

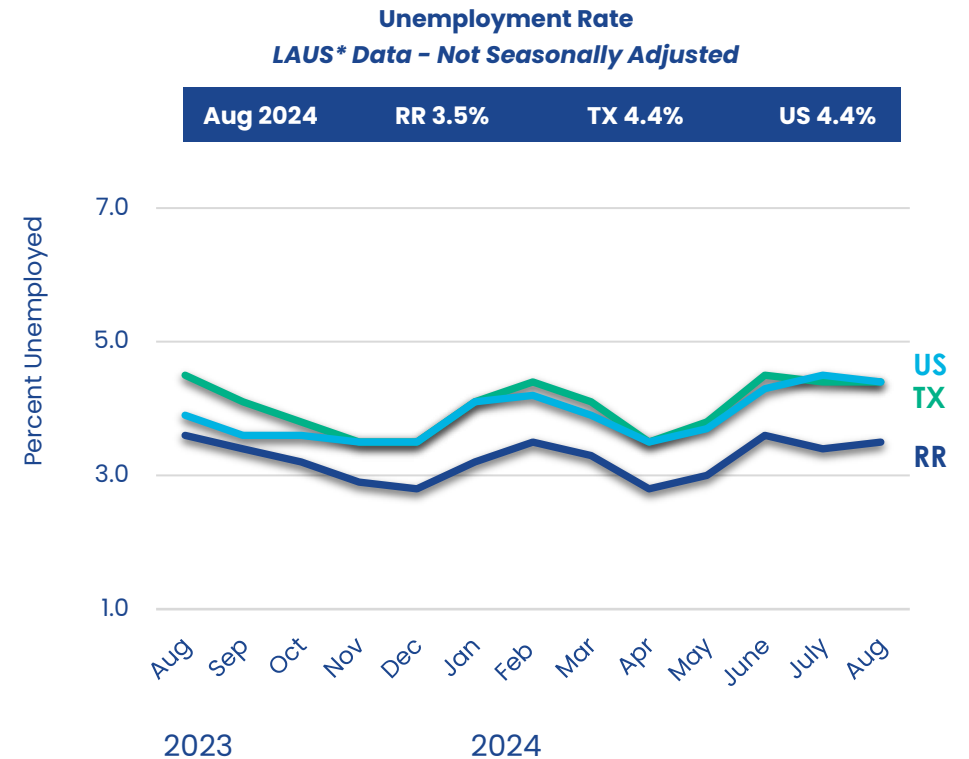
**ECONOMIC INDICATORS
AS OF AUGUST 2024**



Economic Indicators – Employed vs. Unemployed

August 2024 Employment Data (Not Adjusted)				
	Employed	Unemployed	Unemploy. Rate	Δ from prev. year (in p.p.)*
Round Rock	84,338	3,078	3.5%	0.1
Williamson County	374,336	14,924	3.8%	0.1
Travis County	847,437	31,354	3.6%	0.0
Rural Capital (WDA)*	654,063	25,579	3.8%	0.2
Austin-Round Rock MSA	1,434,986	54,543	3.7%	0.1
Texas	14,810,755	677,057	4.4%	0.2
US	161,348,000	7,415,000	4.4%	0.5

Source: Texas Workforce Commission, LAUS, August 2024

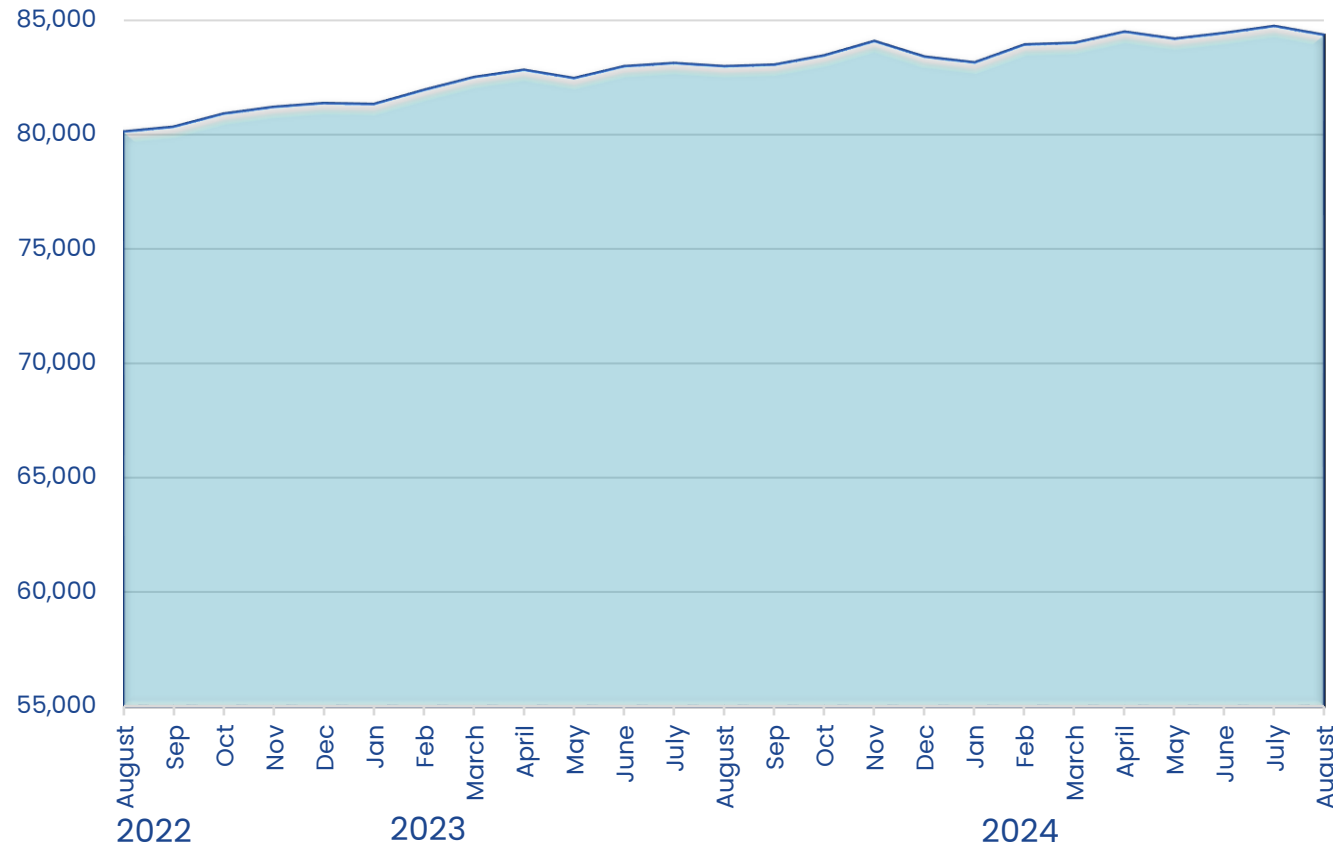




Economic Indicators – Employment

Round Rock Employment
**LAUS Data – Not Seasonally Adjusted*

Aug 24 = 84,338



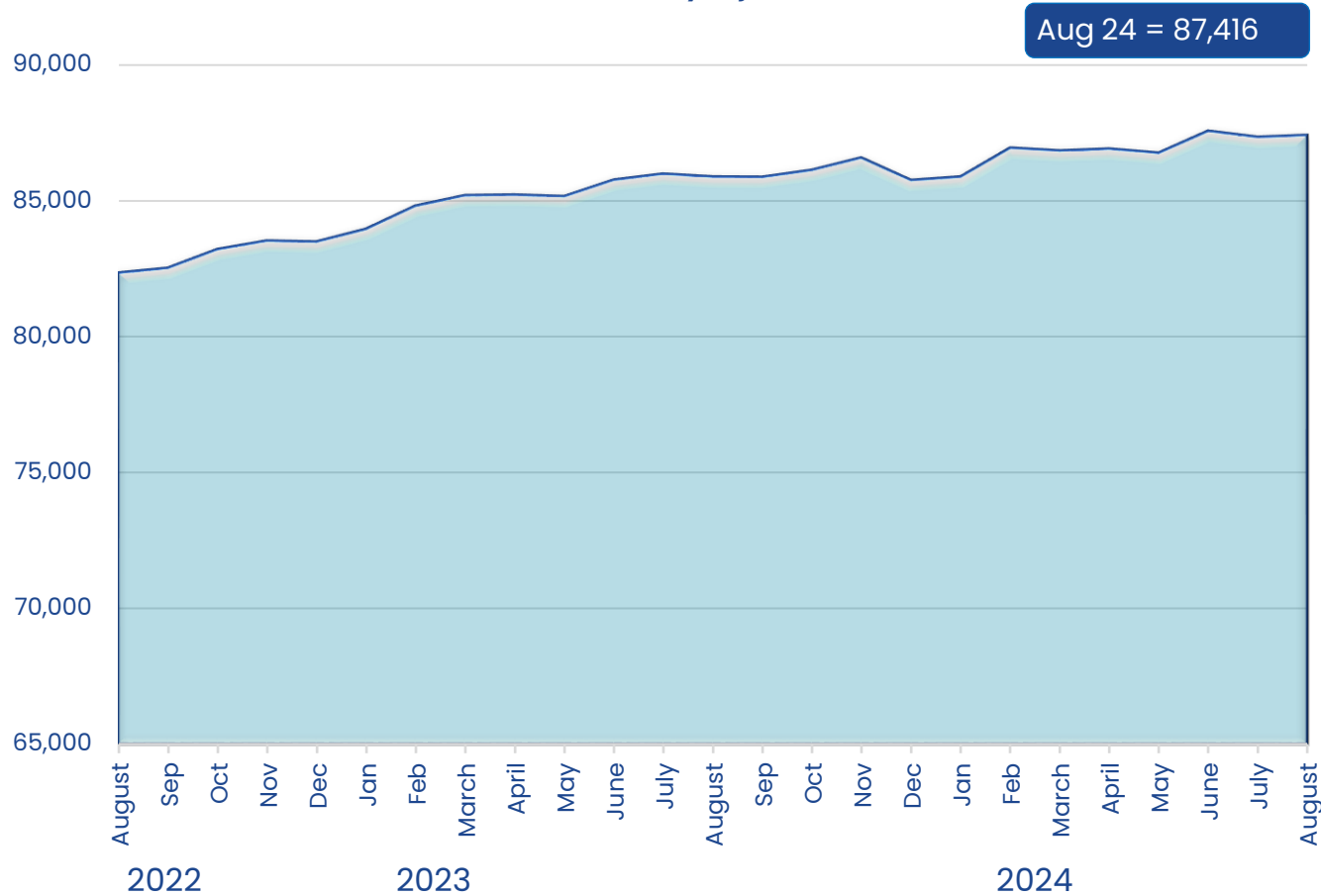
Round Rock Employment	
	Employed
Aug-22	80,112
Aug-23	82,969
Aug-24	84,338





Economic Indicators Civilian Labor Force

Round Rock Civilian Labor Force
*LAUS Data - Not Seasonally Adjusted



Round Rock Civ. Labor Force	
	Civ. Labor Force
Aug-22	82,351
Aug-23	85,879
Aug-24	87,416





Economic Indicators – MSA CES

Employees by Industry – Austin/Round Rock MSA and Texas, Not Adjusted								
	Austin/Round Rock MSA				Texas			
	Aug 23	Aug 24	Δ prev. year	Δ prev. month	Aug 23	Aug 24	Δ prev. year	Δ prev. month
Mining, logging, and construction	84,400	89,300	4,900	1,700	1,040,900	1,079,000	38,100	11,700
Manufacturing	74,000	74,000	0	0	960,200	985,300	25,100	5,700
Trade, Transportation, Utilities	208,300	210,600	2,300	600	2,754,000	2,781,700	27,700	12,900
Information	52,800	50,200	-2,600	-200	233,700	235,400	1,700	-1,000
Financial Activities	84,000	84,600	600	0	909,400	931,000	21,600	6,500
Professional and Bus. Serv.	284,300	281,700	-2,600	1,800	2,124,400	2,145,100	20,700	14,300
Private Education & Health Services	156,200	159,900	3,700	100	1,897,600	1,951,400	53,800	13,500
Leisure & Hospitality	147,800	153,200	5,400	-900	1,507,700	1,539,700	32,000	-4,900
Other Services	52,500	54,600	2,100	100	478,600	495,700	17,100	2,000
Government	188,600	192,100	3,500	1,000	1,992,300	2,034,000	41,700	12,300
Total Nonfarm	1,332,900	1,350,200	17,300	4,200	13,898,800	14,178,300	279,500	73,000

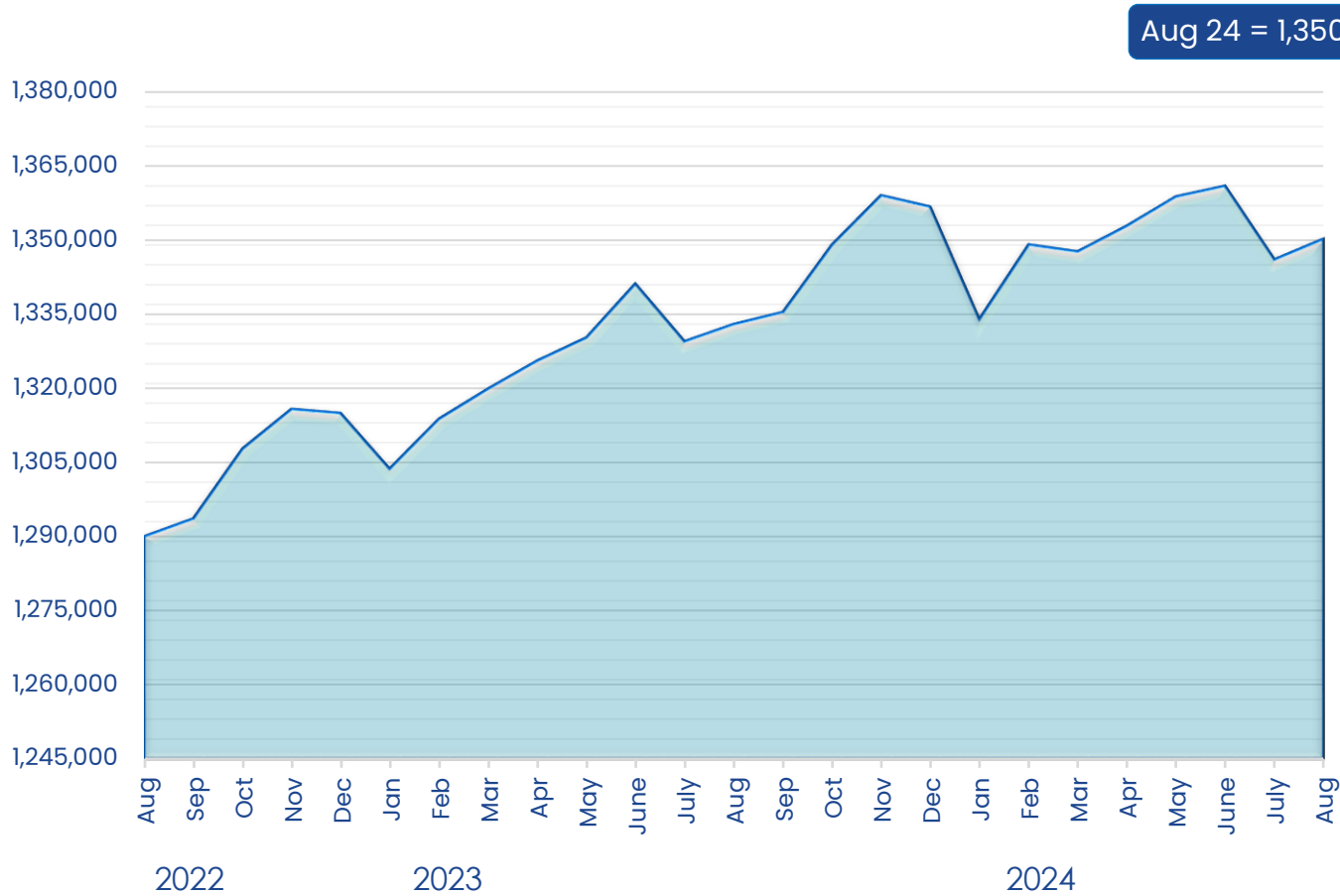
Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission





Economic Indicators – MSA Total Nonfarm Jobs

Austin- Round Rock MSA (CES), Total Nonfarm



Austin- Round Rock MSA	
Total Nonfarm Jobs	
	Total Nonfarm Jobs
Aug-22	1,289,900
Aug-23	1,332,900
Aug-24	1,350,200

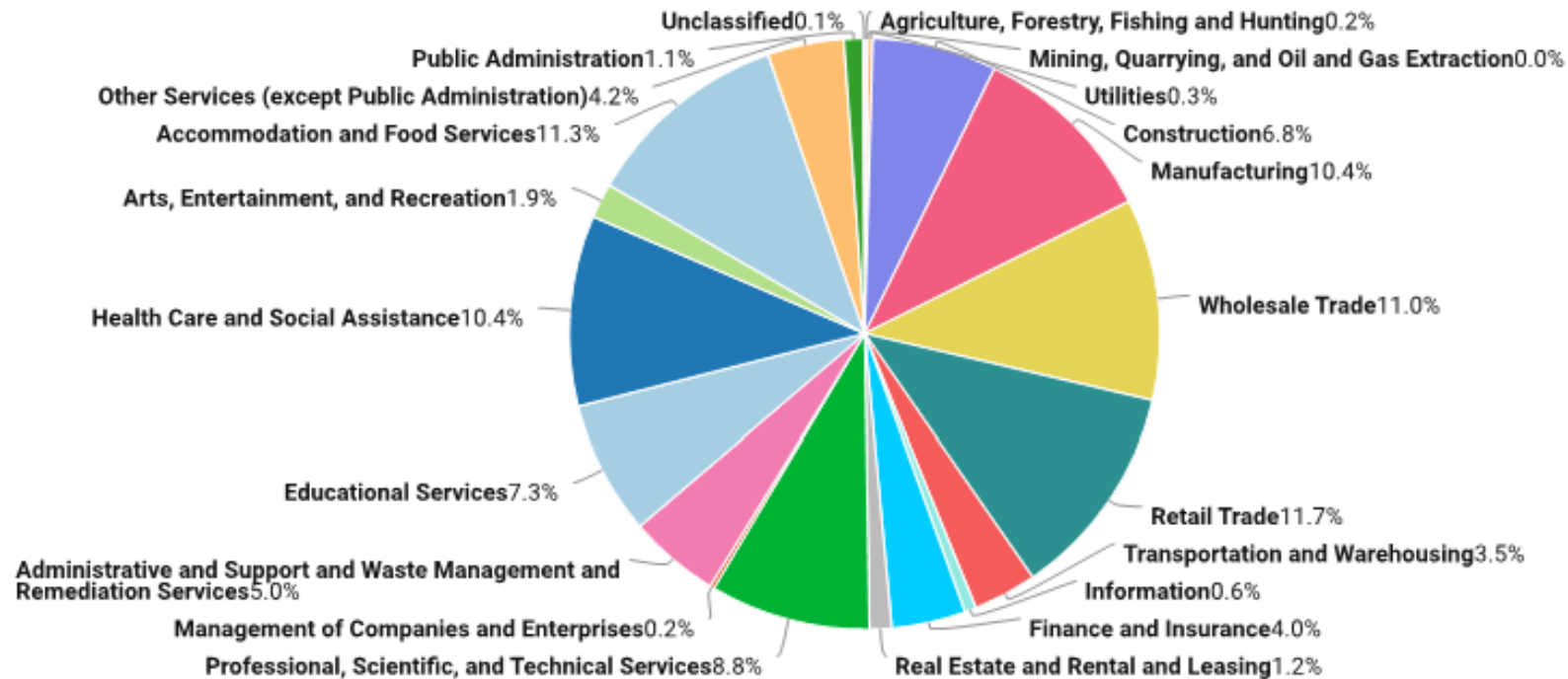
Data as of 9/23/2024 *Current Employment Statistics (CES), Not Seasonally Adjusted





Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: JobsEQ® Data as of 2024Q1

Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.





Wage Information (Industry) – City of Round Rock

City of Round Rock, TX, 2024Q1¹

NAICS	Industry	Avg Ann Wages
44	Retail Trade	\$47,332
72	Accommodation and Food Services	\$27,795
42	Wholesale Trade	\$131,481
62	Health Care and Social Assistance	\$59,115
31	Manufacturing	\$134,060
54	Professional, Scientific, and Technical Services	\$124,601
61	Educational Services	\$54,308
23	Construction	\$74,652
56	Administrative and Support and Waste Management and Remediation Services	\$54,397
81	Other Services (except Public Administration)	\$45,573
52	Finance and Insurance	\$97,346
48	Transportation and Warehousing	\$50,740
71	Arts, Entertainment, and Recreation	\$29,485
53	Real Estate and Rental and Leasing	\$73,278
92	Public Administration	\$80,713
51	Information	\$109,520
22	Utilities	\$76,055
55	Management of Companies and Enterprises	\$251,259
11	Agriculture, Forestry, Fishing and Hunting	\$20,385
99	Unclassified	\$57,864
21	Mining, Quarrying, and Oil and Gas Extraction	\$32,763
	Total – All Industries	\$73,452

Source: JobsEQ®
Data as of 2024Q1

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1. Forecast employment growth uses national projections adapted for regional growth patterns.





Wage Information (Occupation) – City of Round Rock

City of Round Rock, TX, 2024Q1¹

SOC	Occupation	Mean Ann Wages ²
43-0000	Office and Administrative Support	\$46,500
41-0000	Sales and Related	\$53,900
35-0000	Food Preparation and Serving Related	\$32,200
11-0000	Management	\$131,400
53-0000	Transportation and Material Moving	\$44,100
15-0000	Computer and Mathematical	\$84,600
13-0000	Business and Financial Operations	\$106,900
51-0000	Production	\$45,300
25-0000	Educational Instruction and Library	\$56,600
47-0000	Construction and Extraction	\$51,800
29-0000	Healthcare Practitioners and Technical	\$100,200
49-0000	Installation, Maintenance, and Repair	\$56,000
37-0000	Building and Grounds Cleaning and Maintenance	\$36,300
31-0000	Healthcare Support	\$37,200
39-0000	Personal Care and Service	\$37,000
17-0000	Architecture and Engineering	\$97,500
27-0000	Arts, Design, Entertainment, Sports, and Media	\$71,200
33-0000	Protective Service	\$60,000
21-0000	Community and Social Service	\$56,600
19-0000	Life, Physical, and Social Science	\$85,900
23-0000	Legal	\$135,000
45-0000	Farming, Fishing, and Forestry	\$39,600
	Total – All Occupations	\$63,000

Source: JobsEQ®

Data as of 2024Q1 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

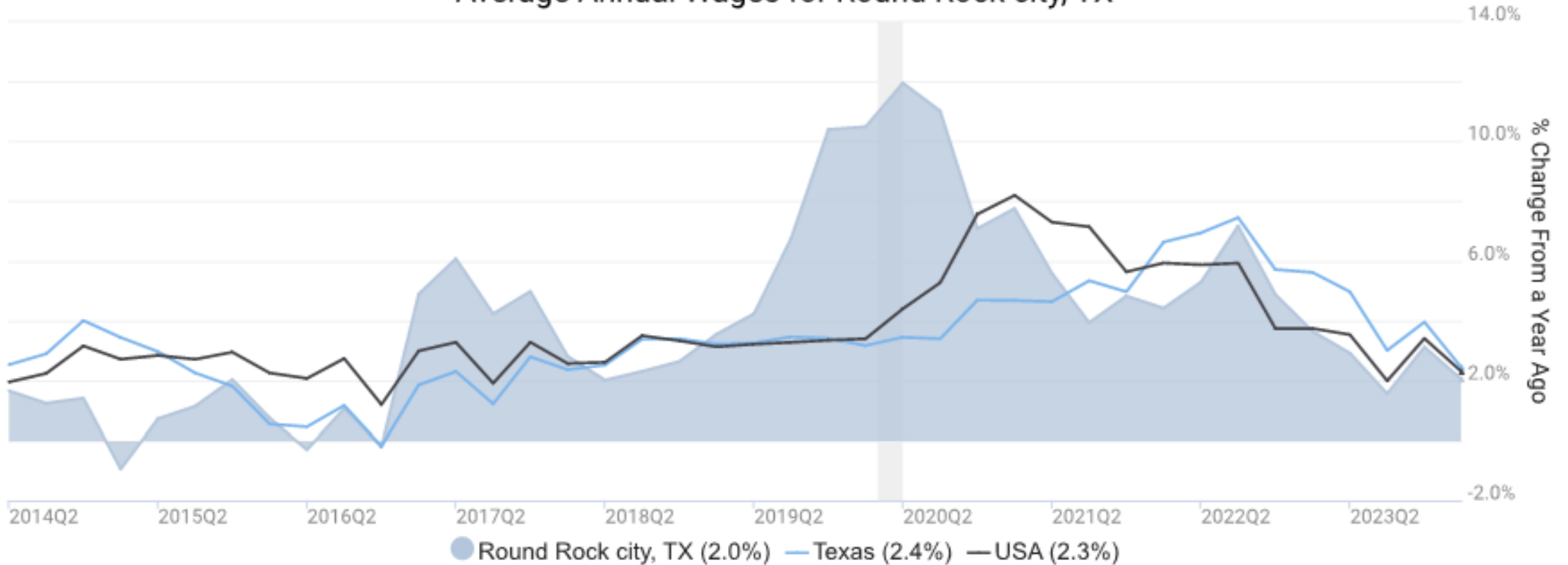
Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2023Q3, imputed where necessary with preliminary estimates updated to 2024Q1. Wages by occupation are as of 2024 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.





Wage Trends

Average Annual Wages for Round Rock city, TX



Source: JobsEQ®. Data as of 2024Q1. The shaded areas of the graph represent national recessions.

Source: JobsEQ

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.





Cost of Living Index– City of Round Rock, TX

Cost of Living Information

	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
City of Round Rock, TX	\$73,452	96.8	\$75,880
City of Austin, TX	\$89,129	98.4	\$90,590
Austin–Round Rock–San Marcos, TX MSA	\$82,417	97.0	\$84,999
Texas	\$70,292	94.0	\$74,768
USA	\$70,857	100.0	\$70,857

Source: JobsEQ®

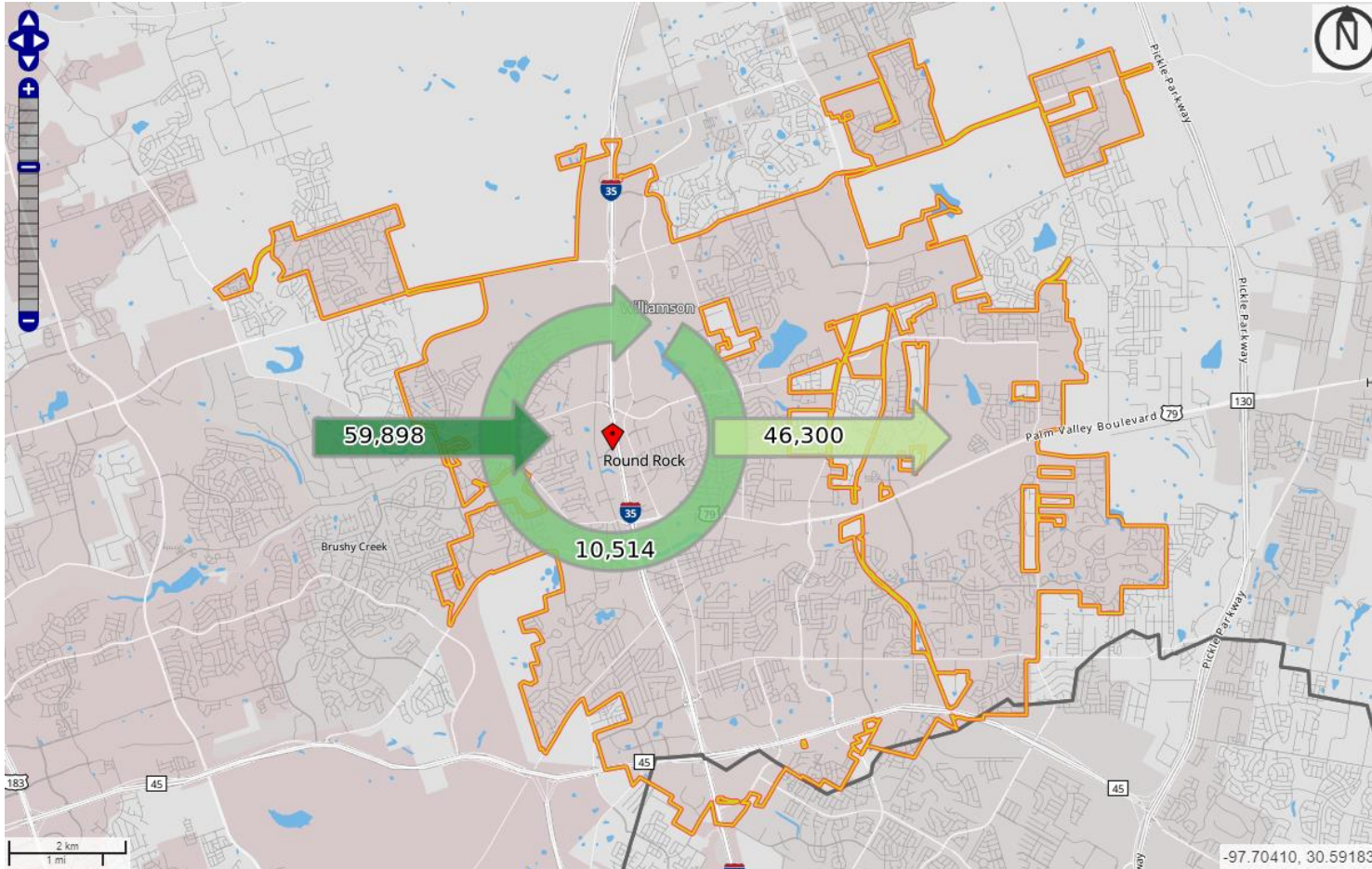
Data as of 2024Q1

Cost of Living per COLI, data as of 2023Q3, imputed by Chmura where necessary.



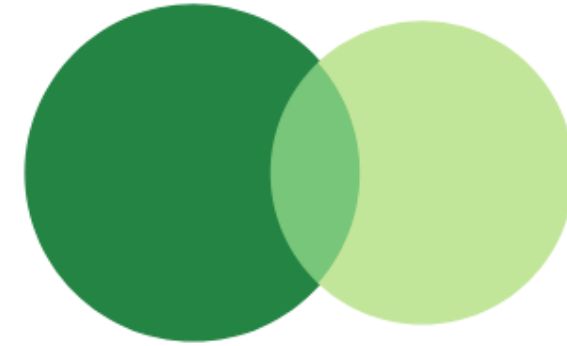


US Census: Inflow/Outflow Primary Job Counts in 2021 for City of Round Rock



Source: U.S.Census Bureau, OnTheMap Application, <https://onthemap.ces.census.gov>

Inflow/Outflow Job Counts in 2021



- 59,898 - Employed in Selection Area, Live Outside
- 46,300 - Live in Selection Area, Employed Outside
- 10,514 - Employed and Live in Selection Area

Inflow/Outflow Job Counts (Primary Jobs)

	2021	
	Count	Share
Employed in the Selection Area	70,412	100.0%
Employed in the Selection Area but Living Outside	59,898	85.1%
Employed and Living in the Selection Area	10,514	14.9%
Living in the Selection Area	56,814	100.0%
Living in the Selection Area but Employed Outside	46,300	81.5%
Living and Employed in the Selection Area	10,514	18.5%

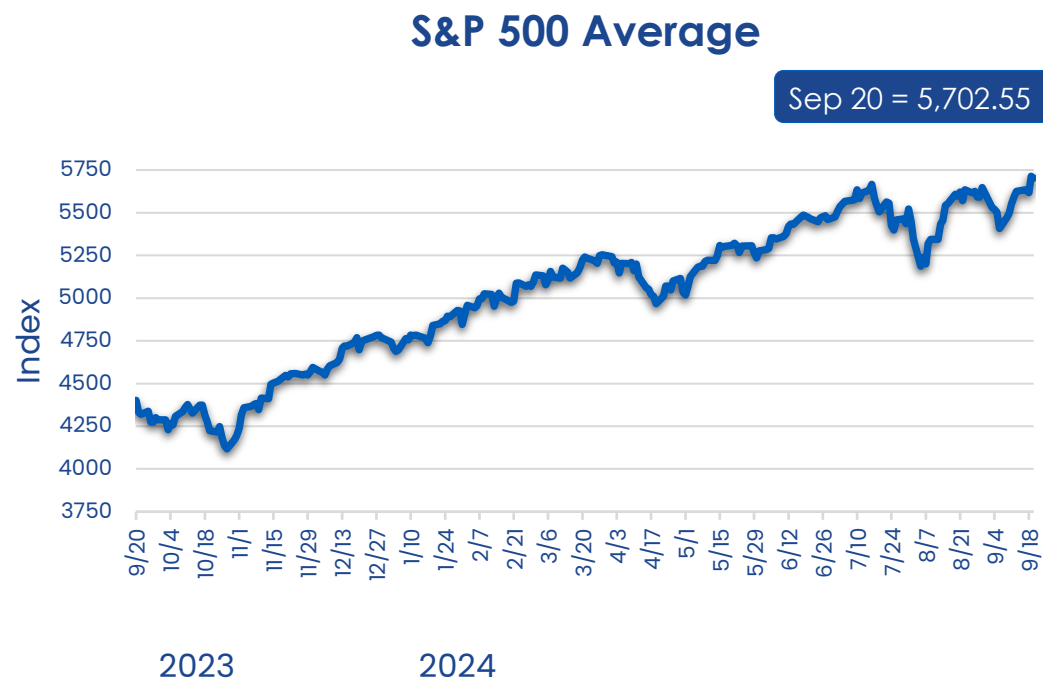
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Economic Indicators – Interest Rates and S&P 500

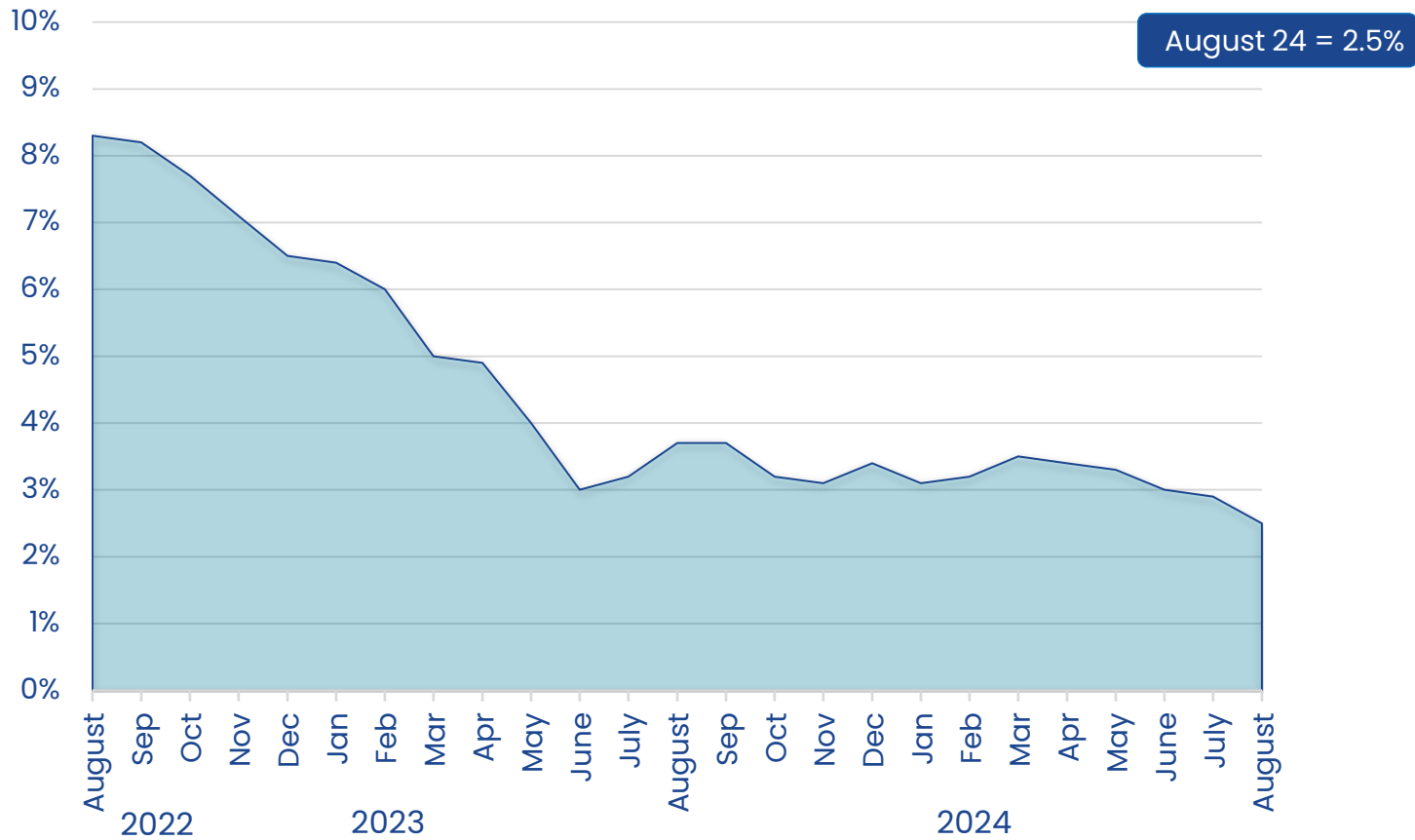
Interest Rates – Sep 13, 2024 – Sep 19, 2024	
Federal Funds (as of 9.19.24)	4.83
Bank Prime Loan	8.50
Treasury Constant Maturities (nominal, average)	
3-month	4.90
1-year	3.97
5-year	3.45
10-year	3.67
30-year	3.99
Treasury Constant Maturities (inflation indexed, average)	
5-year	1.47
10-year	1.56
30-year	1.88
Source: Federal Reserve Statistical Release, Sep 20, 2024	





Economic Indicators – Inflation

CPI-U*, 12-month percent change, not seasonally adjusted, All Items



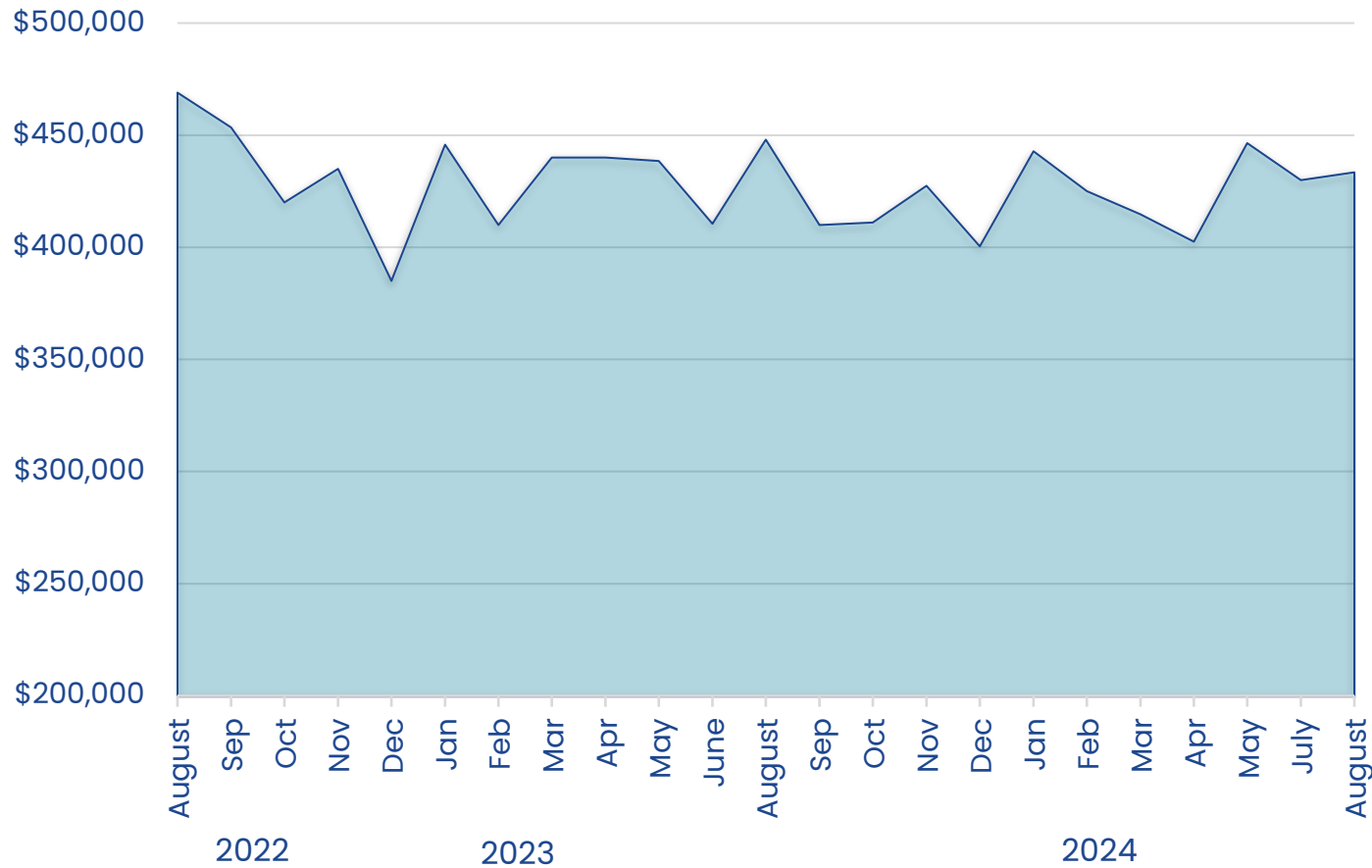
US CPI-U 12-month percentage change	
CPI for All Urban Consumers, All Items	
Aug-22	8.3%
Aug-23	3.7%
Aug-24	2.5%

Source: U.S. Bureau of Labor Statistics, *Consumer Price Index for All Urban Consumers (CPI-U)



Round Rock, TX Median Home Price

Round Rock, TX Median Home Price



August 24 = \$433,500



RTI (Job Postings) Data – Top Job Ads Posted by Occupation, Round Rock

Occupations		
SOC	Occupation	Active Job Ads
29-2055.00	Surgical Technologists	247
41-3031.00	Securities, Commodities, and Financial Services Sales Agents	252
41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and	305
41-2031.00	Retail Salespersons	405
29-1141.00	Registered Nurses	1,119
29-2034.00	Radiologic Technologists and Technicians	241
11-9111.00	Medical and Health Services Managers	278
49-9071.00	Maintenance and Repair Workers, General	185
41-1011.00	First-Line Supervisors of Retail Sales Workers	298
29-2031.00	Cardiovascular Technologists and Technicians	261

Source: JobsEQ®
Data reflect online job postings that were active from 9/17/2023 to 9/17/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Top Currently Active Job Ads Posted by Occupation, Round Rock

Occupations		
SOC	Occupation	Active Job Ads
29-2055.00	Surgical Technologists	76
41-3031.00	Securities, Commodities, and Financial Services Sales Agents	57
41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and	67
41-2031.00	Retail Salespersons	81
29-1141.00	Registered Nurses	409
11-9111.00	Medical and Health Services Managers	70
49-9071.00	Maintenance and Repair Workers, General	48
53-3032.00	Heavy and Tractor-Trailer Truck Drivers	49
41-1011.00	First-Line Supervisors of Retail Sales Workers	60
29-2031.00	Cardiovascular Technologists and Technicians	72

Source: JobsEQ®
Data reflect online job postings that were currently active as of 9/18/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Hard Skills Listed, Round Rock

Hard Skills	
Skill Name	Active Job Ads
Microsoft Office	928
Microsoft Excel	653
Ability to Lift 41-50 lbs.	515
Ability to Lift 51-100 lbs.	404
Sales	383
Microsoft Outlook	303
Spanish	251
Plumbing	202
Microsoft Word	197
Retail Sales	197

Source: JobsEQ®
Data reflect online job postings that were active from 9/17/2023 to 9/17/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Soft Skills Listed, Round Rock

Soft Skills	
Skill Name	Active Job Ads
Communication (Verbal and written skills)	5,134
Cooperative/Team Player	3,133
Customer Service	2,227
Interpersonal Relationships/Maintain Relationships	1,378
Organization	1,345
Problem Solving	1,202
Detail Oriented/Meticulous	1,194
Self-Motivated/Ability to Work Independently/Self Leadership	1,183
Adaptability/Flexibility/Tolerance of Change and Uncertainty	1,173
Ability to Work in a Fast Paced Environment	961

Source: JobsEQ®
Data reflect online job postings that were active from 9/17/2023 to 9/17/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Programs Listed, Round Rock

Programs	
Program Name	Active Job Ads
Engineering	242
Nursing	216
Business	180
Computer Science	159
Civil Engineering	138
Business Administration	119
Accounting	112
Finance	90
Marketing	78
Mechanical Engineering	53

Source: JobsEQ®
Data reflect online job postings that were active from 9/17/2023 to 9/17/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.