

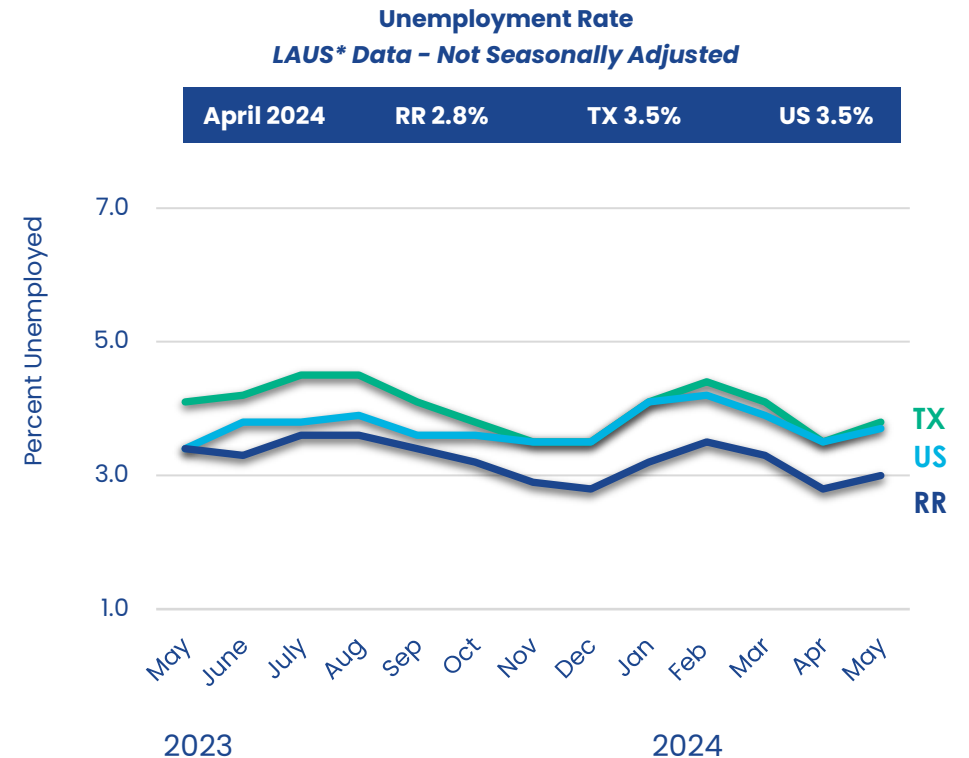
**ECONOMIC INDICATORS
AS OF MAY 2024**



Economic Indicators – Employed vs. Unemployed

| May 2024 Employment Data (Not Adjusted) | | | | |
|---|-------------|------------|----------------|------------------------------|
| | Employed | Unemployed | Unemploy. Rate | Δ from prev. year (in p.p.)* |
| Round Rock | 84,161 | 2,577 | 3.0% | -0.2 |
| Williamson County Rural Capital (WDA)* | 373,561 | 12,786 | 3.3% | 0.0 |
| Austin-Round Rock MSA | 651,755 | 21,760 | 3.2% | -0.1 |
| Texas | 1,430,284 | 47,011 | 3.2% | -0.1 |
| Texas | 14,709,904 | 574,938 | 3.8% | -0.1 |
| US | 161,341,000 | 6,235,000 | 3.7% | 0.3 |

Source: Texas Workforce Commission, LAUS, May 2024

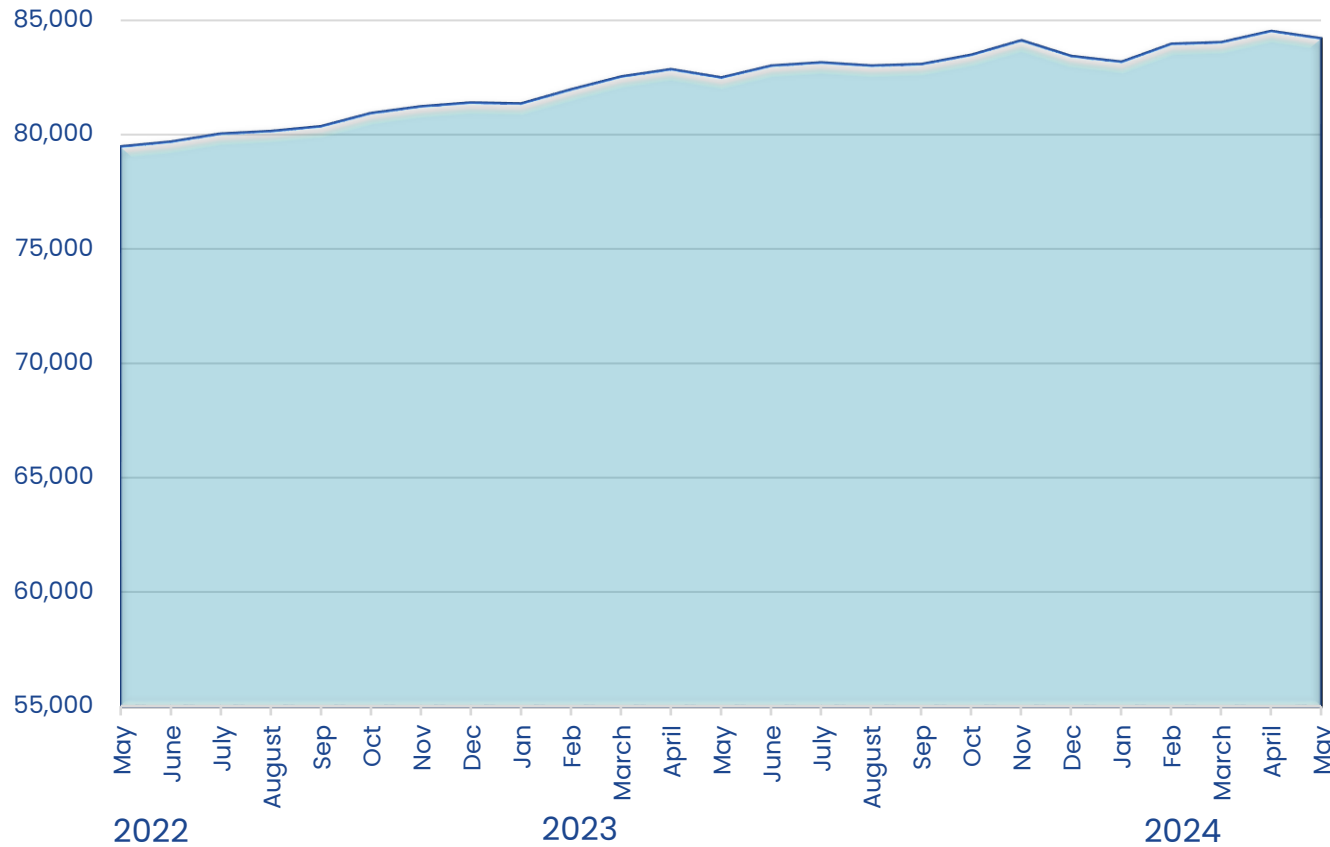




Economic Indicators – Employment

Round Rock Employment
**LAUS Data – Not Seasonally Adjusted*

May 24 = 84,161



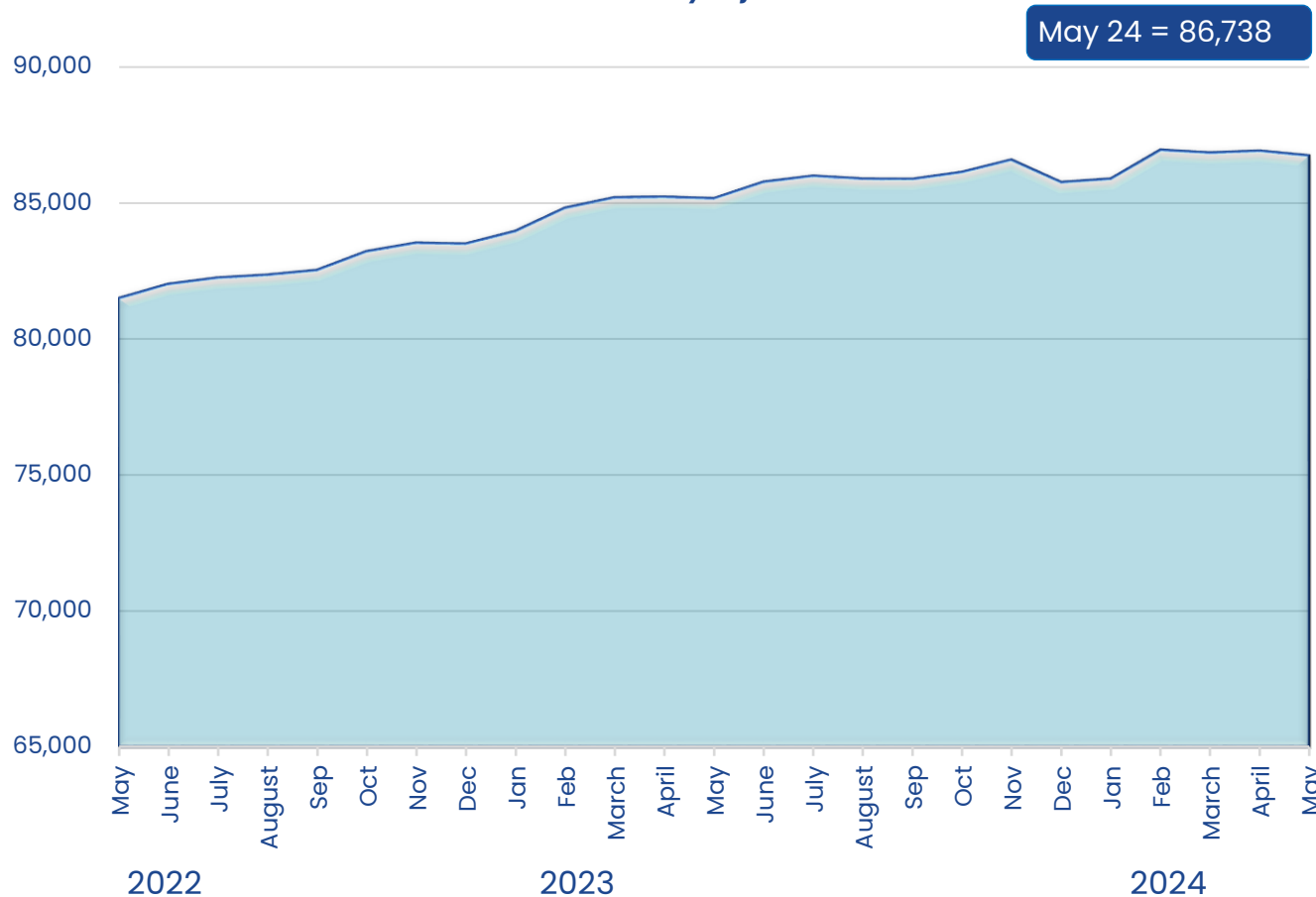
| Round Rock Employment | |
|-----------------------|----------|
| | Employed |
| May-22 | 79,436 |
| May-23 | 82,450 |
| May-24 | 84,161 |





Economic Indicators Civilian Labor Force

Round Rock Civilian Labor Force
*LAUS Data - Not Seasonally Adjusted



| Round Rock Civ. Labor Force | |
|-----------------------------|------------------|
| | Civ. Labor Force |
| May-22 | 81,491 |
| May-23 | 85,156 |
| May-24 | 86,738 |





Economic Indicators – MSA CES

Employees by Industry – Austin/Round Rock MSA and Texas, Not Adjusted

| | Austin/Round Rock MSA | | | | Texas | | | |
|-------------------------------------|-----------------------|-----------|--------------|---------------|------------|------------|--------------|---------------|
| | May 23 | May 24 | Δ prev. year | Δ prev. month | May 23 | May 24 | Δ prev. year | Δ prev. month |
| Mining, logging, and construction | 82,300 | 86,100 | 3,800 | 900 | 1,032,300 | 1,055,900 | 23,600 | 6,700 |
| Manufacturing | 72,700 | 73,300 | 600 | 200 | 952,600 | 971,300 | 18,700 | 4,300 |
| Trade, Transportation, Utilities | 205,400 | 209,500 | 4,100 | 300 | 2,738,400 | 2,768,700 | 30,300 | 12,900 |
| Information | 52,500 | 50,300 | -2,200 | -300 | 235,300 | 233,400 | -1,900 | 700 |
| Financial Activities | 82,300 | 83,900 | 1,600 | 200 | 900,000 | 914,900 | 14,900 | 3,000 |
| Professional and Bus. Serv. | 284,900 | 284,200 | -700 | -1,300 | 2,112,800 | 2,141,800 | 29,000 | 5,300 |
| Private Education & Health Services | 154,300 | 159,800 | 5,500 | 100 | 1,890,000 | 1,942,600 | 52,600 | 1,900 |
| Leisure & Hospitality | 148,500 | 155,000 | 6,500 | 3,800 | 1,497,700 | 1,550,500 | 52,800 | 27,200 |
| Other Services | 51,100 | 54,400 | 3,300 | 300 | 470,800 | 494,100 | 23,300 | 1,400 |
| Government | 196,200 | 201,300 | 5,100 | 800 | 2,060,800 | 2,125,500 | 64,700 | 3,200 |
| Total Nonfarm | 1,330,200 | 1,357,800 | 27,600 | 5,000 | 13,890,700 | 14,198,700 | 308,000 | 66,600 |

Source: Current Employment Statistics Report, not seasonally adjusted, Texas Workforce Commission

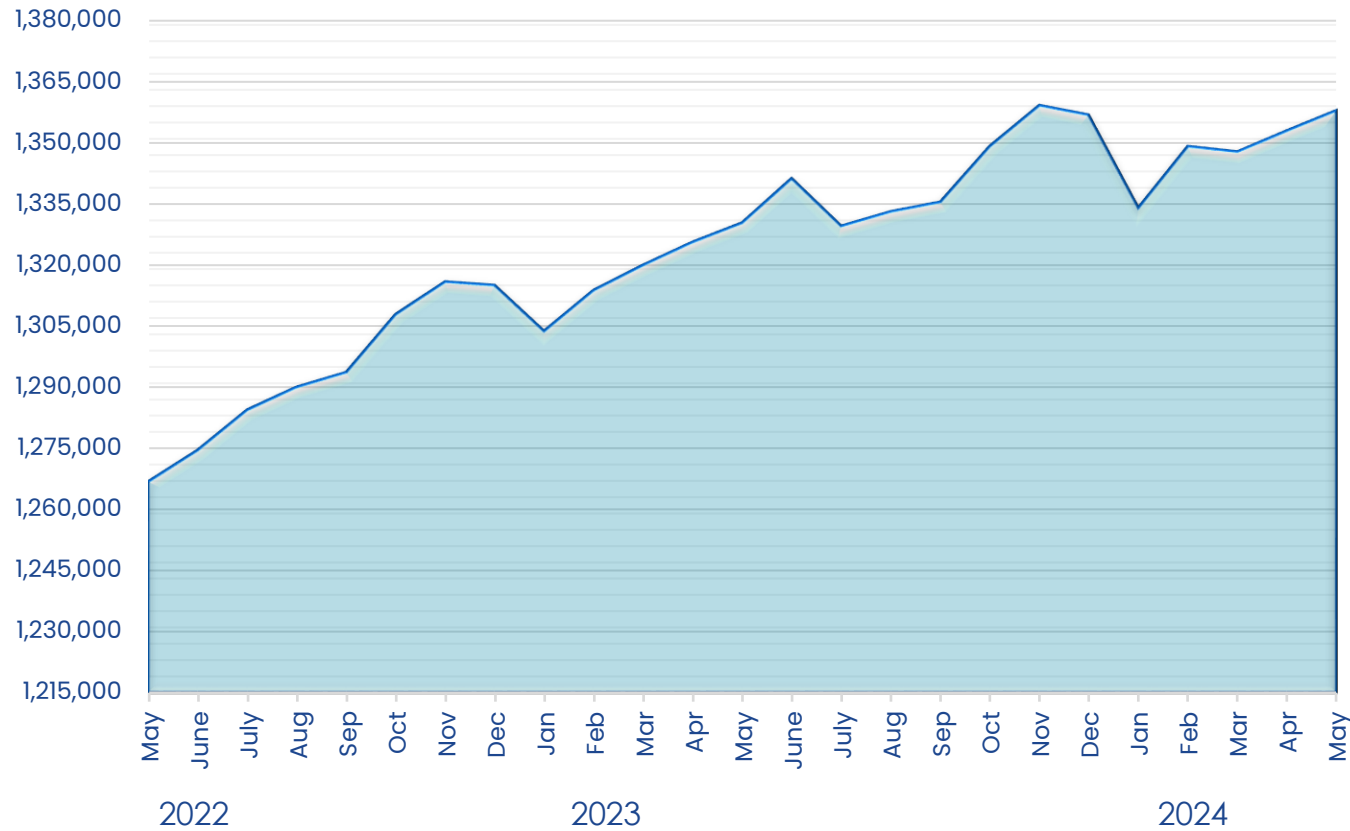




Economic Indicators – MSA Total Nonfarm Jobs

Austin- Round Rock MSA (CES), Total Nonfarm

May 24 = 1,357,800



| Austin- Round Rock MSA | |
|------------------------|--------------------|
| Total Nonfarm Jobs | |
| | Total Nonfarm Jobs |
| May-22 | 1,266,700 |
| May-23 | 1,330,200 |
| May-24 | 1,357,800 |

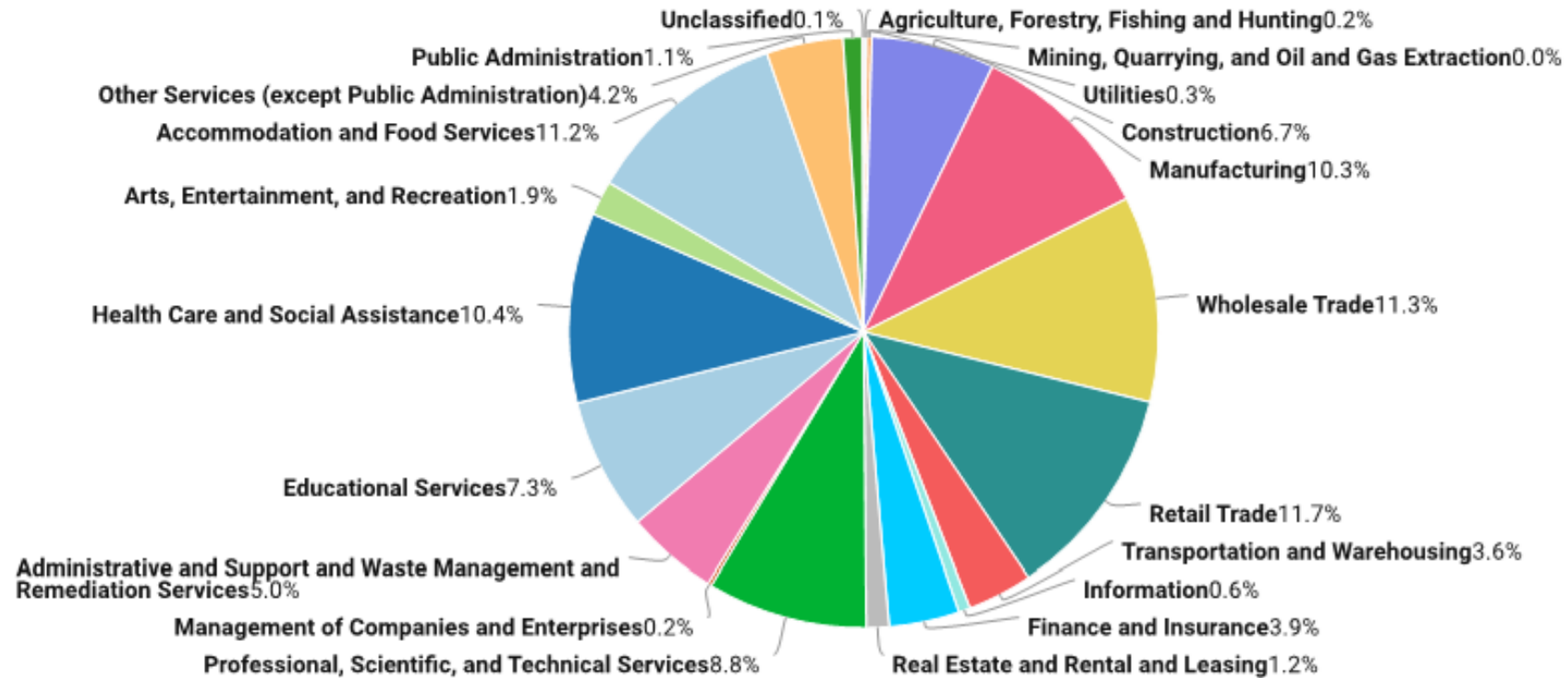
Data as of 6/25/2024 *Current Employment Statistics (CES), Not Seasonally Adjusted





Industry Snapshot – City of Round Rock, TX

Total Workers for Round Rock city, TX by Industry



Source: JobsEQ® Data as of 2023Q4

Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q3 with preliminary estimates updated to 2023Q4.





Wage Information (Industry) – City of Round Rock

City of Round Rock, TX, 2023Q4¹

| NAICS | Industry | Avg Ann Wages |
|-------|--|-----------------|
| 44 | Retail Trade | \$47,644 |
| 42 | Wholesale Trade | \$136,663 |
| 72 | Accommodation and Food Services | \$27,406 |
| 62 | Health Care and Social Assistance | \$58,541 |
| 31 | Manufacturing | \$139,838 |
| 54 | Professional, Scientific, and Technical Services | \$118,800 |
| 61 | Educational Services | \$53,672 |
| 23 | Construction | \$72,247 |
| 56 | Administrative and Support and Waste Management and Remediation Services | \$53,319 |
| 81 | Other Services (except Public Administration) | \$44,852 |
| 52 | Finance and Insurance | \$96,307 |
| 48 | Transportation and Warehousing | \$50,649 |
| 71 | Arts, Entertainment, and Recreation | \$28,850 |
| 53 | Real Estate and Rental and Leasing | \$72,909 |
| 92 | Public Administration | \$78,759 |
| 51 | Information | \$106,750 |
| 22 | Utilities | \$75,667 |
| 55 | Management of Companies and Enterprises | \$260,878 |
| 11 | Agriculture, Forestry, Fishing and Hunting | \$18,162 |
| 99 | Unclassified | \$59,701 |
| 21 | Mining, Quarrying, and Oil and Gas Extraction | \$33,118 |
| | Total – All Industries | \$73,081 |

Source: JobsEQ®
Data as of 2023Q4

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q3 with preliminary estimates updated to 2023Q4. Forecast employment growth uses national projections adapted for regional growth patterns.





Wage Information (Occupation) – City of Round Rock

City of Round Rock, TX, 2023Q4¹

| SOC | Occupation | Mean Ann Wages ² |
|--------------------------------|--|-----------------------------|
| 43-0000 | Office and Administrative Support | \$45,500 |
| 41-0000 | Sales and Related | \$52,600 |
| 35-0000 | Food Preparation and Serving Related | \$30,900 |
| 11-0000 | Management | \$123,600 |
| 53-0000 | Transportation and Material Moving | \$42,200 |
| 15-0000 | Computer and Mathematical | \$101,400 |
| 13-0000 | Business and Financial Operations | \$81,400 |
| 51-0000 | Production | \$44,700 |
| 25-0000 | Educational Instruction and Library | \$56,100 |
| 47-0000 | Construction and Extraction | \$51,700 |
| 29-0000 | Healthcare Practitioners and Technical | \$98,100 |
| 49-0000 | Installation, Maintenance, and Repair | \$54,600 |
| 37-0000 | Building and Grounds Cleaning and Maintenance | \$34,900 |
| 31-0000 | Healthcare Support | \$35,600 |
| 39-0000 | Personal Care and Service | \$35,200 |
| 17-0000 | Architecture and Engineering | \$98,400 |
| 27-0000 | Arts, Design, Entertainment, Sports, and Media | \$68,600 |
| 33-0000 | Protective Service | \$56,700 |
| 21-0000 | Community and Social Service | \$56,000 |
| 19-0000 | Life, Physical, and Social Science | \$81,800 |
| 23-0000 | Legal | \$122,400 |
| 45-0000 | Farming, Fishing, and Forestry | \$41,200 |
| Total – All Occupations | | \$60,900 |

Source: JobsEQ®

Data as of 2023Q4 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

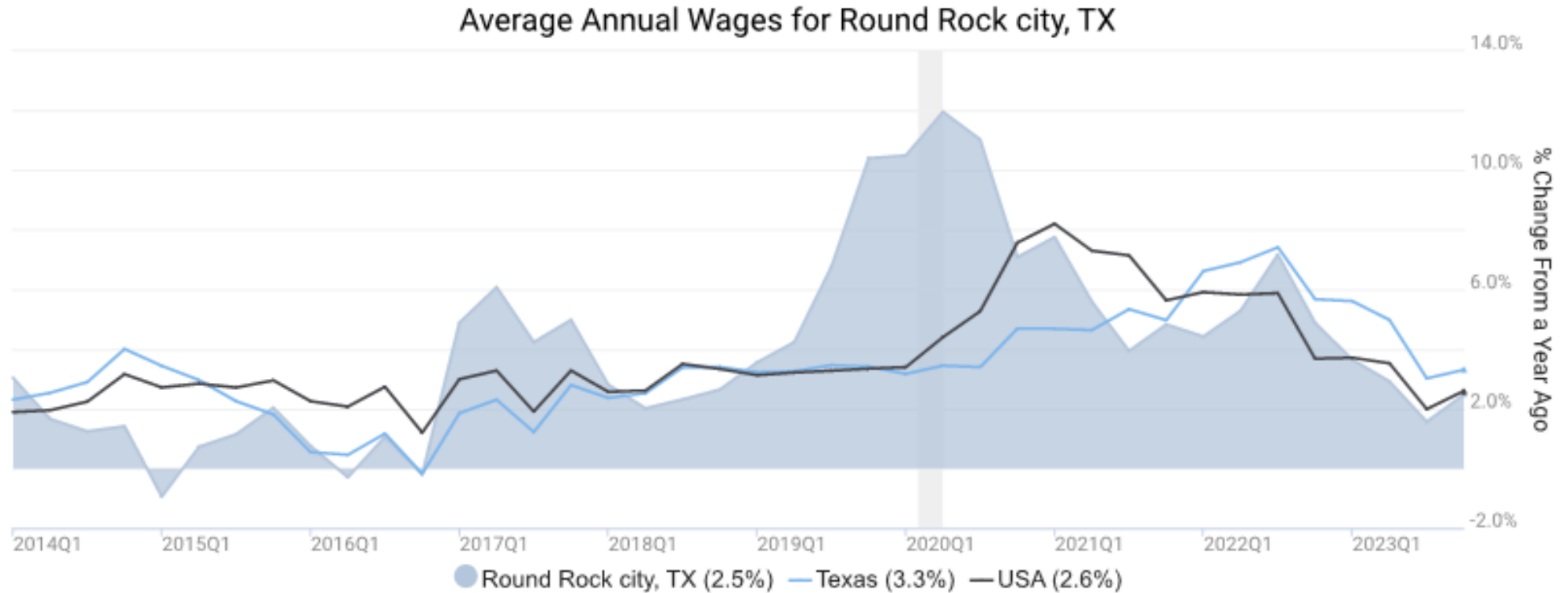
2. Wage data represent the average for all Covered Employment

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2023Q3, imputed where necessary with preliminary estimates updated to 2023Q4. Wages by occupation are as of 2023 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.





Wage Trends



Source: JobsEQ®. Data as of 2023Q4. The shaded areas of the graph represent national recessions.

Source: JobsEQ

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q3 with preliminary estimates updated to 2023Q4.





Cost of Living Index– City of Round Rock, TX

Cost of Living Information

| | Annual Average Salary | Cost of Living Index (Base US) | US Purchasing Power |
|------------------------|------------------------------|---------------------------------------|----------------------------|
| City of Round Rock, TX | \$73,081 | 97.4 | \$75,067 |
| City of Austin, TX | \$87,694 | 98.9 | \$88,686 |
| Texas | \$69,431 | 94.2 | \$73,686 |
| USA | \$69,861 | 100.0 | \$69,861 |

Source: JobsEQ®

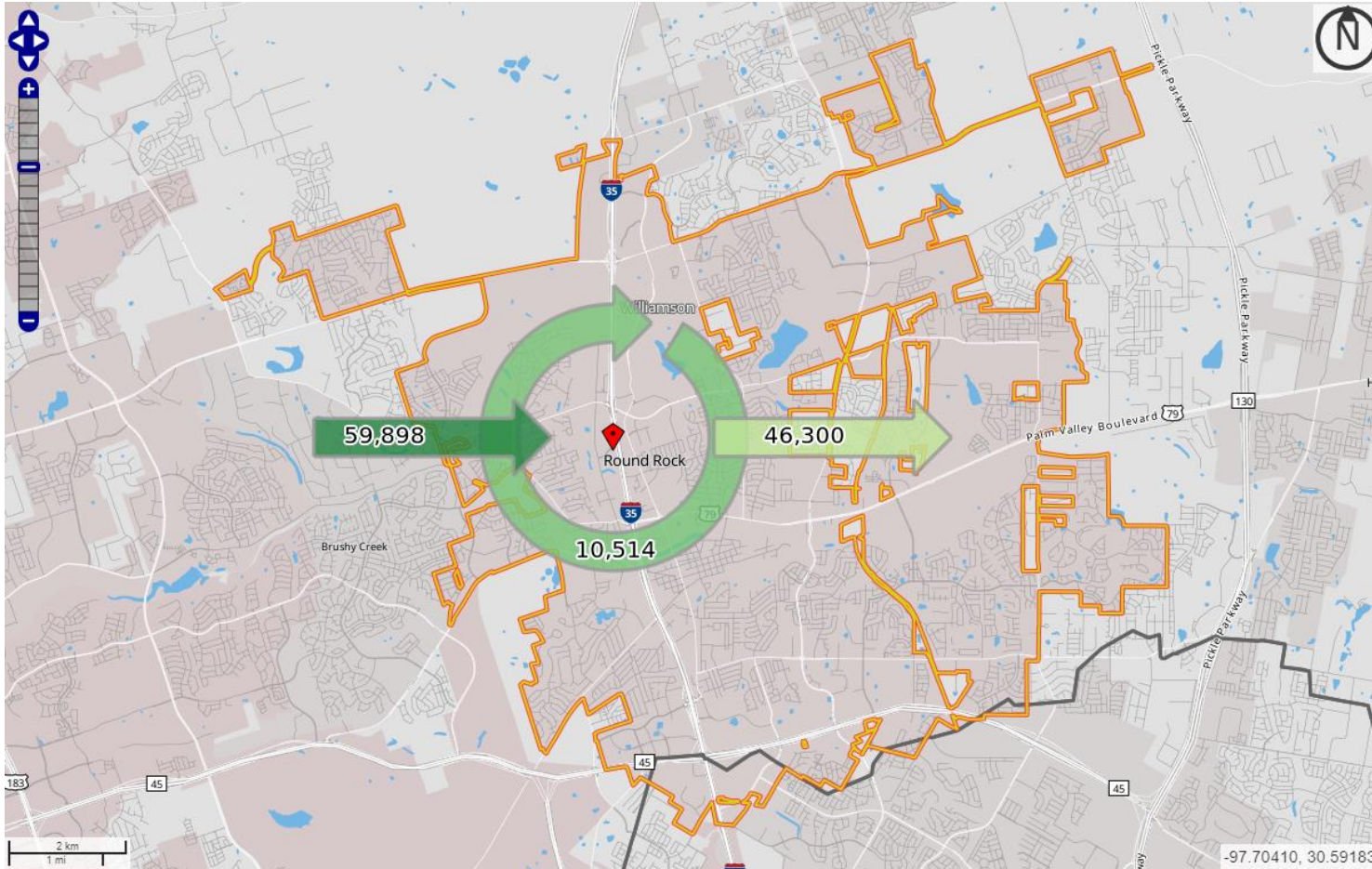
Data as of 2023Q4

Cost of Living per COLI, data as of 2023Q3, imputed by Chmura where necessary.



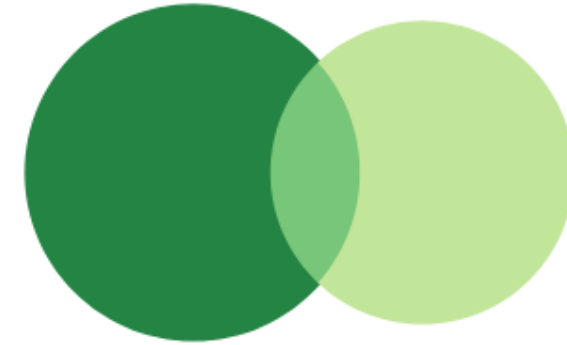


US Census: Inflow/Outflow Primary Job Counts in 2021 for City of Round Rock



Source: U.S.Census Bureau, OnTheMap Application, <https://onthemap.ces.census.gov>

Inflow/Outflow Job Counts in 2021



- 59,898 - Employed in Selection Area, Live Outside
- 46,300 - Live in Selection Area, Employed Outside
- 10,514 - Employed and Live in Selection Area

Inflow/Outflow Job Counts (Primary Jobs)

| | 2021 | |
|--|--------|--------|
| | Count | Share |
| <u>Employed in the Selection Area</u> | 70,412 | 100.0% |
| <u>Employed in the Selection Area but Living Outside</u> | 59,898 | 85.1% |
| <u>Employed and Living in the Selection Area</u> | 10,514 | 14.9% |
| <u>Living in the Selection Area</u> | 56,814 | 100.0% |
| <u>Living in the Selection Area but Employed Outside</u> | 46,300 | 81.5% |
| <u>Living and Employed in the Selection Area</u> | 10,514 | 18.5% |

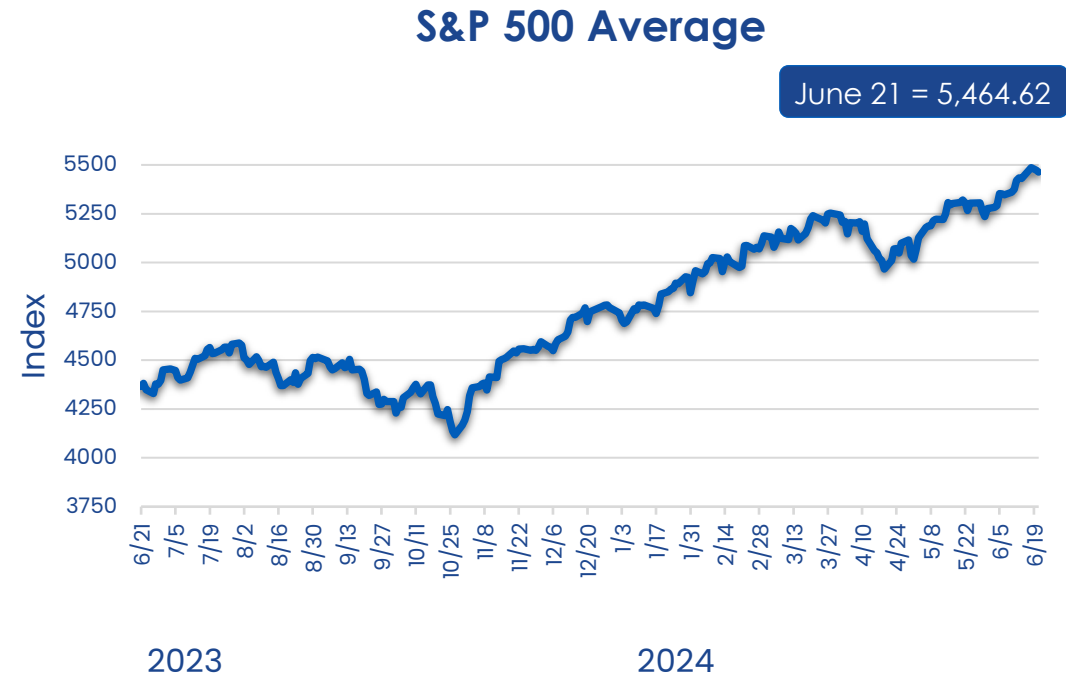
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Economic Indicators – Interest Rates and S&P 500

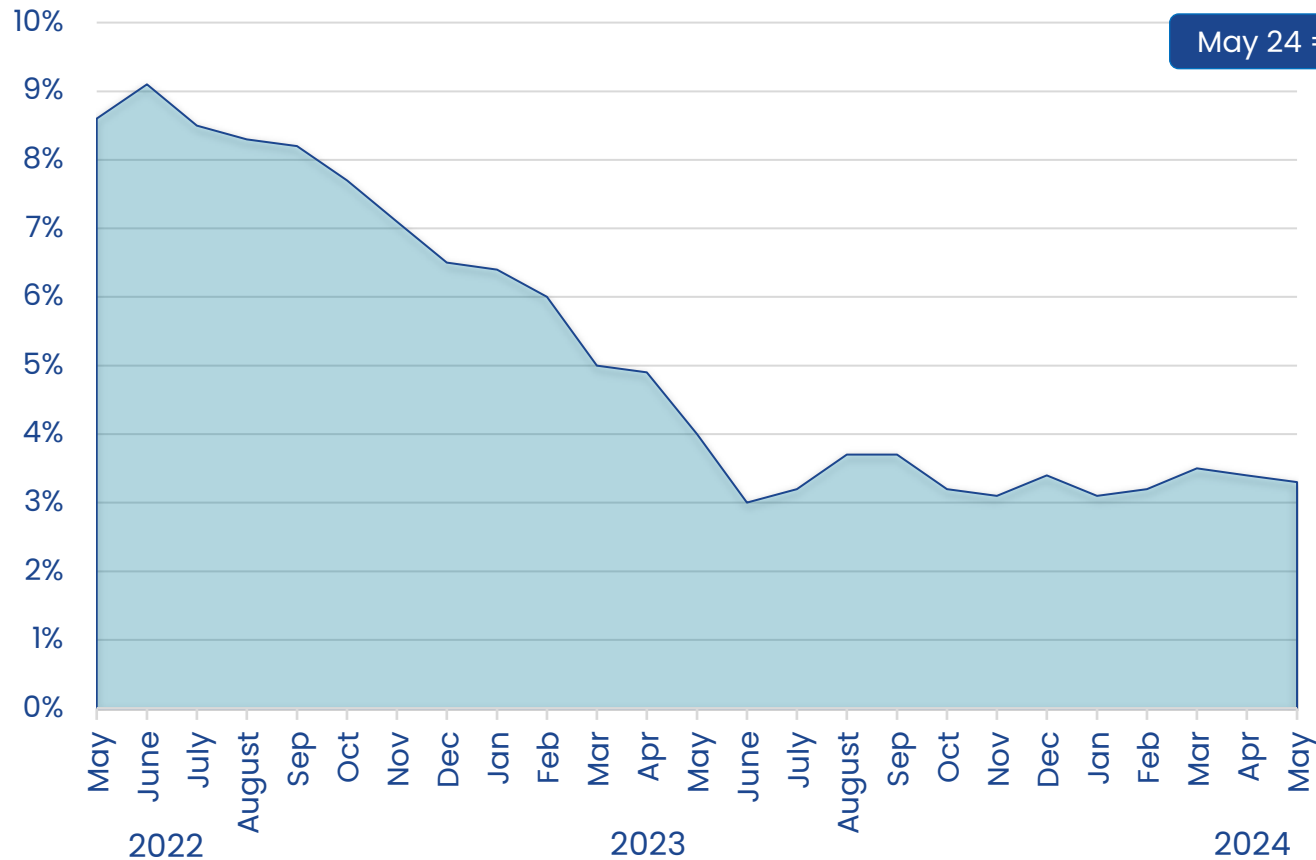
| Interest Rates – Jun 17th, 2024 – Jun 21st, 2024 | |
|--|------|
| Federal Funds | 5.33 |
| Bank Prime Loan | 8.50 |
| Treasury Constant Maturities (nominal, average) | |
| 3-month | 5.31 |
| 1-year | 5.10 |
| 5-year | 4.27 |
| 10-year | 4.25 |
| 30-year | 4.36 |
| Treasury Constant Maturities (inflation indexed, average) | |
| 5-year | 2.08 |
| 10-year | 2.02 |
| 30-year | 2.13 |
| Source: Federal Reserve Statistical Release, June 24, 2024 | |





Economic Indicators – Inflation

CPI-U*, 12-month percent change, not seasonally adjusted, All Items



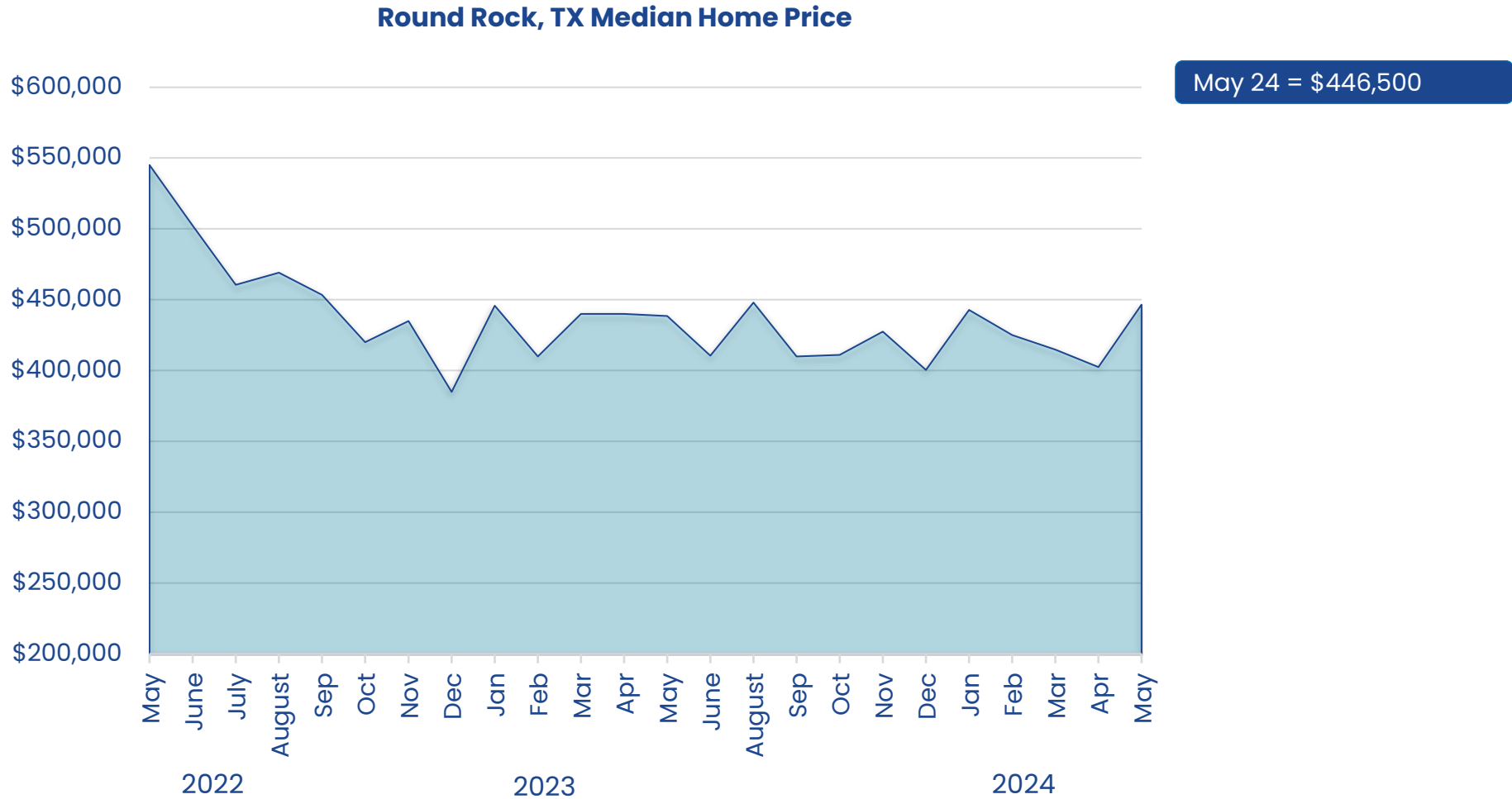
May 24 = 3.3%

| US CPI-U 12-month percentage change | |
|-------------------------------------|--|
| | CPI for All Urban Consumers, All Items |
| May-22 | 8.6% |
| May-23 | 4.0% |
| May-24 | 3.3% |

Source: U.S. Bureau of Labor Statistics, *Consumer Price Index for All Urban Consumers (CPI-U)



Round Rock, TX Median Home Price





RTI (Job Postings) Data – Job Ads Posted by Occupation, Round Rock

| <input type="checkbox"/> | SOC | Occupation | Active Job Ads | |
|--------------------------|------------|--|----------------|--|
| <input type="checkbox"/> | 29-1141.00 | Registered Nurses | 234 | |
| <input type="checkbox"/> | 41-3091.00 | Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel | 204 | |
| <input type="checkbox"/> | 41-1011.00 | First-Line Supervisors of Retail Sales Workers | 187 | |
| <input type="checkbox"/> | 41-3031.00 | Securities, Commodities, and Financial Services Sales Agents | 184 | |
| <input type="checkbox"/> | 41-2031.00 | Retail Salespersons | 168 | |
| <input type="checkbox"/> | 11-9111.00 | Medical and Health Services Managers | 159 | |
| <input type="checkbox"/> | 15-1252.00 | Software Developers | 133 | |
| <input type="checkbox"/> | 49-9071.00 | Maintenance and Repair Workers, General | 114 | |
| <input type="checkbox"/> | 53-7065.00 | Stockers and Order Fillers | 99 | |
| <input type="checkbox"/> | 43-4051.00 | Customer Service Representatives | 95 | |

Source: JobsEQ®
Data reflect online job postings that were active from 6/23/2023 to 6/23/2024. Filtered for Full-Time and Permanent Job Types
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Active Job Ads Posted by Occupation, Round Rock

| <input type="checkbox"/> | SOC | Occupation | Active Job Ads | |
|--------------------------|------------|--|----------------|--|
| <input type="checkbox"/> | 29-1141.00 | Registered Nurses | 108 | |
| <input type="checkbox"/> | 41-3091.00 | Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel | 62 | |
| <input type="checkbox"/> | 41-3031.00 | Securities, Commodities, and Financial Services Sales Agents | 59 | |
| <input type="checkbox"/> | 41-1011.00 | First-Line Supervisors of Retail Sales Workers | 52 | |
| <input type="checkbox"/> | 11-9111.00 | Medical and Health Services Managers | 51 | |
| <input type="checkbox"/> | 11-9041.00 | Architectural and Engineering Managers | 40 | |
| <input type="checkbox"/> | 29-2034.00 | Radiologic Technologists and Technicians | 39 | |
| <input type="checkbox"/> | 29-2055.00 | Surgical Technologists | 38 | |
| <input type="checkbox"/> | 15-1252.00 | Software Developers | 35 | |
| <input type="checkbox"/> | 49-9071.00 | Maintenance and Repair Workers, General | 34 | |

Source: JobsEQ®
Data reflect online job postings that were currently active as of 6/24/2024. Filtered for Full-Time and Permanent Job Types
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Hard Skills Listed, Round Rock

| Skill Name | Active Job Ads |
|--|----------------|
| <input type="checkbox"/> Microsoft Office | 635 |
| <input type="checkbox"/> Microsoft Excel | 438 |
| <input type="checkbox"/> Ability to Lift 41-50 lbs. | 279 |
| <input type="checkbox"/> Sales | 253 |
| <input type="checkbox"/> Microsoft Outlook | 206 |
| <input type="checkbox"/> Ability to Lift 51-100 lbs. | 201 |
| <input type="checkbox"/> Spanish | 188 |
| <input type="checkbox"/> Plumbing | 144 |
| <input type="checkbox"/> Personal Computers (PC) | 136 |
| <input type="checkbox"/> Microsoft PowerPoint | 134 |

Source: JobsEQ®
Data reflect online job postings that were active from 6/23/2023 to 6/24/2024. Filtered for Full-Time and Permanent Job Types
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Soft Skills Listed, Round Rock

| Skill Name | Active Job Ads | |
|---|----------------|--|
| <input type="checkbox"/> Communication (Verbal and written skills) | 3,115 | |
| <input type="checkbox"/> Cooperative/Team Player | 1,966 | |
| <input type="checkbox"/> Customer Service | 1,331 | |
| <input type="checkbox"/> Organization | 838 | |
| <input type="checkbox"/> Interpersonal Relationships/Maintain Relationships | 824 | |
| <input type="checkbox"/> Self-Motivated/Ability to Work Independently/Self Leadership | 781 | |
| <input type="checkbox"/> Problem Solving | 780 | |
| <input type="checkbox"/> Adaptability/Flexibility/Tolerance of Change and Uncertainty | 731 | |
| <input type="checkbox"/> Detail Oriented/Meticulous | 681 | |
| <input type="checkbox"/> Ability to Work in a Fast Paced Environment | 636 | |

Source: JobsEQ®
Data reflect online job postings that were active from 6/23/2023 to 6/23/2024. Filtered for Full-Time and Permanent Job Types
See JobsEQ online Help for important Technical Notes.





RTI (Job Postings) Data – Programs Listed, Round Rock

| Program Name | Active Job Ads |
|--|----------------|
| <input type="checkbox"/> Engineering | 187 |
| <input type="checkbox"/> Business | 127 |
| <input type="checkbox"/> Computer Science | 126 |
| <input type="checkbox"/> Civil Engineering | 100 |
| <input type="checkbox"/> Accounting | 81 |
| <input type="checkbox"/> Business Administration | 80 |
| <input type="checkbox"/> Nursing | 78 |
| <input type="checkbox"/> Finance | 60 |
| <input type="checkbox"/> Marketing | 57 |
| <input type="checkbox"/> Information Technology | 46 |

Source: JobsEQ®
Data reflect online job postings that were active from 6/23/2023 to 6/23/2024. Filtered for Full-Time and Permanent Job Types
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