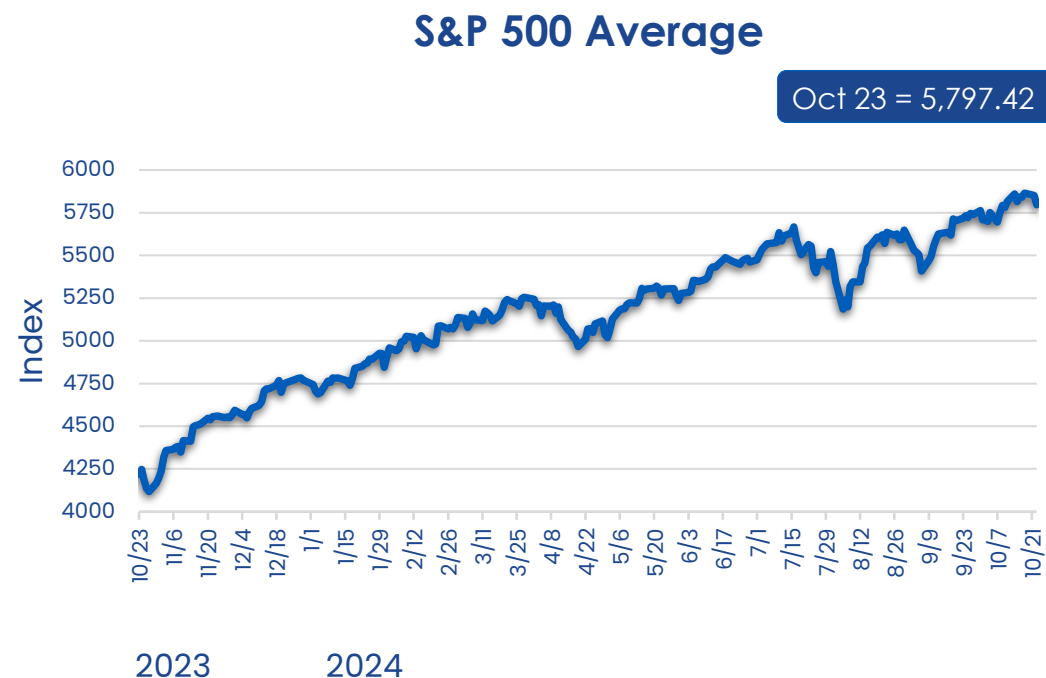
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Economic Indicators – Interest Rates and S&P 500

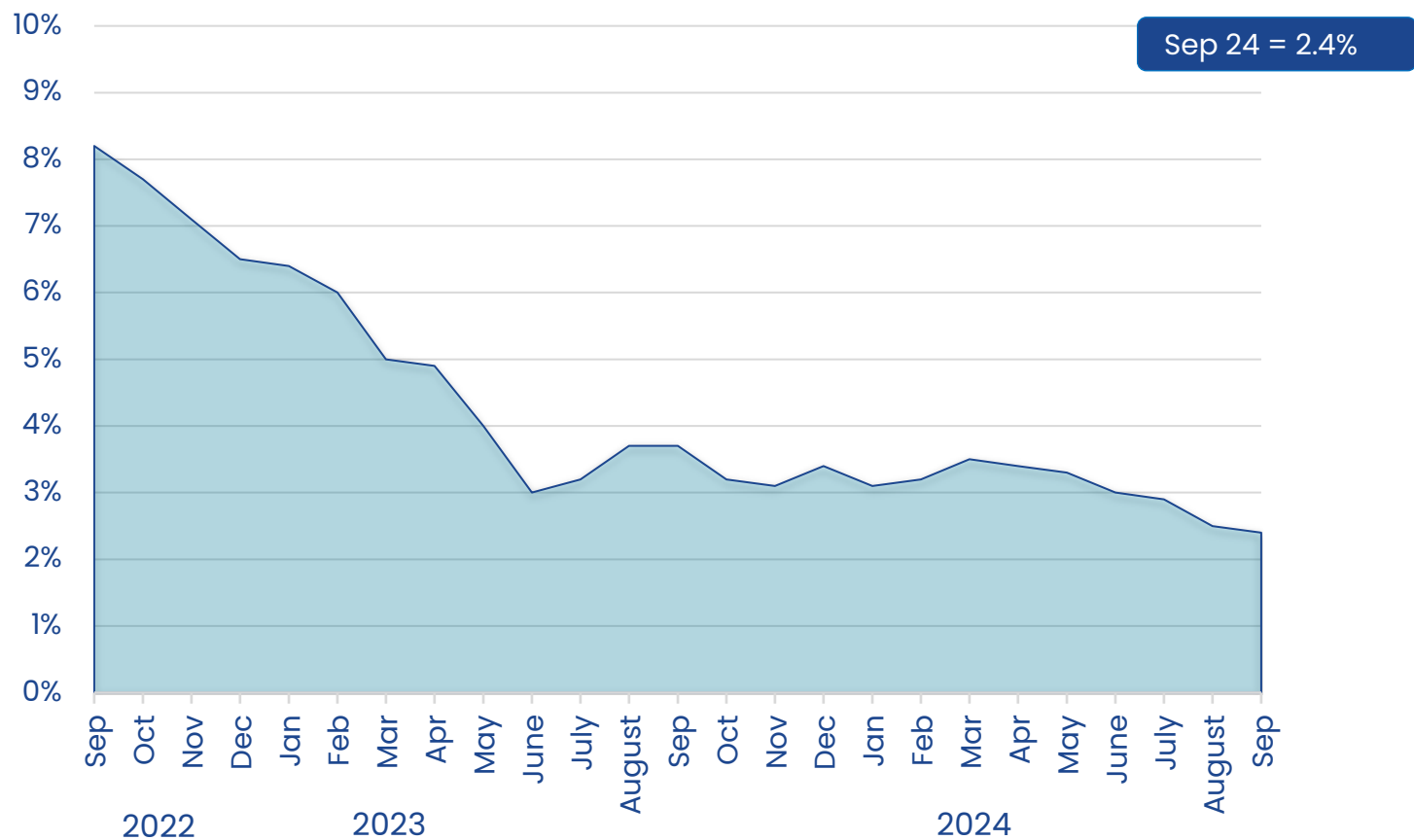
Interest Rates - Oct 17, 2024 - Oct 23, 2024	
Federal Funds	4.83
Bank Prime Loan	8.00
Treasury Constant Maturities (nominal, average)	
3-month	4.73
1-year	4.23
5-year	3.96
10-year	4.16
30-year	4.45
Treasury Constant Maturities (inflation indexed, average)	
5-year	1.73
10-year	1.85
30-year	2.15
Source: Federal Reserve Statistical Release, Oct 24, 2024	





Economic Indicators – Inflation

CPI-U*, 12-month percent change, not seasonally adjusted, All Items



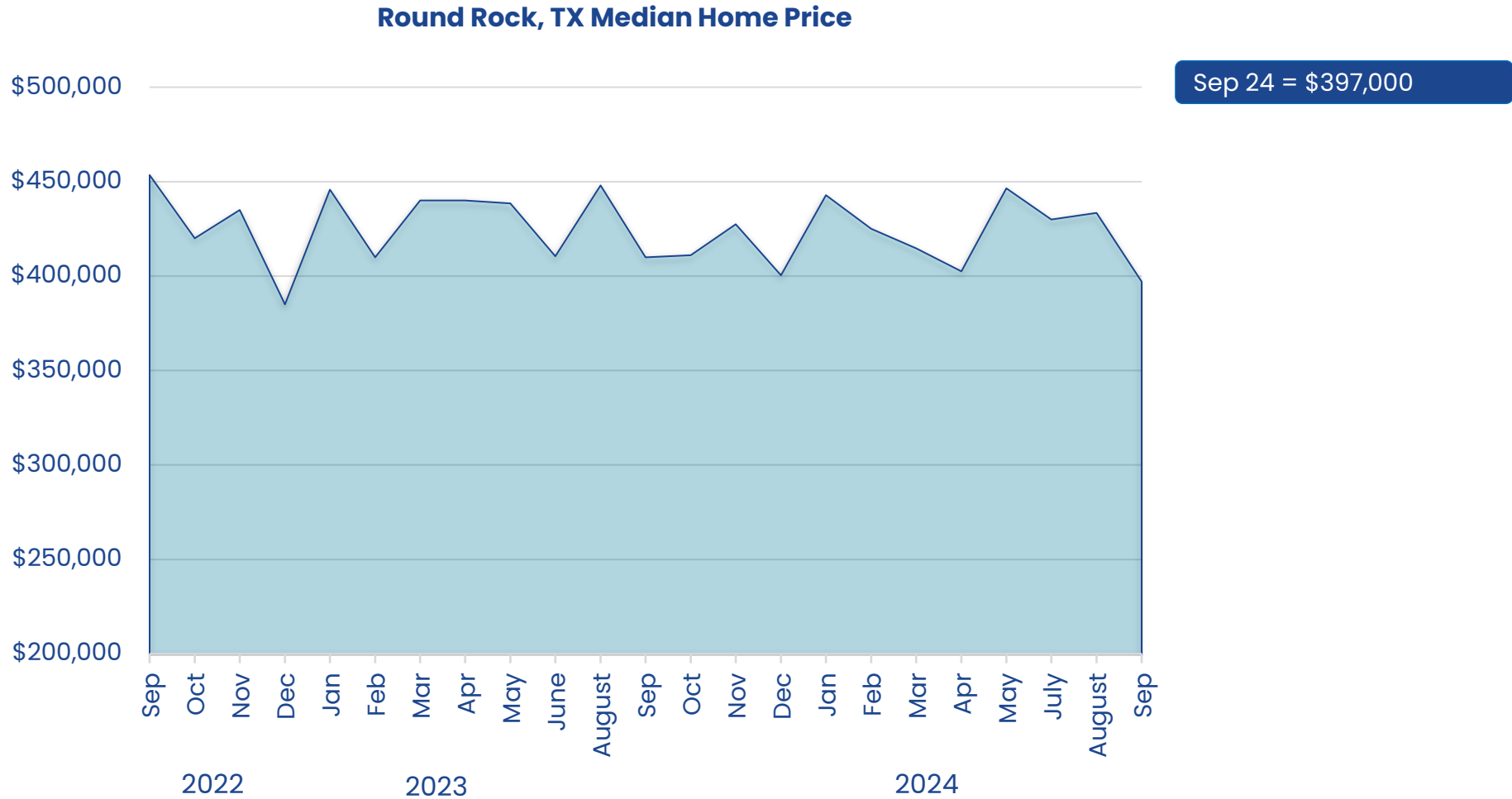
US CPI-U 12-month percentage change	
CPI for All Urban Consumers, All Items	
Sep-22	8.2%
Sep-23	3.7%
Sep-24	2.4%

Source: U.S. Bureau of Labor Statistics, *Consumer Price Index for All Urban Consumers (CPI-U)





Round Rock, TX Median Home Price





RTI (Job Postings) Data – Top Job Ads Posted by Occupation, Round Rock

Occupations		
SOC	Occupation	Active Job Ads
29-1141.00	Registered Nurses	1,287
41-2031.00	Retail Salespersons	386
41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and	345
29-2031.00	Cardiovascular Technologists and Technicians	281
11-9111.00	Medical and Health Services Managers	265
41-1011.00	First-Line Supervisors of Retail Sales Workers	264
41-3031.00	Securities, Commodities, and Financial Services Sales Agents	261
29-2034.00	Radiologic Technologists and Technicians	259
29-2055.00	Surgical Technologists	246
29-1126.00	Respiratory Therapists	188

Source: JobsEQ®
Data reflect online job postings that were active from 10/23/2023 to 10/23/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.



RTI (Job Postings) Data – Top Currently Active Job Ads Posted by Occupation, Round Rock

Occupations		
SOC	Occupation	Active Job Ads
29-1141.00	Registered Nurses	349
41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel	88
29-2031.00	Cardiovascular Technologists and Technicians	72
41-2031.00	Retail Salespersons	70
41-3031.00	Securities, Commodities, and Financial Services Sales Agents	65
29-2055.00	Surgical Technologists	64
11-9111.00	Medical and Health Services Managers	61
41-1011.00	First-Line Supervisors of Retail Sales Workers	57
11-9041.00	Architectural and Engineering Managers	47
53-3032.00	Heavy and Tractor-Trailer Truck Drivers	47

Source: JobsEQ®
Data reflect online job postings that were currently active as of 10/24/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Hard Skills Listed, Round Rock

Hard Skills	
Skill Name	Active Job Ads
Microsoft Office	960
Microsoft Excel	659
Ability to Lift 41-50 lbs.	500
Ability to Lift 51-100 lbs.	396
Sales	392
Microsoft Outlook	306
Spanish	253
Nursing	250
Plumbing	205
Manufacturing	199

Source: JobsEQ®
Data reflect online job postings that were active from 10/23/2023 to 10/23/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.



RTI (Job Postings) Data – Soft Skills Listed, Round Rock

Soft Skills	
Skill Name	Active Job Ads
Communication (Verbal and written skills)	5,243
Cooperative/Team Player	3,241
Customer Service	2,271
Interpersonal Relationships/Maintain Relationships	1,403
Organization	1,382
Problem Solving	1,253
Detail Oriented/Meticulous	1,248
Self-Motivated/Ability to Work Independently/Self Leadership	1,206
Adaptability/Flexibility/Tolerance of Change and Uncertainty	1,200
Ability to Work in a Fast Paced Environment	971

Source: JobsEQ®
Data reflect online job postings that were active from 10/23/2023 to 10/23/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Programs Listed, Round Rock

Programs	
Program Name	Active Job Ads
Engineering	253
Nursing	206
Business	175
Computer Science	170
Civil Engineering	141
Business Administration	129
Accounting	113
Finance	90
Marketing	75
Mechanical Engineering	60

Source: JobsEQ®
Data reflect online job postings that were active from 10/23/2023 to 10/23/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.

