

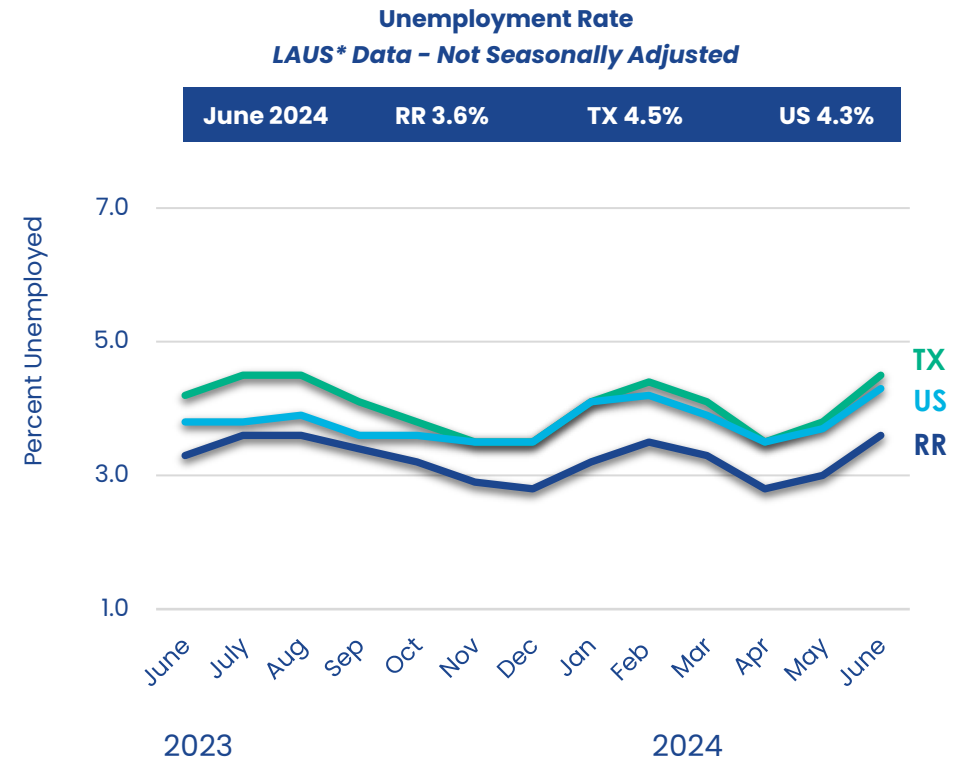
**ECONOMIC INDICATORS
AS OF JUNE 2024**



Economic Indicators – Employed vs. Unemployed

June 2024 Employment Data (Not Adjusted)				
	Employed	Unemployed	Unemploy. Rate	Δ from prev. year (in p.p.)*
Round Rock	84,534	3,141	3.6%	0.3
Williamson County Rural Capital (WDA)*	375,218	15,232	3.9%	0.4
Austin-Round Rock MSA	654,959	26,310	3.9%	0.4
Texas	1,436,701	56,143	3.8%	0.3
Texas	14,736,520	700,074	4.5%	0.3
US	161,774,000	7,233,000	4.3%	0.5

Source: Texas Workforce Commission, LAUS, June 2024

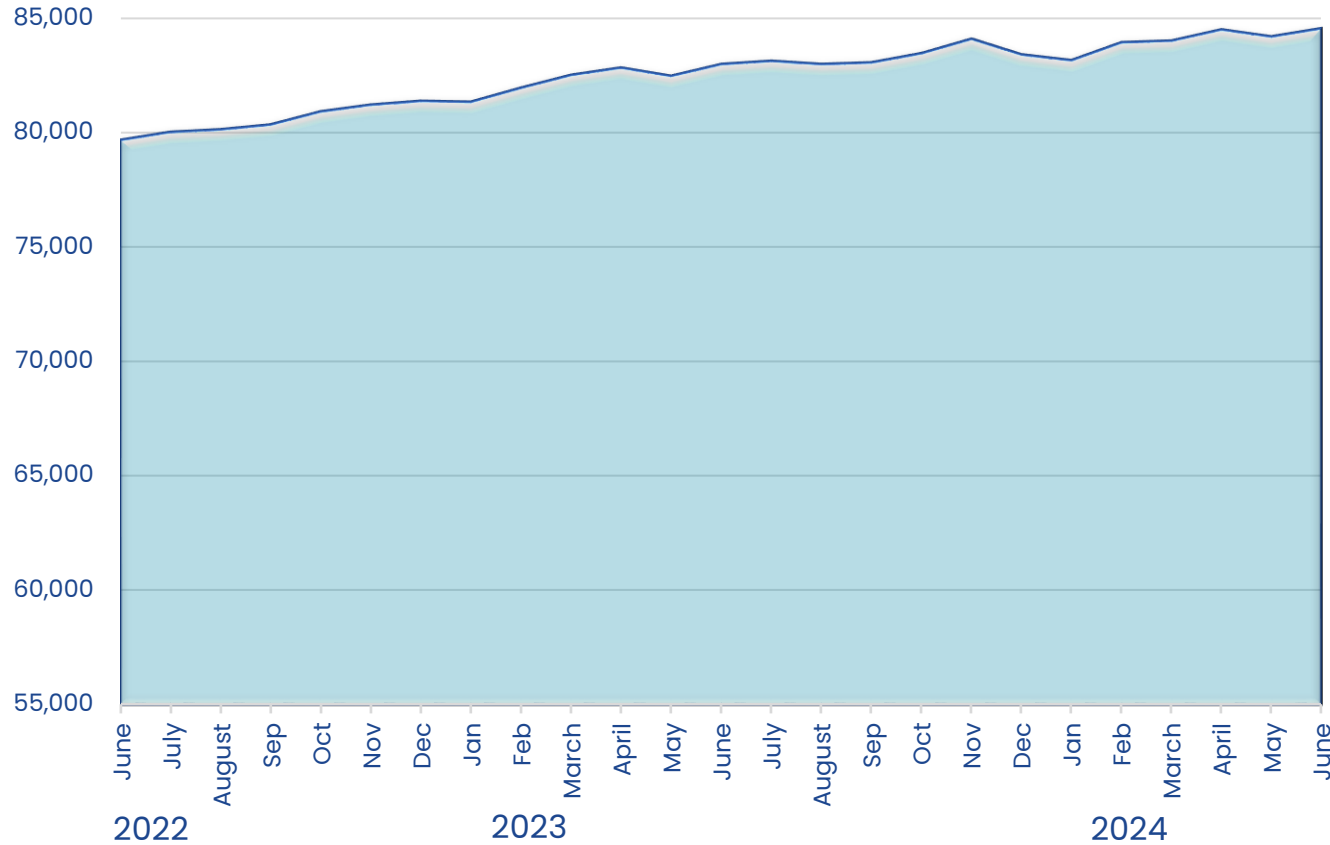




Economic Indicators – Employment

Round Rock Employment
**LAUS Data – Not Seasonally Adjusted*

June 24 = 84,534



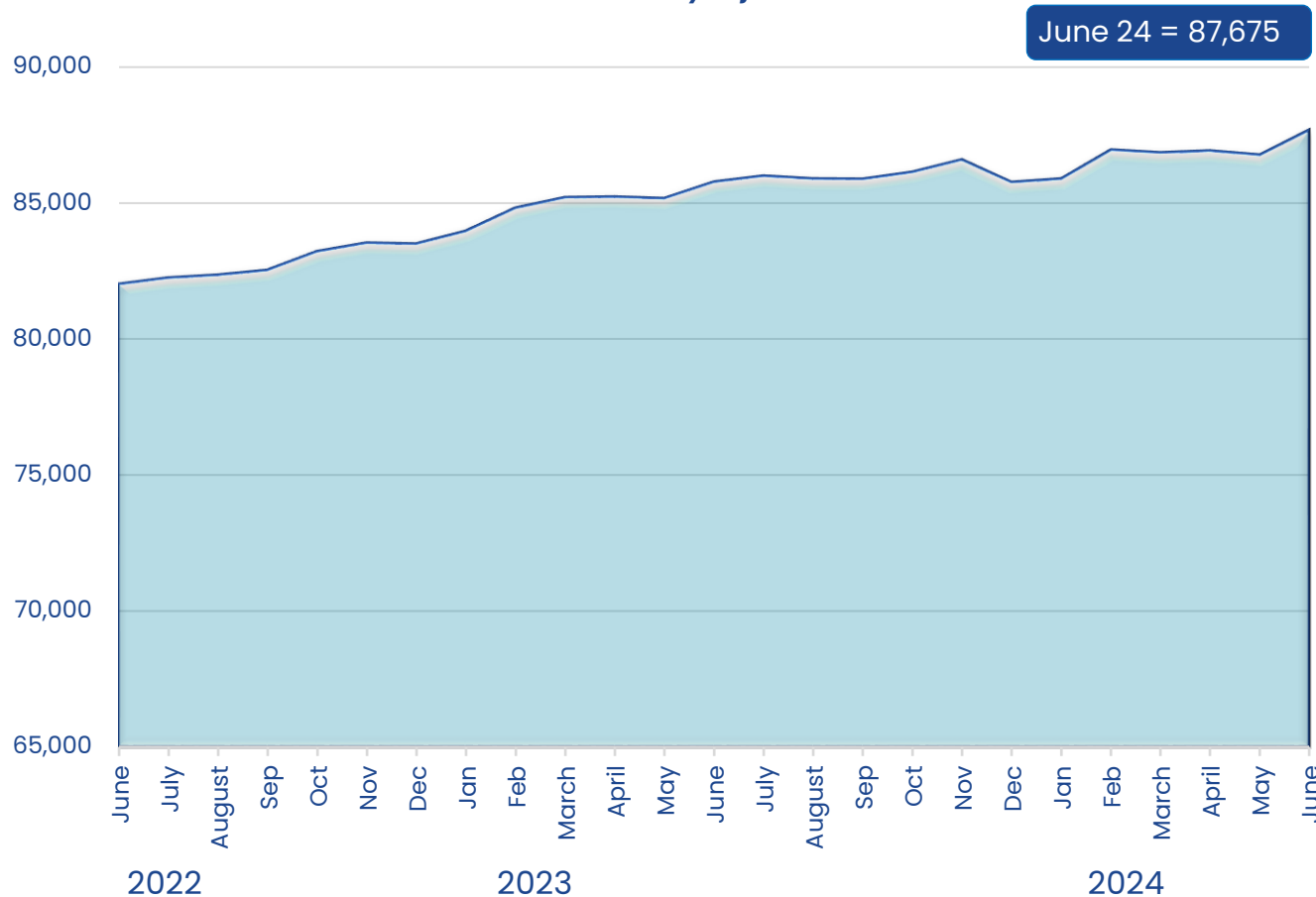
Round Rock Employment	
	Employed
Jun-22	79,650
Jun-23	82,963
Jun-24	84,534





Economic Indicators Civilian Labor Force

Round Rock Civilian Labor Force
*LAUS Data - Not Seasonally Adjusted



Round Rock Civ. Labor Force	
	Civ. Labor Force
Jun-22	82,017
Jun-23	85,769
Jun-24	87,675





Economic Indicators – MSA CES

Employees by Industry – Austin/Round Rock MSA and Texas, Not Adjusted

	Austin/Round Rock MSA				Texas			
	June 23	June 2024	Δ prev. year	Δ prev. month	June 23	June 24	Δ prev. year	Δ prev. month
Mining, logging, and construction	83,700	87,600	3,900	1,600	1,042,600	1,069,500	26,900	16,300
Manufacturing	73,800	74,000	200	800	962,600	982,600	20,000	9,600
Trade, Transportation, Utilities	207,100	210,200	3,100	1,200	2,749,100	2,770,500	21,400	2,800
Information	52,700	50,500	-2,200	0	235,400	235,200	-200	400
Financial Activities	83,200	84,400	1,200	300	907,200	918,000	10,800	1,500
Professional and Bus. Serv.	286,400	284,500	-1,900	-1,100	2,114,700	2,140,800	26,100	-1,600
Private Education & Health Services	154,900	160,800	5,900	700	1,886,700	1,941,300	54,600	-4,800
Leisure & Hospitality	150,900	155,000	4,100	400	1,526,600	1,559,300	32,700	8,400
Other Services	52,500	54,700	2,200	400	479,500	497,200	17,700	4,100
Government	195,900	201,900	6,000	600	2,031,800	2,096,100	64,300	-29,500
Total Nonfarm	1,341,100	1,363,600	22,500	4,900	13,936,200	14,210,500	274,300	7,200

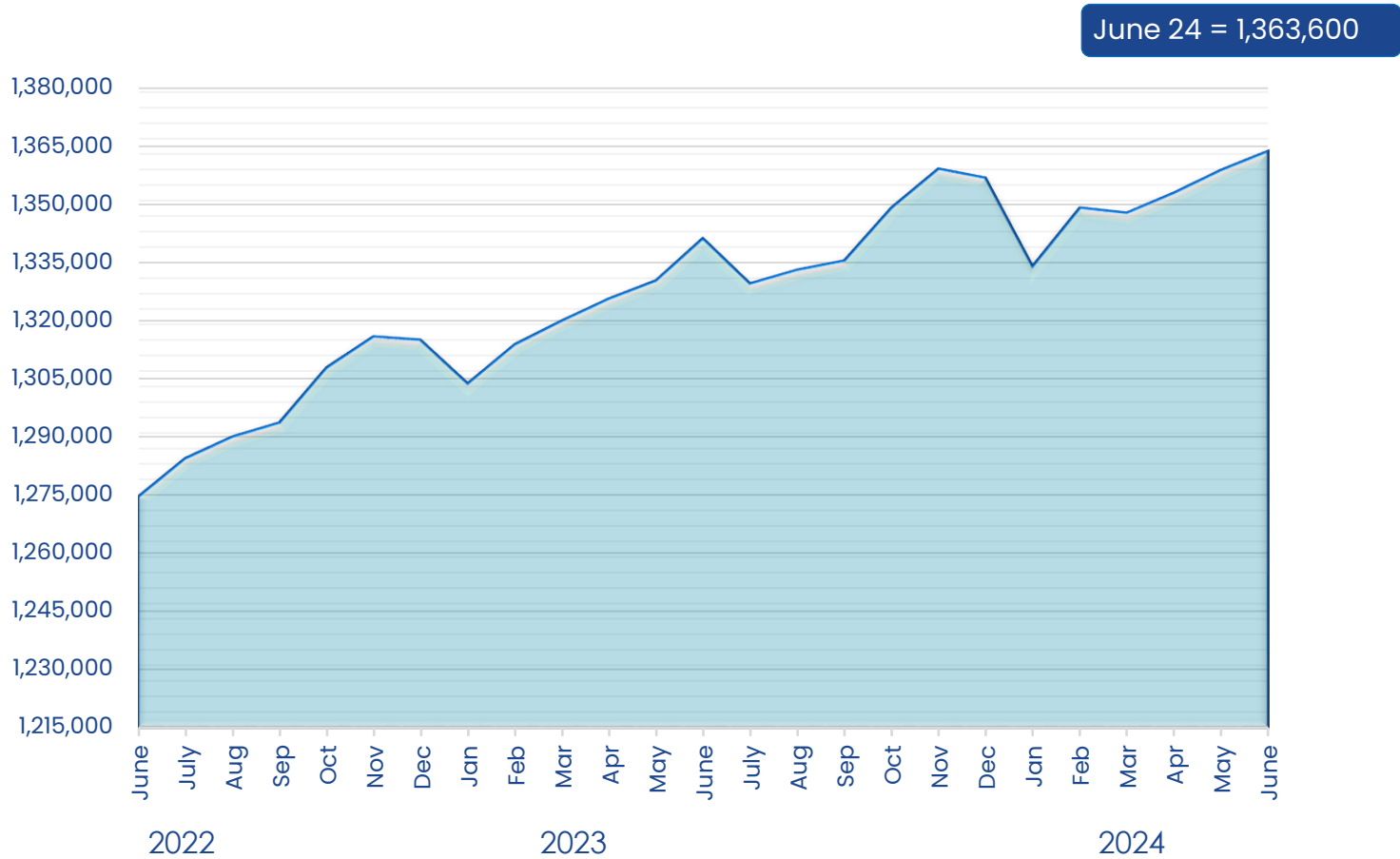
Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission





Economic Indicators – MSA Total Nonfarm Jobs

Austin- Round Rock MSA (CES), Total Nonfarm



Austin- Round Rock MSA	
Total Nonfarm Jobs	
	Total Nonfarm Jobs
Jun-22	1,274,400
Jun-23	1,341,100
Jun-24	1,363,600

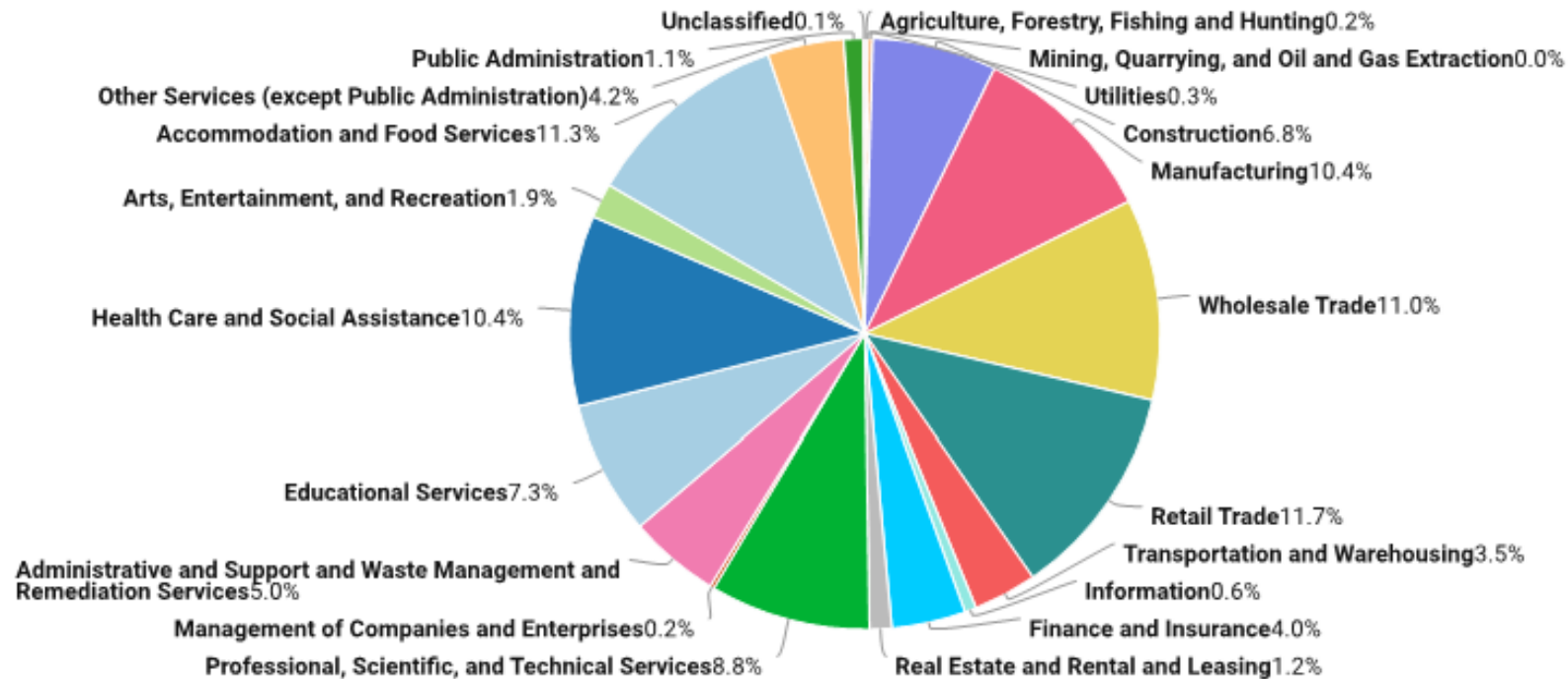
Data as of 8/13/2024 *Current Employment Statistics (CES), Not Seasonally Adjusted





Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: JobsEQ® Data as of 2024Q1

Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.





Wage Information (Industry) – City of Round Rock

City of Round Rock, TX, 2024Q1¹

NAICS	Industry	Avg Ann Wages
44	Retail Trade	\$47,332
72	Accommodation and Food Services	\$27,795
42	Wholesale Trade	\$131,481
62	Health Care and Social Assistance	\$59,115
31	Manufacturing	\$134,060
54	Professional, Scientific, and Technical Services	\$124,601
61	Educational Services	\$54,308
23	Construction	\$74,652
56	Administrative and Support and Waste Management and Remediation Services	\$54,397
81	Other Services (except Public Administration)	\$45,573
52	Finance and Insurance	\$97,346
48	Transportation and Warehousing	\$50,740
71	Arts, Entertainment, and Recreation	\$29,485
53	Real Estate and Rental and Leasing	\$73,278
92	Public Administration	\$80,713
51	Information	\$109,520
22	Utilities	\$76,055
55	Management of Companies and Enterprises	\$251,259
11	Agriculture, Forestry, Fishing and Hunting	\$20,385
99	Unclassified	\$57,864
21	Mining, Quarrying, and Oil and Gas Extraction	\$32,763
	Total – All Industries	\$73,452

Source: JobsEQ®
Data as of 2024Q1

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1. Forecast employment growth uses national projections adapted for regional growth patterns.





Wage Information (Occupation) – City of Round Rock

City of Round Rock, TX, 2024Q1¹

SOC	Occupation	Mean Ann Wages ²
43-0000	Office and Administrative Support	\$46,500
41-0000	Sales and Related	\$53,900
35-0000	Food Preparation and Serving Related	\$32,200
11-0000	Management	\$131,400
53-0000	Transportation and Material Moving	\$44,100
15-0000	Computer and Mathematical	\$84,600
13-0000	Business and Financial Operations	\$106,900
51-0000	Production	\$45,300
25-0000	Educational Instruction and Library	\$56,600
47-0000	Construction and Extraction	\$51,800
29-0000	Healthcare Practitioners and Technical	\$100,200
49-0000	Installation, Maintenance, and Repair	\$56,000
37-0000	Building and Grounds Cleaning and Maintenance	\$36,300
31-0000	Healthcare Support	\$37,200
39-0000	Personal Care and Service	\$37,000
17-0000	Architecture and Engineering	\$97,500
27-0000	Arts, Design, Entertainment, Sports, and Media	\$71,200
33-0000	Protective Service	\$60,000
21-0000	Community and Social Service	\$56,600
19-0000	Life, Physical, and Social Science	\$85,900
23-0000	Legal	\$135,000
45-0000	Farming, Fishing, and Forestry	\$39,600
Total – All Occupations		\$63,000

Source: JobsEQ®

Data as of 2024Q1 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

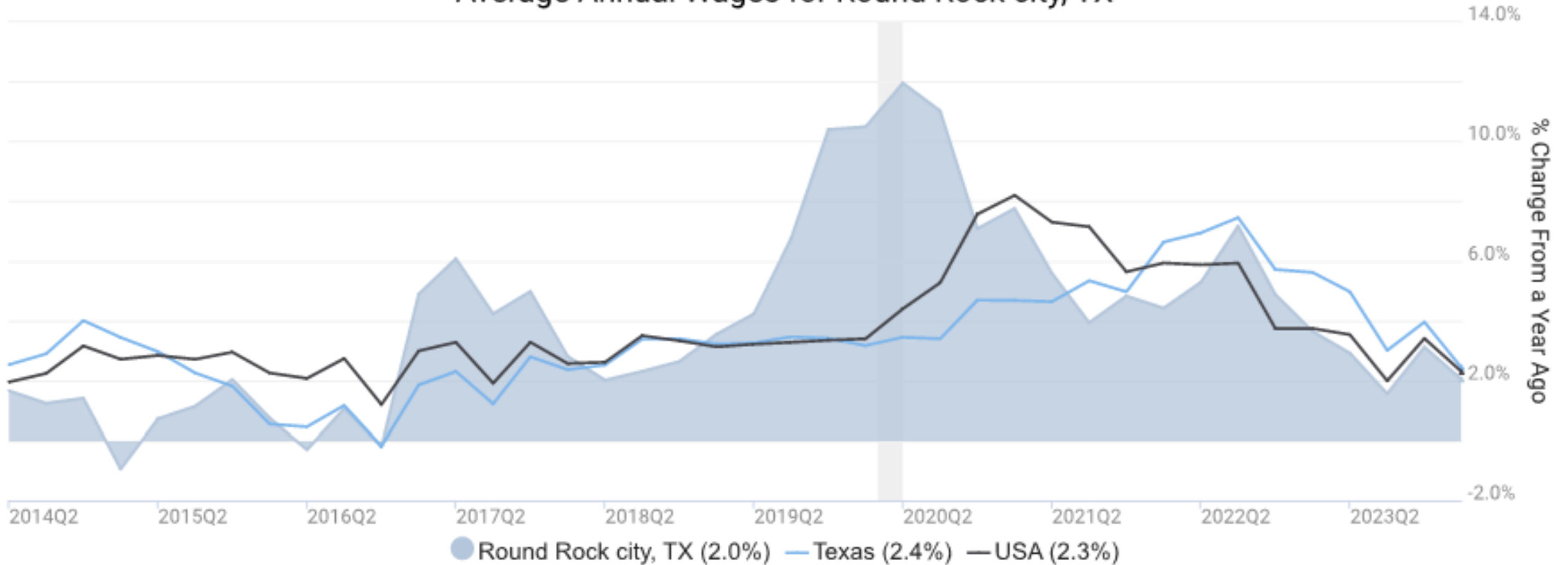
Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2023Q3, imputed where necessary with preliminary estimates updated to 2024Q1. Wages by occupation are as of 2024 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.





Wage Trends

Average Annual Wages for Round Rock city, TX



Source: JobsEQ®. Data as of 2024Q1. The shaded areas of the graph represent national recessions.

Source: JobsEQ

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.





Cost of Living Index– City of Round Rock, TX

Cost of Living Information

	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
City of Round Rock, TX	\$73,452	96.8	\$75,880
City of Austin, TX	\$89,129	98.4	\$90,590
Austin–Round Rock–San Marcos, TX MSA	\$82,417	97.0	\$84,999
Texas	\$70,292	94.0	\$74,768
USA	\$70,857	100.0	\$70,857

Source: JobsEQ®

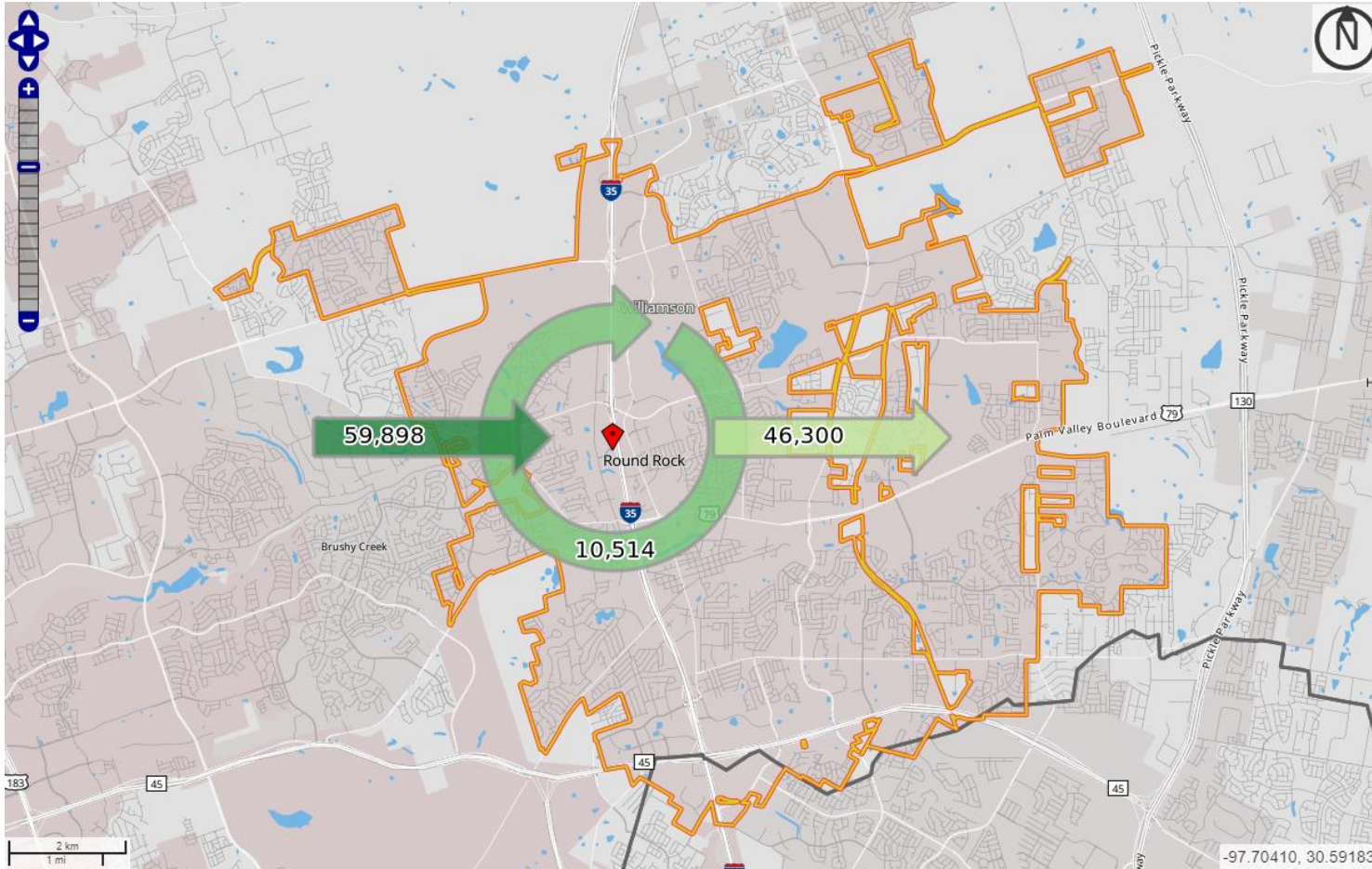
Data as of 2024Q1

Cost of Living per COLI, data as of 2023Q3, imputed by Chmura where necessary.



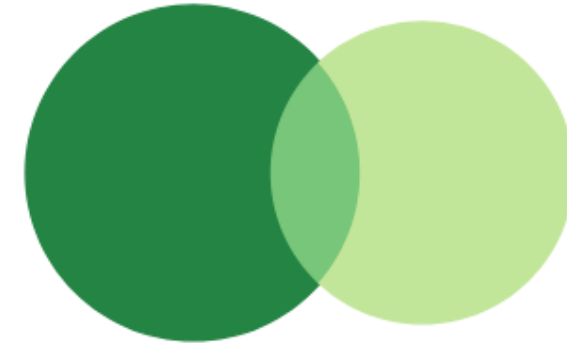


US Census: Inflow/Outflow Primary Job Counts in 2021 for City of Round Rock



Source: U.S.Census Bureau, OnTheMap Application, <https://onthemap.ces.census.gov>

Inflow/Outflow Job Counts in 2021



- 59,898 - Employed in Selection Area, Live Outside
- 46,300 - Live in Selection Area, Employed Outside
- 10,514 - Employed and Live in Selection Area

Inflow/Outflow Job Counts (Primary Jobs)

	2021	
	Count	Share
Employed in the Selection Area	70,412	100.0%
Employed in the Selection Area but Living Outside	59,898	85.1%
Employed and Living in the Selection Area	10,514	14.9%
Living in the Selection Area	56,814	100.0%
Living in the Selection Area but Employed Outside	46,300	81.5%
Living and Employed in the Selection Area	10,514	18.5%

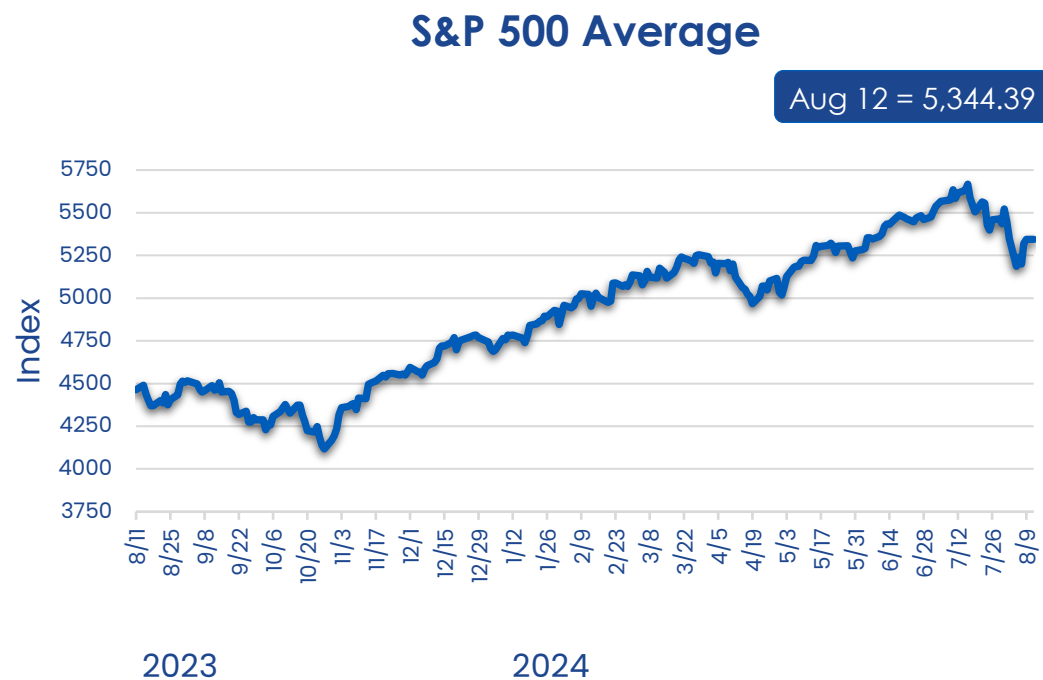
[Reset Highlighting](#)





Economic Indicators – Interest Rates and S&P 500

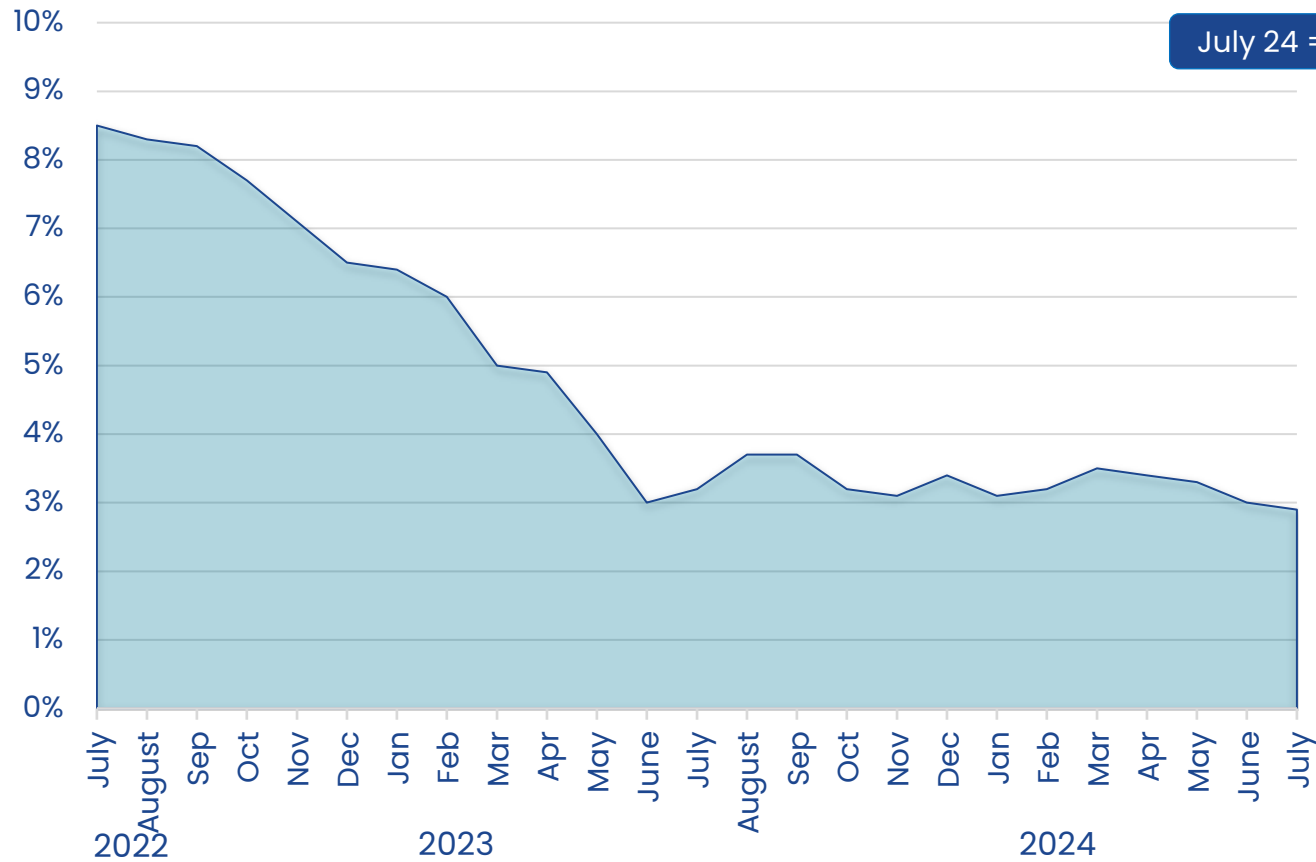
Interest Rates – Aug 5th, 2024 – Aug 9th, 2024	
Federal Funds	5.33
Bank Prime Loan	8.50
Treasury Constant Maturities (nominal, average)	
3-month	5.34
1-year	4.45
5-year	3.75
10-year	3.91
30-year	4.20
Treasury Constant Maturities (inflation indexed, average)	
5-year	1.80
10-year	1.81
30-year	2.08
Source: Federal Reserve Statistical Release, Aug 12, 2024	





Economic Indicators – Inflation

CPI-U*, 12-month percent change, not seasonally adjusted, All Items

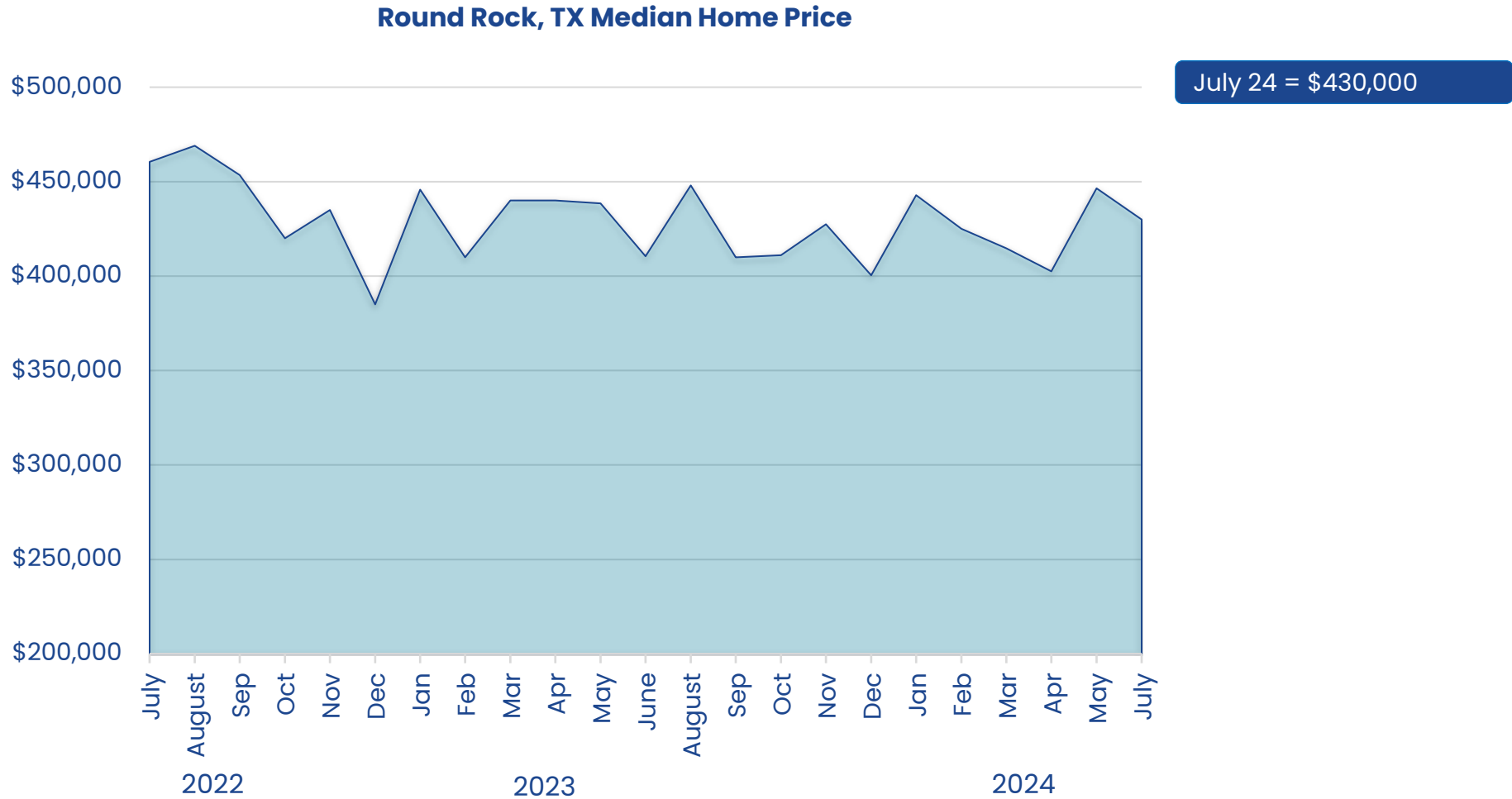


US CPI-U 12-month percentage change	
CPI for All Urban Consumers, All Items	
Jul-22	8.5%
Jul-23	3.2%
Jul-24	2.9%

Source: U.S. Bureau of Labor Statistics, *Consumer Price Index for All Urban Consumers (CPI-U)



Round Rock, TX Median Home Price





RTI (Job Postings) Data – Job Ads Posted by Occupation, Round Rock

<input type="checkbox"/>	SOC	Occupation	Active Job Ads
<input type="checkbox"/>	29-1141.00	Registered Nurses	879
<input type="checkbox"/>	41-2031.00	Retail Salespersons	399
<input type="checkbox"/>	41-1011.00	First-Line Supervisors of Retail Sales Workers	302
<input type="checkbox"/>	41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel	264
<input type="checkbox"/>	11-9111.00	Medical and Health Services Managers	262
<input type="checkbox"/>	29-2031.00	Cardiovascular Technologists and Technicians	242
<input type="checkbox"/>	29-2034.00	Radiologic Technologists and Technicians	227
<input type="checkbox"/>	41-3031.00	Securities, Commodities, and Financial Services Sales Agents	223
<input type="checkbox"/>	29-2055.00	Surgical Technologists	221
<input type="checkbox"/>	49-9071.00	Maintenance and Repair Workers, General	175

Source: JobsEQ®
Data reflect online job postings that were active from 8/12/2023 to 8/12/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Active Job Ads Posted by Occupation, Round Rock

<input type="checkbox"/>	SOC	Occupation	Active Job Ads
<input type="checkbox"/>	29-1141.00	Registered Nurses	314
<input type="checkbox"/>	29-2055.00	Surgical Technologists	87
<input type="checkbox"/>	41-2031.00	Retail Salespersons	85
<input type="checkbox"/>	29-2031.00	Cardiovascular Technologists and Technicians	82
<input type="checkbox"/>	29-2034.00	Radiologic Technologists and Technicians	75
<input type="checkbox"/>	11-9111.00	Medical and Health Services Managers	70
<input type="checkbox"/>	41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel	65
<input type="checkbox"/>	41-3031.00	Securities, Commodities, and Financial Services Sales Agents	60
<input type="checkbox"/>	41-1011.00	First-Line Supervisors of Retail Sales Workers	57
<input type="checkbox"/>	53-3032.00	Heavy and Tractor-Trailer Truck Drivers	48

Source: JobsEQ®
Data reflect online job postings that were currently active as of 8/13/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Hard Skills Listed, Round Rock

Skill Name	Active Job Ads
<input type="checkbox"/> Microsoft Office	891
<input type="checkbox"/> Microsoft Excel	643
<input type="checkbox"/> Ability to Lift 41-50 lbs.	498
<input type="checkbox"/> Ability to Lift 51-100 lbs.	379
<input type="checkbox"/> Sales	355
<input type="checkbox"/> Microsoft Outlook	299
<input type="checkbox"/> Spanish	271
<input type="checkbox"/> Retail Sales	202
<input type="checkbox"/> Merchandising	199
<input type="checkbox"/> Plumbing	196

Source: JobsEQ®
Data reflect online job postings that were active from 8/12/2023 to 8/12/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Soft Skills Listed, Round Rock

Skill Name	Active Job Ads
<input type="checkbox"/> Communication (Verbal and written skills)	4,945
<input type="checkbox"/> Cooperative/Team Player	3,024
<input type="checkbox"/> Customer Service	2,189
<input type="checkbox"/> Interpersonal Relationships/Maintain Relationships	1,321
<input type="checkbox"/> Organization	1,318
<input type="checkbox"/> Detail Oriented/Meticulous	1,161
<input type="checkbox"/> Problem Solving	1,152
<input type="checkbox"/> Adaptability/Flexibility/Tolerance of Change and Uncertainty	1,151
<input type="checkbox"/> Self-Motivated/Ability to Work Independently/Self Leadership	1,143
<input type="checkbox"/> Ability to Work in a Fast Paced Environment	956

Source: JobsEQ®
Data reflect online job postings that were active from 8/12/2023 to 8/12/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Programs Listed, Round Rock

Program Name	Active Job Ads
<input type="checkbox"/> Engineering	233
<input type="checkbox"/> Business	169
<input type="checkbox"/> Nursing	166
<input type="checkbox"/> Computer Science	160
<input type="checkbox"/> Civil Engineering	126
<input type="checkbox"/> Business Administration	118
<input type="checkbox"/> Accounting	112
<input type="checkbox"/> Finance	82
<input type="checkbox"/> Marketing	76
<input type="checkbox"/> Information Technology	53

Source: JobsEQ®
Data reflect online job postings that were active from 8/12/2023 to 8/12/2024. Filtered for Full-Time, Permanent Job Types, Remote Not Indicated
See JobsEQ online Help for important Technical Notes.

